



ADMISSION FOR PROCESSING OF THE APPLICATION FOR AUTHORISATION OF THE TAKEOVER BID SUBMITTED BY L1R INVEST1 HOLDINGS S.À R.L (AN INVESTMENT VEHICLE OF LETTERONE GROUP) FOR DISTRIBUIDORA INTERNACIONAL DE ALIMENTACIÓN, S.A.

Friday, 8 March 2019

On 8 March 2019, the Spanish National Securities Market Commission adopted the following resolution:

“Admission, pursuant to the provisions of Article 17 of Royal Decree 1066/2007, of 27 July, on takeover bids, for processing of the application for authorisation submitted on 21 February 2019 by L1R Invest1 Holdings S.à r.l. to launch a voluntary takeover bid for the shares of Distribuidora Internacional de Alimentación, S.A. on the basis that the prospectus and the other documents submitted, following the registration of the supplementary documentation and the amendments on 4 March 2019 and of the corrections on 8 March 2019, comply with the provisions of that article.

The admission for processing of the aforementioned application does not imply any type of pronouncement on the decision concerning the authorisation of the takeover bid, or any of its terms and conditions, which shall be issued within the time limits and in accordance with the other requirements set forth in Article 21 of the abovementioned regulation.”