



SOCIETE GENERALE

Comisión Nacional del Mercado de Valores  
Calle Miguel Ángel, 11, Planta 1ª  
28010 Madrid

Madrid, 18 Marzo de 2013

Muy señores nuestros:

En relación con las emisiones de Warrants realizadas por SOCIÉTÉ GÉNÉRALE sobre activos españoles, con fechas de emisión 15 de Julio de 2012, 27 de Julio de 2012, 17 de Septiembre de 2012, 5 de octubre de 2012, 15 de octubre de 2012, 5 de diciembre de 2012, 9 de Enero de 2013 y 18 de enero de 2013, y fecha de vencimiento 15 de Marzo de 2013, y de conformidad con lo dispuesto en las Condiciones Finales de dichas emisiones, les comunicamos a continuación los Precios de Referencia y los Importes de Liquidación unitarios de los Warrants mencionados:

Código ISIN	Código Bolsa	Subyacente	Tipo	Strike	Ratio	Tipo de cambio	Precio de Liquidación del Activo Subyacente	Importe de liquidación
FR0011324375	C7658	CESTA ABENGOA	CALL	14	0.2000	1.0000	11.056	0.0000
FR0011324383	C7659	CESTA ABENGOA	CALL	16	0.2000	1.0000	11.056	0.0000
FR0011324391	C7660	ACCIONA, S.A.	CALL	35	0.1000	1.0000	47.690	1.2690
FR0011324409	C7661	ACCIONA, S.A.	CALL	45	0.1000	1.0000	47.690	0.2690
FR0011324417	C7662	ACCIONA, S.A.	CALL	55	0.1000	1.0000	47.690	0.0000
FR0011384353	C9921	ACCIONA, S.A.	CALL	65	0.1000	1.0000	47.690	0.0000
FR0011397777	D0605	ACCIONA, S.A.	CALL	70	0.1000	1.0000	47.690	0.0000
FR0011324425	C7663	ACERINOX	CALL	9	0.5000	1.0000	8.239	0.0000
FR0011324433	C7664	ACERINOX	CALL	10	0.5000	1.0000	8.239	0.0000
FR0011324441	C7665	ACERINOX	CALL	11	0.5000	1.0000	8.239	0.0000
FR0011324458	C7666	ACS,ACTIVIDADES DE CONSTRUCCION Y SERVICIOS,S.A.	CALL	15	0.2000	1.0000	18.700	0.7400
FR0011324466	C7667	ACS,ACTIVIDADES DE CONSTRUCCION Y SERVICIOS,S.A.	CALL	17	0.2000	1.0000	18.700	0.3400
FR0011324474	C7668	ACS,ACTIVIDADES DE CONSTRUCCION Y SERVICIOS,S.A.	CALL	19	0.2000	1.0000	18.700	0.0000
FR0011384379	C9923	ACS,ACTIVIDADES DE CONSTRUCCION Y SERVICIOS,S.A.	CALL	21	0.2000	1.0000	18.700	0.0000
FR0011366137	C9741	BANCO POPULAR	CALL	0.6	1.0000	1.0000	0.710	0.1100
FR0011366145	C9742	BANCO POPULAR	CALL	0.7	1.0000	1.0000	0.710	0.0100
FR0011397850	D0613	BANCO POPULAR	CALL	0.8	1.0000	1.0000	0.710	0.0000
FR0011397868	D0614	BANCO POPULAR	CALL	0.9	1.0000	1.0000	0.710	0.0000
FR0011324565	C7677	BANCO POPULAR	CALL	0.95	1.8402	1.0000	0.710	0.0000
FR0011397876	D0615	BANCO POPULAR	CALL	1	1.0000	1.0000	0.710	0.0000
FR0011324573	C7678	BANCO POPULAR	CALL	1.09	1.8402	1.0000	0.710	0.0000

