

Significant event

In relation to the warrants issued by CaixaBank, S.A. with an Expiration Date of 17 May 2019 and in accordance with the Final Conditions (*Condiciones Finales*) of each of such warrants, CaixaBank S.A. informs on the Liquidation Price and the Liquidation Amount.

ISIN CODE	SIBE CODE	Underlying asset	Type	Exercise Price	Ratio	Liquidation Price	Unitary Liquidacion Price	Foreign Exchange
ES06406146X1	H2649	ACX	CALL	10.25	0.5	8.858	0	1
ES06406147D1	H2655	BBVA	CALL	5.5	0.5	5.152	0	1
ES06406147E9	H2656	BBVA	CALL	5.75	0.5	5.152	0	1
ES06406147K6	H2662	IBE	CALL	7.6	0.5	8.18	0.29	1
ES06406147P5	H2667	ITX	CALL	24.75	0.5	25.39	0.32	1
ES06406147Q3	H2668	ITX	CALL	25.5	0.5	25.39	0	1
ES06406147X9	H2675	REP	CALL	15.5	0.5	14.79	0	1
ES06406147Y7	H2676	REP	CALL	16	0.5	14.79	0	1
ES06406148F4	H2683	SAN	CALL	4.5	0.5	4.159	0	1
ES06406148G2	H2684	SAN	CALL	4.65	0.5	4.159	0	1
ES06406148M0	H2690	SGRE	CALL	12	0.2	14.655	0.531	1
ES06406148S7	H2696	TEF	CALL	8	0.5	7.176	0	1
ES06406148T5	H2697	TEF	CALL	8.25	0.5	7.176	0	1
ES0640614A01	H2704	IBEX	CALL	9250	0.001	9280.1	0.0301	1
ES0640614A19	H2705	IBEX	CALL	9500	0.001	9280.1	0	1
ES0640614A76	H2711	EUR/USD	CALL	1.17	10	1.11645	0	1.11645
ES0640614B26	H2716	ACX	PUT	8.75	0.5	8.858	0	1
ES0640614B75	H2721	BBVA	PUT	4.75	0.5	5.152	0	1
ES0640614C25	H2726	IBE	PUT	6.4	0.5	8.18	0	1
ES0640614C74	H2731	ITX	PUT	22.5	0.5	25.39	0	1

ES0640614D24	H2736	REP	PUT	14	0.5	14.79	0	1
ES06406145Y1	H2741	SAN	PUT	4.05	0.5	4.159	0	1
ES06406146D3	H2746	SGRE	PUT	10.5	0.2	14.655	0	1
ES06406146I2	H2751	TEF	PUT	7.25	0.5	7.176	0.037	1
ES06406146N2	H2756	IBEX	PUT	8500	0.001	9280.1	0	1
ES06406146S1	H2761	EUR/USD	PUT	1.11	10	1.11645	0	1.11645
ES0640614D57	H3017	ACX	CALL	9.75	0.5	8.858	0	1
ES0640614E23	H3024	IBE	CALL	8.2	0.5	8.18	0	1
ES0640614E72	H3029	ITX	CALL	26.25	0.5	25.39	0	1
ES0640614E80	H3030	ITX	CALL	27	0.5	25.39	0	1
ES0640614F89	H3040	SGRE	CALL	14.75	0.2	14.655	0	1
ES0640614G39	H3045	TEF	CALL	7.75	0.5	7.176	0	1
ES0640614H12	H3053	BBVA	PUT	5	0.5	5.152	0	1
ES0640614H46	H3056	IBE	PUT	7.4	0.5	8.18	0	1
ES0640614H95	H3061	ITX	PUT	25.5	0.5	25.39	0.055	1
ES0640614I45	H3066	REP	PUT	15	0.5	14.79	0.105	1
ES0640614I94	H3071	SAN	PUT	4.2	0.5	4.159	0.0205	1
ES0640614J36	H3075	SGRE	PUT	13.75	0.2	14.655	0	1
ES0640614J85	H3080	TEF	PUT	7.5	0.5	7.176	0.162	1
ES0640614K17	H3083	IBEX	PUT	9000	0.001	9280.1	0	1

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