

Abengoa, S.A. ("Abengoa" or the "Company"), in compliance with article 226 of the recast text of the Securities Market Act approved by Royal Legislative Decree 4/2015, of 23 October and with article 17 of Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (market abuse regulation), hereby informs the Spanish Securities Market Regulator about the following:

Significant Event

Following the relevant facts released yesterday, 25 April 2019 (with registered number 277414) by virtue of which the Company announced that the restructuring effective date of the Restructuring Agreement had occurred and that all Restructuring Documents had been signed, the Company hereby informs that the new instruments have now been issued and the Restructuring Completion Date has therefore occurred.

Likewise, the Company informs that NM1/3 instruments have been fully repaid and refinanced with the A3T Bridge Financing.

Sevilla, 26 April 2019