


IBERDROLA / IBE-WATCH FACT SHEET 3M 2019

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IBERDROLA: Net Electricity Production (provisional)

TOTAL GROUP	Jan - March 2019			Year 2019		
	GWh	% Weight	vs 2018	GWh	% Weight	vs 2018
Renewables	17,114	44%	-8.7%	17,114	44%	-8.7%
Onshore wind	9,804	25%	-13.4%	9,804	25%	-13.4%
Offshore wind	643	2%	58.0%	643	2%	58.0%
Hydro	6,224	16%	-8.4%	6,224	16%	-8.4%
Mini-hydro	193	0%	21.2%	193	0%	21.2%
Solar and other	251	1%	243.6%	251	1%	243.6%
Nuclear	6,405	16%	7.1%	6,405	16%	7.1%
Gas Combined Cycle	13,027	33%	-0.6%	13,027	33%	-0.6%
Cogeneration	2,294	6%	32.4%	2,294	6%	32.4%
Coal	349	1%	-24.1%	349	1%	-24.1%
TOTAL	39,189	100%	-2.1%	39,189	100%	-2.1%

SPAIN	Jan - March 2019			Year 2019		
	GWh	% Weight	vs 2018	GWh	% Weight	vs 2018
Renewables	6,246	41%	-22.8%	6,246	41%	-22.8%
Onshore wind	3,339	22%	-24.2%	3,339	22%	-24.2%
Hydro	2,715	18%	-23.0%	2,715	18%	-23.0%
Mini-hydro	193	1%	21.2%	193	1%	21.2%
Solar and other	0	0%	-99.4%	0	0%	-99.4%
Nuclear	6,405	42%	7.1%	6,405	42%	7.1%
Gas Combined Cycle	1,432	9%	46.8%	1,432	9%	46.8%
Cogeneration	677	4%	17.0%	677	4%	17.0%
Coal	349	2%	-24.1%	349	2%	-24.1%
TOTAL	15,109	100%	-6.1%	15,109	100%	-6.1%
Hydro Reservoir levels at 31/03/19	43% (4,879 GWh)					

UK	Jan - March 2019			Year 2019		
	GWh	% Weight	vs 2018	GWh	% Weight	vs 2018
Renewables	1,520	100%	-9.8%	1,520	100%	-9.8%
Onshore wind	1,296	85%	3.7%	1,296	85%	3.7%
Offshore wind	224	15%	-8.4%	224	15%	-8.4%
Hydro	0	0%	-100.0%	0	0%	-100.0%
Gas Combined Cycle	0	0%	-100.0%	0	0%	-100.0%
TOTAL	1,520	100%	-61.4%	1,520	100%	-61.4%

US	Jan - March 2019			Year 2019		
	GWh	% Weight	vs 2018	GWh	% Weight	vs 2018
Renewables	4,222	82%	-11.5%	4,222	82%	-11.5%
Onshore wind	4,097	79%	-11.4%	4,097	79%	-11.4%
Hydro	57	1%	-31.5%	57	1%	-31.5%
Solar and other	68	1%	3.7%	68	1%	3.7%
Gas Combined Cycle	1	0%	-81.6%	1	0%	-81.6%
Cogeneration	956	18%	91.4%	956	18%	91.4%
TOTAL	5,179	100%	-1.8%	5,179	100%	-1.8%

**100% Avangrid Inc. (81.5% owned by Iberdrola S.A.)*

MEXICO	Jan - March 2019			Year 2019		
	GWh	% Weight	vs 2018	GWh	% Weight	vs 2018
Renewables	487	4%	43.8%	487	4%	43.8%
Onshore wind	306	3%	-9.5%	306	3%	-9.5%
Solar and other	180	1%	N/A	180	1%	N/A
Gas Combined Cycle	10,903	90%	24.8%	10,903	90%	24.8%
Cogeneration	661	5%	0.9%	661	5%	0.9%
TOTAL	12,051	100%	23.9%	12,051	100%	23.9%

