

**ANNEX I**

GENERAL

2º

**STATISTIC INFORMATION  
FOR THE 2020-2021 YEAR**

2020-2021

**END OF THE REPORTING PERIOD**

30/09/2021

**I. IDENTIFICATION DETAILS**

Corporate name: COMPAÑIA DE DISTRIBUCIÓN INTEGRAL LOGISTA HOLDINGS, S.A.

Registered office: CALLE TRIGO 39, Polígono Industrial Polvoranca  
Leganés (Madrid)

Tax ID number (CIF):

A87008579

**II. INFORMATION IN ADDITION TO PERIODIC INFORMATION ALREADY PUBLISHED**

Explanation of the main modifications with respect to periodic information already published  
(to be completed only for the scenarios stipulated in section B) of the instructions)

(\*) Annex I "Statistic information for the 2020-2021 year" originally issued in Spanish.  
In the event of a discrepancy, the Spanish-language version prevails.

IV. SELECTED FINANCIAL INFORMATION

1. INDIVIDUAL BALANCE SHEET (AS PER NATIONAL ACCOUNTING PLAN)

Units: thousand of euros

ASSETS		CURRENT PERIOD	PREVIOUS PERIOD
		30/09/2021	30/09/2020
<b>A) NON-CURRENT ASSETS</b>	0040	<b>2.517.861</b>	<b>972.703</b>
1. Intangible assets:	0030		
a) Goodwill	0031		
b) Other intangible assets	0032		
2. Property, plant and equipment	0033		
3. Investment property	0034		
4. Non-current investments in group companies and associates	0035	2.517.861	972.703
5. Non-current investments	0036		
6. Deferred tax assets	0037		
7. Other non-current assets	0038		
<b>B) CURRENT ASSETS</b>	0085	<b>2.304.406</b>	<b>291.863</b>
1. Non-current assets held for sale	0050		
2. Inventories	0055		
3. Trade and other receivables:	0060	55.348	72.969
a) Sales and services rendered	0061		
b) Other receivables	0062		
c) Current tax assets	0063	55.348	72.969
4. Current investments in group companies and associates	0064	2.247.076	218.817
5. Current investments	0070		
6. Prepayments for current assets	0071	46	40
7. Cash and cash equivalents	0072	1.936	37
<b>TOTAL ASSETS (A+B)</b>	0100	<b>4.822.267</b>	<b>1.264.566</b>

EQUITY AND LIABILITIES		CURRENT PERIOD	PREVIOUS PERIOD
		30/09/2021	30/09/2020
<b>A) EQUITY (A.1 + A.2 + A.3)</b>	0195	<b>1.391.557</b>	<b>1.259.669</b>
A-1) SHAREHOLDERS' EQUITY	0180	1.391.557	1.259.669
1. Capital:	0171	26.550	26.550
a) Registered capital	0161	26.550	26.550
b) Less: Uncalled capital	0162		
2. Share premium	0172	867.808	867.808
3. Reserves	0173	283.892	38.742
4. Less: Own shares and equity holdings	0174	(14.346)	(10.681)
5. Prior periods' profit and loss	0178		
6. Other equity holder contributions	0179	5.124	4.066
7. Profit/(loss) for the period	0175	276.645	384.753
8. Less: Interim dividend	0176	(54.116)	(51.569)
9. Other equity instruments	0177		
A.2) VALUATION ADJUSTMENTS	0188		
1. Available-for-sale financial assets	0181		
2. Hedging transactions	0182		
3. Others	0183		
A.3) GRANTS, DONATIONS AND BEQUESTS RECEIVED	0194		
<b>B) NON-CURRENT LIABILITIES</b>	0120	<b>86.791</b>	<b>-</b>
1. Non-current provisions	0115		
2. Non-current payables:	0116		
a) Debt with financial institutions and bonds and other marketable securities	0131		
b) Other financial liabilities	0132		
3. Non-current payables to group companies and associates	0117		
4. Deferred tax liabilities	0118	86.791	
5. Other non-current liabilities	0135		
6. Non-current accruals	0119		
<b>C) CURRENT LIABILITIES</b>	0130	<b>3.343.919</b>	<b>4.897</b>
1. Liabilities associated with non-current assets held for sale	0121		
2. Current provisions	0122		
3. Current payables:	0123	-	
a) Debt with financial institutions and bonds and other marketable securities	0133		
b) Other financial liabilities	0134		
4. Current payables to group companies and associates	0129	3.338.579	
5. Trade and other payables:	0124	5.224	4.897
a) Suppliers	0125		
b) Other payables	0126	5.224	4.897
c) Current tax liabilities	0127		
6. Other current liabilities	0136	116	
7. Current accruals	0128		
<b>TOTAL EQUITY AND LIABILITIES (A + B + C)</b>	0200	<b>4.822.267</b>	<b>1.264.566</b>