FR0011324581	C7679	BANCO POPULAR	CALL	1.22	1.8402	1.0000	0.710	0.0000
FR0011366152	C9743	BANCO POPULAR	PUT	0.6	1.0000	1.0000	0.710	0.0000
FR0011344159	C9541	BANCO POPULAR	PUT	0.82	1.8402	1.0000	0.710	0.2024
FR0011366095	C9737	BANCO SABADELL	CALL	1.75	1.0000	1.0000	1.706	0.0000
FR0011324532	C7674	BANCO SABADELL	CALL	2	1.0000	1.0000	1.706	0.0000
FR0011324540	C7675	BANCO SABADELL	CALL	2.25	1.0000	1.0000	1.706	0.0000
FR0011324557	C7676	BANCO SABADELL	CALL	2.5	1.0000	1.0000	1.706	0.0000
FR0011344142	C9540	BANCO SABADELL	PUT	2	1.0000	1.0000	1.706	0.2940
FR0011296623	C7591	BANCO SANTANDER	CALL	3.5	0.5000	1.0000	5.969	1.2345
FR0011296631	C7592	BANCO SANTANDER	CALL	3.75	0.5000	1.0000	5.969	1.1095
FR0011296649	C7593	BANCO SANTANDER	CALL	4	0.5000	1.0000	5.969	0.9845
FR0011286970	C7492	BANCO SANTANDER	CALL	4.5	0.5000	1.0000	5.969	0.7345
FR0011286988	C7493	BANCO SANTANDER	CALL	5	0.5000	1.0000	5.969	0.4845
FR0011286996	C7494	BANCO SANTANDER	CALL	5.5	0.5000	1.0000	5.969	0.2345
FR0011287002	C7495	BANCO SANTANDER	CALL	6	0.5000	1.0000	5.969	0.0000
FR0011287010	C7496	BANCO SANTANDER	CALL	6.5	0.5000	1.0000	5.969	0.0000
FR0011287028	C7497	BANCO SANTANDER	CALL	7	0.5000	1.0000	5.969	0.0000
FR0011287036	C7498	BANCO SANTANDER	CALL	8	0.5000	1.0000	5.969	0.0000
FR0011287044	C7499	BANCO SANTANDER	PUT	4	0.5000	1.0000	5.969	0.0000
FR0011287051	C7500	BANCO SANTANDER	PUT	5	0.5000	1.0000	5.969	0.0000
FR0011287069	C7501	BANCO SANTANDER	PUT	6	0.5000	1.0000	5.969	0.0155
FR0011397926	D0620	BANCO SANTANDER	PUT	7	0.5000	1.0000	5.969	0.5155
FR0011324656	C7686	BANKINTER	CALL	3	1.0000	1.0000	4.510	1.5100
FR0011324664	C7687	BANKINTER	CALL	3.5	1.0000	1.0000	4.510	1.0100
FR0011324672	C7688	BANKINTER	CALL	4	1.0000	1.0000	4.510	0.5100
FR0011397942	D0622	BANKINTER	CALL	4.75	1.0000	1.0000	4.510	0.0000
FR0011344282	C9554	BANKINTER	PUT	3	1.0000	1.0000	4.510	0.0000
FR0011286871	C7482	BBVA	CALL	5	0.5000	1.0000	7.790	1.3950
FR0011286889	C7483	BBVA	CALL	5.5	0.5000	1.0000	7.790	1.1450
FR0011286897	C7484	BBVA	CALL	6	0.5000	1.0000	7.790	0.8950
FR0011286905	C7485	BBVA	CALL	6.5	0.5000	1.0000	7.790	0.6450
FR0011286913	C7486	BBVA	CALL	7	0.5000	1.0000	7.790	0.3950
FR0011286921	C7487	BBVA	CALL	8	0.5000	1.0000	7.790	0.0000
FR0011286939	C7488	BBVA	PUT	5	0.5000	1.0000	7.790	0.0000
FR0011286947	C7489	BBVA	PUT	6	0.5000	1.0000	7.790	0.0000
FR0011397793	D0607	BBVA	PUT	7	0.5000	1.0000	7.790	0.0000
FR0011366244	C9752	BOLSAS Y MERCADOS ESPAÑÓLES,SOCIEDAD HOLDING DE MERCADOS Y SIST. FINANC. S.A.	CALL	16	0.5000	1.0000	19.860	1.9300
FR0011324680	C7689	BOLSAS Y MERCADOS ESPAÑÓLES,SOCIEDAD HOLDING DE MERCADOS Y SIST. FINANC. S.A.	CALL	18	0.5000	1.0000	19.860	0.9300
FR0011324698	C7690	BOLSAS Y MERCADOS ESPAÑÓLES,SOCIEDAD HOLDING DE MERCADOS Y SIST. FINANC. S.A.	CALL	21	0.5000	1.0000	19.860	0.0000
FR0011366285	C9756	CAIXABANK	CALL	2.75	1.0000	1.0000	2.888	0.1380