BRAZIL	Jan - March 2019			Year 2019		
	GWh	% Weight	vs 2018	GWh	% Weight	vs 2018
Renewables	3,811	85%	14.3%	3,811	85%	14.3%
Onshore wind	359	8%	4.5%	359	8%	4.5%
Hydro	3,452	77%	15.5%	3,452	77%	15.5%
Gas Combined Cycle	691	15%	-39.1%	691	15%	-39.1%
TOTAL	4,502	100%	0.8%	4,502	100%	0.8%

**100% Neoenergia (52.45% owned by Iberdrola S.A.)*

RoW	Jan - March 2019			Year 2019		
	GWh	% Weight	vs 2018	GWh	% Weight	vs 2018
Renewables	828	100%	57.4%	828	100%	57.4%
Onshore wind	407	49%	12.4%	407	49%	12.4%
Offshore wind	418	51%	N/A	418	51%	N/A
Solar and other	2	0%	34.1%	2	0%	34.1%
TOTAL	828	100%	57.4%	828	100%	57.4%



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IBERDROLA: Installed Capacity (Provisional)

TOTAL GROUP	March 2019	
	MW	% Weight
Renewables	29,419	62%
Onshore wind	15,749	33%
Offshore wind	544	1%
Hydro	12,414	26%
Mini-hydro	306	1%
Solar and other	406	1%
Nuclear	3,177	7%
Gas Combined Cycle	12,885	27%
Cogeneration	1,335	3%
Coal	874	2%
TOTAL	47,689	100%

	March 2018	
	MW	% Weight
Renewables	29,276	60%
Onshore wind	15,533	32%
Offshore wind	544	1%
Hydro	12,574	26%
Mini-hydro	303	1%
Solar and other	321	1%
Nuclear	3,177	7%
Gas Combined Cycle	14,007	29%
Cogeneration	1,350	3%
Coal	874	2%
TOTAL	48,683	100%

SPAIN	March 2019	
	MW	% Weight
Renewables	15,791	61%
Onshore wind	5,770	22%
Hydro	9,715	38%
Mini-hydro	306	1%
Solar and other	0	0%
Nuclear	3,177	12%
Gas Combined Cycle	5,695	22%
Cogeneration	353	1%
Coal	874	3%
TOTAL	25,889	100%

	March 2018	
	MW	% Weight
Renewables	15,821	61%
Onshore wind	5,752	22%
Hydro	9,715	37%
Mini-hydro	303	1%
Solar and other	50	0%
Nuclear	3,177	12%
Gas Combined Cycle	5,695	22%
Cogeneration	368	1%
Coal	874	3%
TOTAL	25,934	100%

UK	March 2019	
	MW	% Weight
Renewables	2,100	100%
Onshore wind	1,906	91%
Offshore wind	194	9%
Hydro	0	0%
Gas Combined Cycle	0	0%
TOTAL	2,100	100%

	March 2018	
	MW	% Weight
Renewables	2,666	57%
Onshore wind	1,906	41%
Offshore wind	194	4%
Hydro	566	12%
Gas Combined Cycle	2,000	43%
TOTAL	4,666	100%

USA	March 2019	
	MW	% Weight
Renewables	6,719	89%
Onshore wind	6,473	86%
Hydro	117	2%
Solar and other	129	2%
Gas Combined Cycle	212	3%
Cogeneration	636	8%
TOTAL	7,567	100%

	March 2018	
	MW	% Weight
Renewables	6,625	89%
Onshore wind	6,387	85%
Hydro	118	2%
Solar and other	119	2%
Gas Combined Cycle	212	3%
Cogeneration	636	9%
TOTAL	7,472	100%

*100% Avangrid Inc. (81.5% owned by Iberdrola S.A.)

MEXICO	March 2019	
	MW	% Weight
Renewables	748	10%
Onshore wind	478	6%
Solar and other	270	4%
Gas Combined Cycle	6,446	85%
Cogeneration	346	5%
TOTAL	7,541	100%

	March 2018	
	MW	% Weight
Renewables	513	8%
Onshore wind	367	6%
Solar and other	145	2%
Gas Combined Cycle	5,568	87%
Cogeneration	346	5%
TOTAL	6,427	100%

BRAZIL	March 2019	
	MW	% Weight
Renewables	3,098	85%
Onshore wind	516	14%
Hydro	2,582	71%
Gas Combined Cycle	533	15%
TOTAL	3,631	100%

	March 2018	
	MW	% Weight
Renewables	2,690	83%
Onshore wind	516	16%
Hydro	2,174	67%
Gas Combined Cycle	533	17%
TOTAL	3,223	100%

*100% Neoennergia (52.45% owned by Iberdrola S.A.)