Comments

IV. SELECTED FINANCIAL INFORMATION					
2. INDIVIDUAL PROFIT & LOSS ACCOUNT ( SETTLED AS PER NATIONAL ACCOUNTING PLAN )					
Units: thousand of euros					
		CURRENT PERIOD (2H)	PREVIOUS PERIOD (2H)	CURRENT ACCUMULATION ACTUAL 30/09/2021	PREVIOUS ACCUMULATION 30/09/2020
		Amount	Amount	Amount	Amount
(+) Revenue	0205	227.787	215.940	281.408	386.038
(+/-) Changes in inventories of finished goods and work in progress	0206				
(+) Work carried out by the company on assets	0207				
(-) Supplies	0208				
(+) Other operating income	0209				
(-) Personnel expenses	0217	(551)	(514)	(1.052)	(1.038)
(-) Other operating expenses	0210	(392)	(242)	(632)	(506)
(-) Amortisation and depreciation	0211				
(+) Non-financial and other capital grants	0212				
(+) Reversal of excess provisions	0213				
(+/-) Impairment and gains/(losses) on disposal of assets	0214				
(+/-) Other gains/(losses)	0215				
<b>= OPERATING PROFIT/(LOSS)</b>	<b>0245</b>	<b>226.844</b>	<b>215.184</b>	<b>279.724</b>	<b>384.494</b>
(+) Finance income	0250	7.910	98	3.952	13
(-) Finance costs	0251	(10.382)	(23)	(11.492)	(131)
(+/-) Change of fair value in financial instruments	0252	4.551		4.551	
(+/-) Exchange gains/(losses)	0254				
(+/-) Impairment and gains/(losses) on disposal of financial assets	0255				
<b>= FINANCIAL PROFIT/(LOSS)</b>	<b>0256</b>	<b>2.079</b>	<b>75</b>	<b>(2.989)</b>	<b>(118)</b>
<b>= PROFIT/(LOSS) BEFORE TAX</b>	<b>0265</b>	<b>228.923</b>	<b>215.259</b>	<b>276.735</b>	<b>384.376</b>
(+/-) Income tax	0270	854	176	(90)	377
<b>PROFIT/(LOSS) FOR THE PERIOD FROM CONTINUING OPERATIONS</b>	<b>0280</b>	<b>229.777</b>	<b>215.435</b>	<b>276.645</b>	<b>384.753</b>
Profit/(loss) after tax for the period from (+/-) discontinued operations	0285				
<b>= EARNINGS FOR THE YEAR</b>	<b>0300</b>	<b>229.777</b>	<b>215.435</b>	<b>276.645</b>	<b>384.753</b>

  

EARNINGS PER SHARE		Amount (X,XX euros)	Amount (X,XX euros)	Amount (X,XX euros)	Amount (X,XX euros)
Basic	0290	1,74	1,63	2,10	2,91
Diluted	0295	1,74	1,63	2,10	2,91

Comments

IV. SELECTED FINANCIAL INFORMATION	
3. INDIVIDUAL STATEMENT OF CHANGES IN EQUITY	
A. INDIVIDUAL STATEMENT OF RECOGNISED INCOME AND EXPENSES (AS PER NATIONAL ACCOUNTING PLAN)	

Units: thousand of euros

		CURRENT PERIOD 30/09/2021	PREVIOUS PERIOD 30/09/2020
<b>A) PROFIT/(LOSS) FOR THE PERIOD</b>	0305	276.645	384.753
<b>B) INCOME AND EXPENSE RECOGNISED DIRECTLY IN EQUITY:</b>			
<b>1. Measurement of financial instruments:</b>	0310		
a) Available-for-sale financial assets	0320		
b) Other income/(expense)	0321		
<b>2. Cash flow hedges</b>	0323		
<b>3. Grants, donations and bequests received</b>	0330		
<b>4. Actuarial gains and losses and other adjustments</b>	0340		
<b>5. Other income and expense recognised directly in equity</b>	0344		
<b>6. Tax effect</b>	0343		
	0345		
<b>C) AMOUNTS TRANSFERRED TO INCOME STATEMENT:</b>			
<b>1. Measurement of financial instruments:</b>	0350		
a) Available-for-sale financial assets	0355		
b) Other income/(expense)	0356		
<b>2. Cash flow hedges</b>	0358		
<b>3. Grants, donations and bequests received</b>	0360		
<b>4. Other income and expense recognised directly in equity</b>	0366		
<b>5. Tax effect</b>	0365		
	0370		
<b>TOTAL RECOGNISED INCOME/(EXPENSE) (A + B + C)</b>	0400	276.645	384.753

