



## NATIONAL SECURITIES MARKET COMMISSION

Pursuant to article 17 of Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse and article 226 of the restated text of the Securities Market Law approved by the Royal Legislative Decree 4/2015, of 23 October (*texto refundido de la Ley del Mercado de Valores aprobado por el Real Decreto Legislativo 4/2015, de 23 de octubre*), Banco de Sabadell, S.A. (“Banco Sabadell”) informs the National Securities Market Commission (*Comisión Nacional del Mercado de Valores –CNMV–*) of the following

### RELEVANT FACT

Following the Relevant Fact of 5 February 2019 (number 274,461), last Saturday, 3 August, Banco Sabadell has transferred 100% of the share capital in SDIN Residencial, S.L.U. and a pool of real estate assets, mainly land for urban developments, to a company controlled by funds managed and/or advised by Oaktree Capital Management. The total amount of the transaction, referenced to the existing pool as at 1 January 2019, amounted to 882 million euros.

Closing of the transaction, subject to obtaining the relevant authorisations, will generate an estimated profit in the year of 23 million euros after tax, with a positive impact on the fully-loaded Common Equity Tier 1 ratio of 7 basis points.

María José García Beato  
Secretary General

Alicante, 5 August 2019