RoW	March 2019	
	MW	% Weight
Renewables	961	100%
Onshore wind	605	63%
Offshore wind	350	36%
Solar and other	6	1%
TOTAL	961	100%

	March 2018	
	MW	% Weight
Renewables	961	100%
Onshore wind	605	63%
Offshore wind	350	36%
Solar and other	6	1%
TOTAL	961	100%

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IBERDROLA: Distributed Energy (Provisional)

ELECTRICITY	Jan - March 2019		Year 2019	
	GWh	vs 2018	GWh	vs 2018
Spain	23,999	-1.3%	23,999	-1.3%
UK	9,274	-5.8%	9,274	-5.8%
USA ⁽¹⁾	10,025	0.2%	10,025	0.2%
Brazil ⁽²⁾	17,406	5.0%	17,406	5.0%
Total Electricity	60,704	0.0%	60,704	0.0%
GAS				
USA	27,195	5.5%	27,195	5.5%
Total Gas	27,195	5.5%	27,195	5.5%

(1) 100% Avangrid Inc. (81.5% owned by Iberdrola S.A.)

(2) 100% Neoenergia (52.45% owned by Iberdrola S.A.)

IBERDROLA: Emissions (Provisional)

	3M 2019	3M 2018
C02 emissions over the period (gr. CO2 /KWh): Total	156	152
C02 emissions over the period (gr. CO2 /KWh): Spain	88	74
C02 emissions over the period (gr. CO2 /KWh): UK	0	223
C02 emissions over the period (gr. CO2 /KWh): USA	73	38
C02 emissions over the period (gr. CO2 /KWh): Brazil	56	93
C02 emissions over the period (gr. CO2 /KWh): Mexico	346	349
Emission-free production: Total (GWh)	23,519	24,729
Emission-free production: Spain (GWh)	12,651	14,074
Ratio emission-free production to total production: Total (%)	60%	62%
Ratio emission-free production to total production: Spain (%)	84%	87%
Emission-free installed capacity: Total (MW)	34,501	32,453
Emission-free installed capacity: Spain (MW)	18,968	18,997
Emission-free installed capacity: Total (%)	70%	67%
Emission-free installed capacity: Spain (%)	73%	73%
Ratio high-emission technologies production: Total (%)	1%	1%
Ratio low-emission technologies production: Total (%)	39%	37%

Sustainability

	Ranking
Dow Jones Sustainability World Index 2018	Selected in the utility sector. Iberdrola member in all editions
Sustainability Yearbook ROBECOSAM 2018	Classified as "Silver Class" in the electricity sector.
MSCI Global Sustainability Index Series	Iberdrola selected AAA
CDP Climate Change 2018	A-
Global 100	Iberdrola Selected
Sustainalytics	Iberdrola among the highest rated utilities
ISS-oekom	Iberdrola selected Prime
FTSE4Good	First utility with nuclear assets to meet standards for FTSE4Good. 8 years in a row selected
Bloomberg Equality Index 2019	Iberdrola selected
Euronext Vigeo Eiris index: World 120, Eurozone 120 & Europe 120	Iberdrola selected
Ecovadis	Gold
2019 World's Most Ethical Company	Iberdrola selected. Only Spanish utility
ECPI	Iberdrola lected in several Sustainability Indices
Stoxx Global ESG Leaders/Eurostoxx Sustainability 40/Eurostoxx ESG Leaders 50	Iberdrola selected
EcoAct	Iberdrola first utility in the ranking
Influence Map	Iberdrola selected
MERCO 2018	mercoEmpresas: Leader among Spanish utilities: energy, gas, and water industrv
Newsweek and Green Rankings	Iberdrola fifth utility worldwide
Energy Intelligence	Iberdrola among the top three utilities in the EI New Green Utilities Report 2018
Forbes	Iberdrola selected in Forbes 2018: GLOBAL World's Largest Public Companies 2000
ET Carbon Rankings	Iberdrola selected
Fortune Global 500	Iberdrola selected

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