Comments

IV. SELECTED FINANCIAL INFORMATION
3. INDIVIDUAL STATEMENT OF CHANGES IN EQUITY
B. INDIVIDUAL STATEMENT OF TOTAL CHANGES IN EQUITY (AS PER NATIONAL ACCOUNTING PLAN) (1/2)

Units: thousand of euros

ACTUAL PERIOD		Shareholders' equity					Valuation adjustments	Grants, donations and bequests received	Total equity
		Capital	Share premium and reserves (1)	Own shares	Profit/(loss) for the period	Other equity instruments			
Initial balance at 01/10/2020	3010	26.550	859.047	(10.681)	384.753			1.259.669	
Adjustments for changes in accounting criteria	3011								
Adjustments for errors	3012								
<b>Adjusted initial balance</b>	<b>3015</b>	<b>26.550</b>	<b>859.047</b>	<b>(10.681)</b>	<b>384.753</b>			<b>1.259.669</b>	
<b>I. Total recognised income and expense</b>	<b>3020</b>				<b>276.645</b>			<b>276.645</b>	
<b>II. Transactions with equity holders or owners</b>	<b>3025</b>		<b>(2.547)</b>	<b>(3.665)</b>	<b>(155.840)</b>			<b>(162.052)</b>	
1. Capital increases/(reductions)	3026								
2. Conversion of financial liabilities into equity	3027								
3. Distribution of dividends	3028		(2.547)		(155.840)			(158.387)	
4. Transactions with own shares and equity holdings (net)	3029			(3.665)				(3.665)	
5. Increase (decrease) in equity resulting from a business combination	3030								
6. Other transactions with equity holders or owners	3032								
<b>III. Other changes in equity</b>	<b>3035</b>		<b>246.208</b>		<b>(228.913)</b>			<b>17.295</b>	
1. Share-based payments	3036								
2. Transfers between equity items	3037		228.913		(228.913)				
3. Other changes	3038		17.295					17.295	
<b>Closing balance at 30/09/2021</b>	<b>3040</b>	<b>26.550</b>	<b>1.102.708</b>	<b>(14.346)</b>	<b>276.645</b>			<b>1.391.557</b>	

Comments

(1) Share premium and reserves column englobes the next epigrafes from Shareholders' equity: 2. Share premium, 3. Reserves, 5. Profit/loss form previous periods, 6. Other equity holder contributions and 8. Minus: Interim dividend.

IV. SELECTED FINANCIAL INFORMATION  
3. INDIVIDUAL STATEMENT OF CHANGES IN EQUITY  
B. INDIVIDUAL STATEMENT OF TOTAL CHANGES IN EQUITY (AS PER NATIONAL ACCOUNTING PLAN) (2/2)

Units: thousand of euros

PREVIOUS PERIOD		Shareholders' equity					Valuation adjustments	Grants, donations and bequests received	Total equity
		Capital	Share premium and reserves (1)	Own shares	Profit/(loss) for the period	Other equity instruments			
Initial balance at 01/10/2019 (comparison period)	3050	26.550	854.303	(9.893)	165.539			1.036.499	
Adjustments for changes in accounting criteria	3051								
Adjustments for errors	3052								
Adjusted initial balance (comparison period)	3055	26.550	854.303	(9.893)	165.539			1.036.499	
I. Total recognised income and expense	3060				384.753			384.753	
II. Transactions with equity holders or owners	3065		(2.631)	(788)	(156.034)			(159.453)	
1. Capital increases/(reductions)	3066								
2. Conversion of financial liabilities into equity	3067								
3. Distribution of dividends	3068		(2.631)		(156.034)			(158.665)	
4. Transactions with own shares and equity holdings (net)	3069			(788)				(788)	
5. Increase (decrease) in equity resulting from a business combination	3070								
6. Other transactions with equity holders or owners	3072								
III. Other changes in equity	3075		7.375		(9.505)			(2.130)	
1. Share-based payments	3076								
2. Transfers between equity items	3077		9.505		(9.505)				
3. Other changes	3078		(2.130)					(2.130)	
Closing balance at 30/09/2020 (comparison period)	3080	26.550	859.047	(10.681)	384.753			1.259.669	

Comments

(1) Share premium and reserves column englobes the next epigrafes from Shareholders' equity: 2. Share premium, 3. Reserves, 5. Profit/loss form previous periods, 6. Other equity holder contributions and 8. Minus: Interim dividend.