FR0011324706	C7691	CAIXABANK	CALL	3	1.0000	1.0000	2.888	0.0000
FR0011324714	C7692	CAIXABANK	CALL	3.5	1.0000	1.0000	2.888	0.0000
FR0011344290	C9555	CAIXABANK	PUT	3	1.0000	1.0000	2.888	0.1120
FR0011324722	C7693	FOMENTO DE CONSTRUCCIONES Y CONTRATAS, S.A.	CALL	10	0.5000	1.0000	8.612	0.0000
FR0011324730	C7694	FOMENTO DE CONSTRUCCIONES Y CONTRATAS, S.A.	CALL	11	0.5000	1.0000	8.612	0.0000
FR0011324748	C7695	FOMENTO DE CONSTRUCCIONES Y CONTRATAS, S.A.	CALL	12	0.5000	1.0000	8.612	0.0000
FR0011333749	C8522	FOMENTO DE CONSTRUCCIONES Y CONTRATAS, S.A.	CALL	13	0.5000	1.0000	8.612	0.0000
FR0011344308	C9556	FOMENTO DE CONSTRUCCIONES Y CONTRATAS, S.A.	PUT	10	0.5000	1.0000	8.612	0.6940
FR0011366350	C9763	GAMESA	CALL	1.5	1.0000	1.0000	2.650	1.1500
FR0011324755	C7696	GAMESA	CALL	1.75	1.0000	1.0000	2.650	0.9000
FR0011324763	C7697	GAMESA	CALL	2	1.0000	1.0000	2.650	0.6500
FR0011324771	C7698	GAMESA	CALL	2.25	1.0000	1.0000	2.650	0.4000
FR0011344316	C9557	GAMESA	PUT	1.75	1.0000	1.0000	2.650	0.0000
FR0011324789	C7699	GAS NATURAL	CALL	10.5	0.5000	1.0000	15.595	2.5475
FR0011324797	C7700	GAS NATURAL	CALL	12	0.5000	1.0000	15.595	1.7975
FR0011366400	C9768	GAS NATURAL	CALL	13.5	0.5000	1.0000	15.595	1.0475
FR0011384924	C9978	GAS NATURAL	CALL	15	0.5000	1.0000	15.595	0.2975
FR0011324805	C7701	GRIFOLS S.A.	CALL	21.2	0.2075	1.0000	29.250	1.6704
FR0011324813	C7702	GRIFOLS S.A.	CALL	24.1	0.2075	1.0000	29.250	1.0686
FR0011338177	C9064	GRIFOLS S.A.	CALL	26.99	0.5188	1.0000	29.250	1.1725
FR0011324821	C7703	IBERDROLA	CALL	3	1.0000	1.0000	4.106	1.1060
FR0011324839	C7704	IBERDROLA	CALL	3.5	1.0000	1.0000	4.106	0.6060
FR0011324847	C7705	IBERDROLA	CALL	4	1.0000	1.0000	4.106	0.1060
FR0011366475	C9775	IBERDROLA	CALL	4.5	1.0000	1.0000	4.106	0.0000
FR0011344324	C9558	IBERDROLA	PUT	3.5	1.0000	1.0000	4.106	0.0000
FR0011296953	C7642	IBEX 35	CALL	4500	0.0010	1.0000	8619.100	4.1191
FR0011296961	C7643	IBEX 35	CALL	5000	0.0010	1.0000	8619.100	3.6191
FR0011296979	C7644	IBEX 35	CALL	5500	0.0010	1.0000	8619.100	3.1191
FR0011287218	C7533	IBEX 35	CALL	6000	0.0010	1.0000	8619.100	2.6191
FR0011287226	C7534	IBEX 35	CALL	6500	0.0010	1.0000	8619.100	2.1191
FR0011287234	C7535	IBEX 35	CALL	7000	0.0010	1.0000	8619.100	1.6191
FR0011287242	C7536	IBEX 35	CALL	7500	0.0010	1.0000	8619.100	1.1191
FR0011287259	C7537	IBEX 35	CALL	8000	0.0010	1.0000	8619.100	0.6191
FR0011287267	C7538	IBEX 35	CALL	8500	0.0010	1.0000	8619.100	0.1191
FR0011287275	C7539	IBEX 35	CALL	9000	0.0010	1.0000	8619.100	0.0000
FR0011384940	D0031	IBEX 35	CALL	9500	0.0010	1.0000	8619.100	0.0000
FR0011287283	C7540	IBEX 35	PUT	5500	0.0010	1.0000	8619.100	0.0000
FR0011287291	C7541	IBEX 35	PUT	6000	0.0010	1.0000	8619.100	0.0000
FR0011287309	C7542	IBEX 35	PUT	6500	0.0010	1.0000	8619.100	0.0000
FR0011287317	C7543	IBEX 35	PUT	7000	0.0010	1.0000	8619.100	0.0000
FR0011287325	C7544	IBEX 35	PUT	7500	0.0010	1.0000	8619.100	0.0000
FR0011287333	C7545	IBEX 35	PUT	8000	0.0010	1.0000	8619.100	0.0000