IV. SELECTED FINANCIAL INFORMATION

4. INDIVIDUAL STATEMENT OF CASH FLOWS (AS PER NATIONAL ACCOUNTING PLAN)

Units: thousand of euros

		CURRENT PERIOD 30/09/2021	PREVIOUS PERIOD 30/09/2020
<b>A) CASH FLOWS FROM OPERATING ACTIVITIES (1 + 2 + 3 + 4)</b>	0435	<b>270.151</b>	<b>314.073</b>
<b>1. Profit/(loss) before tax</b>	0405	<b>276.735</b>	<b>384.376</b>
<b>2. Adjustments for:</b>	0410	<b>(6.594)</b>	<b>(60)</b>
(+) Amortisation and depreciation	0411		
(+/-) Other adjustments (net)	0412	(6.594)	(60)
<b>3. Changes in operating assets and liabilities</b>	0415	<b>901</b>	<b>(77)</b>
<b>4. Other cash flows from operating activities:</b>	0420	<b>(891)</b>	<b>(70.166)</b>
(-) Interest paid	0421	(11.492)	(131)
(+) Dividends received	0422		
(+) Interest received	0423	13.535	191
(+/-) Income tax received (paid)	0430	(2.934)	(70.226)
(+/-) Other amounts paid (received)	0425		
<b>B) CASH FLOWS FROM INVESTING ACTIVITIES (1 + 2)</b>	0460	<b>(50)</b>	<b>0</b>
<b>1. Payments for investments</b>	0440	<b>(50)</b>	
(-) Group companies, associates and business units	0441	(50)	
(-) Property, plant and equipment, intangible assets and investment property	0442		
(-) Other financial assets	0443		
(-) Non current assets & liabilities classified as held-for-sale	0459		
(-) Other assets	0444		
<b>2. Proceeds from sale of investments:</b>	0450		
(+) Group companies, associates and business units	0451		
(+) Property, plant and equipment, intangible assets and investment property	0452		
(+) Other financial assets	0453		
(+) Non current assets & liabilities classified as held-for-sale	0461		
(+) Other assets	0454		
<b>C) CASH FLOWS FROM FINANCING ACTIVITIES (1 + 2 + 3)</b>	0490	<b>(268.202)</b>	<b>(314.060)</b>
<b>1. Proceeds from and payments for equity instruments:</b>	0470	<b>(5.196)</b>	<b>(788)</b>
(+) Issue of equity instruments	0471		
(-) Redemption of own equity instruments	0472		
(-) Acquisition of own equity instruments	0473	(5.196)	(788)
(+) Disposal of own equity instruments	0474		
(+) Grants, donations and bequests received	0475		
<b>2. Proceeds from and payments for financial liability instruments:</b>	0480	<b>(104.619)</b>	<b>(154.607)</b>
(+) Issues	0481	3.104.920	237.727
(-) Redemption and repayment	0482	(3.209.539)	(392.334)
<b>3. Dividends and interest on other equity instruments paid</b>	0485	<b>(158.387)</b>	<b>(158.665)</b>
<b>D) EFFECT OF EXCHANGE RATE FLUCTUATIONS</b>	0492		
<b>E) NET INCREASE/(DECREASE) IN CASH AND CASH EQUIVALENTS (A + B + C + D)</b>	0495	<b>1.899</b>	<b>13</b>
<b>F) CASH AND CASH EQUIVALENTS AT BEGINNING OF PERIOD</b>	0499	<b>37</b>	<b>24</b>
<b>G) CASH AND CASH EQUIVALENTS AT END OF PERIOD (E + F)</b>	0500	<b>1.935</b>	<b>37</b>

COMPONENTS OF CASH AND CASH EQUIVALENTS AT THE END OF PERIOD		CURRENT PERIOD 30/09/2021	PREVIOUS PERIOD 30/09/2020
(+) Cash in hand and at banks	0550	1.936	37
(+) Other financial assets	0552		
(-) Less: Bank overdrafts repayable on sight	0553		
<b>TOTAL CASH AND CASH EQUIVALENTS AT END OF PERIOD</b>	<b>0600</b>	<b>1.936</b>	<b>37</b>

Comments

IV. SELECTED FINANCIAL INFORMATION

5. CONSOLIDATED BALANCE SHEET (IFRS ADOPTED) (1/2)

Units: thousand of euros

ASSETS		CURRENT PERIOD 30/09/2021	PREVIOUS PERIOD 30/09/2020
<b>A) NON-CURRENT ASSETS</b>	<b>1040</b>	<b>1.629.668</b>	<b>1.740.092</b>
1. Intangible assets:	1030	1.274.760	1.328.895
a) Goodwill	1031	920.800	920.800
b) Other intangible assets	1032	353.960	408.095
2. Property, plant and equipment	1033	313.474	358.863
3. Investment property	1034	7.137	14.390
4. Investments accounting for using equity method	1035	3.886	2.895
5. Non-current financial assets	1036	15.898	16.330
a) At fair value through profit & loss	1047		
Of which "Designated upon inicial recognition"	1041		
b) At fair value through other comprehensive income	1042		
Of which "Designated upon inicial recognition"	1043		
c) At amortised cost	1044	15.898	16.330
6. Non-current derivatives	1039		
a) Hedging	1045		
b) Other	1046		
7. Deferred tax assets	1037	14.513	18.719
8. Other non-current assets	1038		
<b>B) CURRENT ASSETS</b>	<b>1085</b>	<b>5.958.120</b>	<b>6.106.848</b>
1. Non-current assets held for sale	1050	41.570	18
2. Inventories	1055	1.467.146	1.294.312
3. Trade and other receivables:	1060	2.144.967	1.980.929
a) Trade receivables	1061	2.052.574	1.804.683
b) Other receivables	1062	36.114	101.706
c) Current tax assets	1063	56.279	74.540
4. Other current financial assets	1070	2.126.922	2.664.078
a) At fair value through profit & loss	1080		
Of which "Designated upon inicial recognition"	1081		
b) At fair value through other comprehensive income	1082		
Of which "Designated upon inicial recognition"	1083		
c) At amortised cost	1084	2.126.922	2.664.078
5. Current derivatives	1076		
a) Hedging	1077		
b) Other	1078		
6. Other current assets	1075	5.755	4.770
7. Cash and cash equivalents	1072	171.760	162.741
<b>TOTAL ASSETS (A+B)</b>	<b>1100</b>	<b>7.587.788</b>	<b>7.846.940</b>

Comments

IV. SELECTED FINANCIAL INFORMATION

5. CONSOLIDATED BALANCE SHEET (IFRS ADOPTED) (2/2)

Units: thousand of euros

EQUITY AND LIABILITIES		CURRENT PERIOD 30/09/2021	PREVIOUS PERIOD 30/09/2020
<b>A) EQUITY (A.1 + A.2 + A.3)</b>	1195	<b>524.474</b>	<b>516.298</b>
A-1) SHAREHOLDERS' EQUITY	1180	523.737	514.265
1. Capital	1171	26.550	26.550
a) Issued capital	1161	26.550	26.550
b) <i>Less: Uncalled capital</i>	1162		
2. Share premium	1172	867.808	867.808
3. Reserves	1173	(476.121)	(475.027)
4. <i>Less: Own shares</i>	1174	(14.346)	(10.681)
5. Prior periods' profit and loss	1178		
6. Other equity holder contributions	1179		
7. Profit (loss) for year attributable to the parent	1175	173.962	157.184
8. <i>Less: Interim dividend</i>	1176	(54.116)	(51.569)
9. Other equity instruments	1177		
<b>A.2) OTHER ACUMULATED COMPREHENSIVE INCOME</b>	1188	<b>(97)</b>	<b>(101)</b>
1. Amounts not reclassified to profit or loss	1186		
a) Equity instruments through other comprehensive income	1185		
b) Others	1190		
2. Amounts transferred subsequently to profit or loss:	1187	(97)	(101)
a) Hedging transactions	1182		
b) Translation difference	1184	(97)	(101)
c) Share in other comprehensive income for investments in joint ventures and other	1192		
d) Debt instruments at fair value through other comprehensive income	1191		
e) Other	1183		
<b>EQUITY ATTRIBUTABLE TO THE PARENT (A.1 + A.2)</b>	1189	<b>523.640</b>	<b>514.164</b>
A.3) NON-CONTROLLING INTERESTS	1193	834	2.134
<b>B) NON-CURRENT LIABILITIES</b>	1120	<b>376.478</b>	<b>421.198</b>
1. Government grants	1117		
2. Non-current provisions	1115	38.779	39.454
3. Non-current financial liabilities:	1116	98.365	128.184
a) Bank borrowings and bonds or other marketable securities	1131		
b) Other financial liabilities	1132	98.365	128.184
4. Deferred tax liabilities	1118	239.334	253.560
7. Non-current derivatives	1140		
a) Hedging	1141		
b) Other	1142		
6. Other non-current liabilities	1135		
<b>C) CURRENT LIABILITIES</b>	1130	<b>6.686.836</b>	<b>6.909.444</b>
1. Liabilities associated with non-current assets held for sale	1121	41.297	
2. Current provisions	1122	7.276	13.498
3. Current financial liabilities:	1123	72.446	77.386
a) Bank borrowings and bonds and other marketable securities	1133		
b) Other financial liabilities	1134	72.446	77.386
4. Trade and other payables:	1124	6.488.555	6.743.632
a) Trade payables	1125	1.054.822	1.064.081
b) Other payables	1126	5.408.715	5.671.337
c) Current tax liabilities	1127	25.018	8.214
5. Current derivatives	1145		
a) Hedging	1146		
b) Other	1147		
6. Other current liabilities	1136	77.262	74.928
<b>TOTAL EQUITY AND LIABILITIES (A + B + C)</b>	1200	<b>7.587.788</b>	<b>7.846.940</b>