FR0011384957	D0032	IBEX 35	PUT	8500	0.0010	1.0000	8619.100	0.0000
FR0011287374	C7512	INDITEX	CALL	74.85	0.1002	1.0000	102.300	2.7505
FR0011287382	C7513	INDITEX	CALL	84.83	0.1002	1.0000	102.300	1.7505
FR0011287390	C7514	INDITEX	CALL	94.81	0.1002	1.0000	102.300	0.7505
FR0011324938	C7707	INDITEX	CALL	104.8	0.1002	1.0000	102.300	0.0000
FR0011338292	C9065	INDITEX	CALL	109.8	0.1002	1.0000	102.300	0.0000
FR0011385335	C9980	INDITEX	CALL	120	0.1000	1.0000	102.300	0.0000
FR0011287408	C7515	INDITEX	PUT	74.85	0.1002	1.0000	102.300	0.0000
FR0011344480	C9560	INDITEX	PUT	89.82	0.1002	1.0000	102.300	0.0000
FR0011344498	C9561	INDITEX	PUT	99.8	0.1002	1.0000	102.300	0.0000
FR0011385343	C9981	INDITEX	PUT	105	0.1000	1.0000	102.300	0.2700
FR0011324979	C7711	INTERNATIONAL CONSOLIDATED AIRLINES GROUP, S.A.	CALL	1.75	1.0000	1.0000	3.144	1.3940
FR0011324987	C7712	INTERNATIONAL CONSOLIDATED AIRLINES GROUP, S.A.	CALL	2	1.0000	1.0000	3.144	1.1440
FR0011366608	C9788	INTERNATIONAL CONSOLIDATED AIRLINES GROUP, S.A.	CALL	2.25	1.0000	1.0000	3.144	0.8940
FR0011385483	C9995	INTERNATIONAL CONSOLIDATED AIRLINES GROUP, S.A.	CALL	2.5	1.0000	1.0000	3.144	0.6440
FR0011398163	D0638	INTERNATIONAL CONSOLIDATED AIRLINES GROUP, S.A.	CALL	2.75	1.0000	1.0000	3.144	0.3940
FR0011344522	C9564	INTERNATIONAL CONSOLIDATED AIRLINES GROUP, S.A.	PUT	2	1.0000	1.0000	3.144	0.0000
FR0011324995	C7713	MEDIASET ESPAÑA COMUNICACIÓN, S.A.	CALL	4	1.0000	1.0000	5.758	1.7580
FR0011325000	C7714	MEDIASET ESPAÑA COMUNICACIÓN, S.A.	CALL	5	1.0000	1.0000	5.758	0.7580
FR0011385491	C9996	MEDIASET ESPAÑA COMUNICACIÓN, S.A.	CALL	6	1.0000	1.0000	5.758	0.0000
FR0011344530	C9565	MEDIASET ESPAÑA COMUNICACIÓN, S.A.	PUT	4	1.0000	1.0000	5.758	0.0000
FR0011325018	C7715	OBRASCON HUARTE LAIN, S.A.	CALL	18	0.2000	1.0000	26.850	1.7700
FR0011325026	C7716	OBRASCON HUARTE LAIN, S.A.	CALL	20	0.2000	1.0000	26.850	1.3700
FR0011325034	C7717	OBRASCON HUARTE LAIN, S.A.	CALL	22	0.2000	1.0000	26.850	0.9700
FR0011385517	C9998	OBRASCON HUARTE LAIN, S.A.	CALL	24	0.2000	1.0000	26.850	0.5700
FR0011325042	C7718	REPSOL YPF	CALL	15	0.2000	1.0000	17.160	0.4320
FR0011325059	C7719	REPSOL YPF	CALL	17	0.2000	1.0000	17.160	0.0320
FR0011325067	C7720	REPSOL YPF	CALL	19	0.2000	1.0000	17.160	0.0000
FR0011344548	C9566	REPSOL YPF	PUT	15	0.2000	1.0000	17.160	0.0000
FR0011325075	C7721	SACYR VALLEHERMOSO, S.A.	CALL	1.5	1.0000	1.0000	1.624	0.1240
FR0011325083	C7722	SACYR VALLEHERMOSO, S.A.	CALL	1.75	1.0000	1.0000	1.624	0.0000
FR0011325091	C7723	SACYR VALLEHERMOSO, S.A.	CALL	2	1.0000	1.0000	1.624	0.0000
FR0011338318	C9067	SACYR VALLEHERMOSO, S.A.	CALL	2.5	1.0000	1.0000	1.624	0.0000