Comments

IV. SELECTED FINANCIAL INFORMATION						
6. CONSOLIDATED INCOME STATEMENT (IFRS ADOPTED)						
Units: thousand of euros						
		CURRENT PERIOD (2H)	PREVIOUS PERIOD (2H)	CURRENT ACCUMULATION 30/09/2021	PREVIOUS ACCUMULATION 30/09/2020	
		Amount	Amount	Amount	Amount	
(+)	Revenue	1205	5.647.339	5.483.173	10.816.006	10.405.912
(+/-)	Changes in inventories of finished goods and work in progress	1206	(2.849)	(194.704)	44.809	(12.739)
(+)	Work carried out by the company on assets	1207	345	646	825	1.836
(-)	Raw materials and consumables used	1208	(5.045.511)	(4.717.988)	(9.682.117)	(9.277.770)
(+)	Other operating income	1209	0	0	0	0
(-)	Personnel expenses	1217	(135.139)	(141.286)	(277.348)	(279.285)
(-)	Other operating expenses	1210	(276.182)	(256.441)	(542.644)	(516.920)
(-)	Amortisation and depreciation	1211	(62.208)	(61.385)	(123.471)	(121.404)
(+)	Non-financial and other capital grants	1212	0	0	0	0
(+/-)	Impairment and gains/(losses) on disposal of assets	1214		6.772		6.772
(+/-)	Gains/(losses) on disposal of assets	1216	928	5.586	2.058	5.916
(+/-)	Other gains/(losses)	1215	(8)	(100)	(23)	(60)
	= OPERATING PROFIT/(LOSS)	1245	126.715	124.273	238.095	212.258
(+)	Finance income	1250	9.261	9.614	21.934	17.293
	a) Interest Income calculated using the effecting interest rate method	1262	9.261	9.614	21.934	17.293
	b) Other	1263				
(-)	Finance costs	1251	88	(3.415)	(1.580)	(4.970)
(+/-)	Change of fair value in financial instruments	1252				
(+/-)	Gains/(losses) from reclassification of financial assets at amortised costs to financial assets at fair value	1258	(6)	0	(6)	0
(+/-)	Gains/(losses) from reclassification of financial assets at fair value through other comprehensive income to financial assets at fair value	1259				
(+/-)	Exchange gains/(losses)	1254	(29)	(64)	(144)	(77)
(+/-)	Impairment and gains/(losses) on disposal of financial assets	1255				
(+/-)	Gains/(losses) on disposal of financial assets	1257				
	a) Financial instruments at amortised costs	1260				
	b) Other financial instruments	1261				
	= FINANCIAL PROFIT/(LOSS)	1256	9.314	6.135	20.204	12.246
(+/-)	Profit/(loss) from companies accounted for using the equity method	1253	579	224	2.232	879
	= PROFIT/(LOSS) BEFORE TAX	1265	136.608	130.632	260.531	225.383
(+/-)	Income tax	1270	(34.346)	(35.960)	(67.324)	(60.496)
	PROFIT/(LOSS) FOR THE PERIOD = FROM CONTINUING OPERATIONS	1280	102.262	94.672	193.207	164.887
	Profit/(loss) after tax for the period from (+/-) discontinued operations	1285	(16.033)	(3.156)	(19.062)	(7.296)
	= CONSOLIDATED EARNINGS FOR THE YEAR	1288	86.229	91.516	174.145	157.591
a)	Profit/(loss) for the period attributable to the parent	1300	86.184	91.300	173.962	157.184
b)	Profit/(loss) for the period attributable to non-controlling interests	1289	45	216	183	407
EARNINGS PER SHARE			Amount (X.XX euros)	Amount (X.XX euros)	Amount (X.XX euros)	Amount (X.XX euros)
	Basic	1290	0,65	0,69	1,32	1,19
	Diluted	1295	0,65	0,69	1,32	1,19

Comments

IV. SELECTED FINANCIAL INFORMATION  
7. CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME (IFRS ADOPTED)

Units: thousand of euros

		CURRENT PERIOD (2H)	PREVIOUS PERIOD (2H)	CURRENT PERIOD 30/09/2020	PREVIOUS PERIOD 30/09/2019
<b>A) CONSOLIDATED PROFIT/(LOSS) FOR THE PERIOD</b>	1305	86.229	91.516	174.145	157.591
<b>B) OTHER COMPREHENSIVE INCOME - AMOUNTS NOT RECLASSIFIED TO PROFIT OR LOSS</b>	1310	0	0	(628)	0
1. Revaluation/(reversal of revaluation) of PP&E and intangible assets	1311				
2. Actuarial gains and losses	1344				
3. Participation in other comprehensive income recognized for Companies accounted using the equity method and joint venture	1342				
4. Equity instruments with changes through other comprehensive income	1346				
5. Other income and expense data not reclassified to profit or loss	1343			(628)	
6. Tax effect	1345				
<b>C) OTHER COMPREHENSIVE INCOME - AMOUNTS TRANSFERRED SUBSEQUENTLY TO INCOME STATEMENT:</b>	1350	5	24	4	(53)
<b>1. Cash flow hedges:</b>	<b>1360</b>				
a) Gains / (losses) for evaluation	1361				
b) Amounts transferred to profit and loss	1362				
c) Amounts transferred to the initial value of swap amounts	1363				
d) Other reclassifications	1364				
<b>2. Translation differences:</b>	<b>1365</b>	5	24	4	(53)
a) Gains / (losses) for evaluation	1366	5	24	4	(53)
b) Amounts transferred to profit and loss	1367				
c) Other reclassifications	1368				
<b>3. Companies accounted for using the equity method:</b>	<b>1370</b>				
a) Gains / (losses) for evaluation	1371				
b) Amounts transferred to profit and loss	1372				
c) Other reclassifications	1373				
<b>4. Debt instruments at fair value through other comprehensive income</b>	<b>1381</b>				
a) Gains / (losses) for evaluation	1382				
b) Amounts transferred to profit and loss	1383				
c) Other reclassifications	1384				
<b>5. Other incomes and expenses recognised subsequently to income statement:</b>	<b>1375</b>				
a) Gains / (losses) for evaluation	1376				
b) Amounts transferred to profit and loss	1377				
c) Other reclassifications	1378				
<b>6. Tax effect</b>	<b>1380</b>				
<b>TOTAL RECOGNISED COMPREHENSIVE INCOME (A + B + C)</b>	<b>1400</b>	<b>86.234</b>	<b>91.540</b>	<b>173.521</b>	<b>157.538</b>
a) Attributable to the parent	1398	86.189	91.324	173.338	157.131
b) Attributable to non-controlling interests	1399	45	216	183	407

Comments

IV. SELECTED FINANCIAL INFORMATION									
8. CONSOLIDATED STATEMENT OF TOTAL CHANGES IN EQUITY (IFRS ADOPTED) (1/2)									
Units: thousand of euros									
ACTUAL PERIOD		Shareholders' equity					Valuation adjustments	Minority Interests	Total equity
		Capital	Share premium and reserves (1)	Own shares	Profit/(loss) for the period	Other equity instruments			
<b>Initial balance at 01/10/2020</b>	3110	26.550	341.212	(10.681)	157.184		(101)	2.134	516.298
Adjustments for changes in accounting criteria	3111								
Adjustments for errors	3112								
<b>Adjusted initial balance</b>	3115	26.550	341.212	(10.681)	157.184		(101)	2.134	516.298
<b>I. Total recognised income and expense</b>	3120		(628)		173.961		4	184	173.521
<b>II. Transactions with equity holders or owners</b>	3125		(2.547)	(3.665)	(155.841)				(162.053)
1. Capital increases/(reductions)	3126								
2. Conversion of financial liabilities into equity	3127								
3. Distribution of dividends	3128		(2.547)		(155.841)				(158.388)
4. Transactions with own shares and equity holdings (net)	3129			(3.665)					(3.665)
5. Increase (decrease) in equity resulting from a business combination	3130								
6. Other transactions with equity holders or owners	3132								
<b>III. Other changes in equity</b>	3135		(465)		(1.343)			(1.484)	(3.292)
1. Share-based payments	3136								
2. Transfers between equity items	3137		1.343		(1.343)				
3. Other changes	3138		(1.808)					(1.484)	(3.292)
<b>Closing balance at 30/09/2021</b>	3140	26.550	337.572	(14.346)	173.961		(97)	834	524.474