FR0011338326	C9068	SACYR VALLEHERMOSO, S.A.	CALL	3	1.0000	1.0000	1.624	0.0000
FR0011297118	C7627	TELEFONICA	CALL	7	0.5000	1.0000	11.465	2.2325
FR0011297126	C7628	TELEFONICA	CALL	8	0.5000	1.0000	11.465	1.7325
FR0011287465	C7521	TELEFONICA	CALL	9	0.5000	1.0000	11.465	1.2325
FR0011287473	C7522	TELEFONICA	CALL	10	0.5000	1.0000	11.465	0.7325
FR0011287481	C7523	TELEFONICA	CALL	11	0.5000	1.0000	11.465	0.2325
FR0011287499	C7524	TELEFONICA	CALL	12	0.5000	1.0000	11.465	0.0000
FR0011287507	C7525	TELEFONICA	CALL	13	0.5000	1.0000	11.465	0.0000
FR0011287515	C7526	TELEFONICA	CALL	15	0.5000	1.0000	11.465	0.0000
FR0011287523	C7527	TELEFONICA	PUT	9	0.5000	1.0000	11.465	0.0000
FR0011287531	C7528	TELEFONICA	PUT	10	0.5000	1.0000	11.465	0.0000
FR0011287549	C7529	TELEFONICA	PUT	11	0.5000	1.0000	11.465	0.0000
FR0011366798	C9807	ZELTIA	CALL	1.25	1.0000	1.0000	1.355	0.1050
FR0011325158	C7729	ZELTIA	CALL	1.5	1.0000	1.0000	1.355	0.0000
FR0011325166	C7730	ZELTIA	CALL	1.75	1.0000	1.0000	1.355	0.0000

Y para que conste, a los efectos oportunos firma a presente en Madrid a 18 Marzo de 2013

Adrián JULIÁ  
Apoderado Especial de Société Générale.