**Comments**

(1) Share premium and reserves column englobes the next items from Shareholders' equity: 2. Share premium, 3. Reserves, 5. Profit/loss from previous periods, 6. Other equity holder contributions and 8. Minus: Interim dividend.

IV. SELECTED FINANCIAL INFORMATION									
8. CONSOLIDATED STATEMENT OF TOTAL CHANGES IN EQUITY (IFRS ADOPTED) (2/2)									
Units: thousand of euros									
		Shareholders' equity					Valuation adjustments	Minority interest	Total equity
		Capital	Share premium and reserves (1)	Own shares	Profit/(loss) for the period	Other equity instruments			
Initial balance at 01/10/2019 (comparison period)	3150	26.550	337.384	(9.893)	164.626		(48)	1.727	520.346
Adjustments for changes in accounting criteria	3151								0
Adjustments for errors	3152								
Adjusted initial balance (comparison period)	3155	26.550	337.384	(9.893)	164.626		(48)	1.727	520.346
I. Total recognised income and expense	3160				157.184		(53)	407	157.538
II. Transactions with equity holders or owners	3165		(2.632)	(788)	(156.033)				(159.453)
1. Capital increases/(reductions)	3166								
2. Conversion of financial liabilities into equity	3167								
3. Distribution of dividends	3168		(2.632)		(156.033)				(158.665)
4. Transactions with own shares and equity holdings (net)	3169			(788)					(788)
5. Increase (decrease) in equity resulting from a business combination	3170								
6. Other transactions with equity holders or owners	3172								
III. Other changes in equity	3175		6.460		(8.593)				(2.133)
1. Share-based payments	3176								
2. Transfers between equity items	3177		8.593		(8.593)				
3. Other changes	3178		(2.133)						(2.133)
Closing balance at 30/09/2020 (comparison period)	3180	26.550	341.212	(10.681)	157.184		(101)	2.134	516.298

Comments

(1) Share premium and reserves column englobes the next items from Shareholders' equity: 2. Share premium, 3. Reserves, 5. Profit/loss from previous periods, 6. Other equity holder contributions and 8. Minus: Interim dividend.

IV. SELECTED FINANCIAL INFORMATION

9. A. CONSOLIDATED INDIRECT STATEMENT OF CASH FLOWS (IFRS ADOPTED)

Units: thousand of euros

		CURRENT PERIOD 30/09/2021	PREVIOUS PERIOD 30/09/2020
<b>A) CASH FLOWS FROM OPERATING ACTIVITIES (1 + 2 + 3 + 4)</b>	1435	<b>(302.028)</b>	<b>830.104</b>
1. Profit/(loss) before tax	1405	260.531	225.383
2. Adjustments for:	1410	89.525	115.665
(+) Amortisation and depreciation	1411	123.864	124.687
(+/-) Other adjustments (net)	1412	(34.339)	(9.022)
3. Movements in working capital	1415	(608.118)	597.337
4. Other cash flows from operating activities:	1420	(43.966)	(108.281)
(-) Interest paid	1421		
(-) Dividends and returns on other equity instruments paid	1430		
(+) Dividends received	1422		
(+) Interest received	1423	20.225	15.279
(+/-) Income tax received/(paid)	1424	(64.191)	(123.560)
(+/-) Other amounts received/(paid)	1425		
<b>B) CASH FLOWS FROM INVESTING ACTIVITIES (1 + 2 + 3)</b>	1460	<b>505.322</b>	<b>(640.485)</b>
1. Payments for investments	1440	495.573	(652.699)
(-) Group companies, associates and business units	1441	538.828	(613.928)
(-) Property, plant and equipment, intangible assets and investment property	1442	(40.173)	(37.725)
(-) Other financial assets	1443		
(-) Non-current assets and liabilities classified as held for sale	1459		
(-) Other assets	1444	(3.082)	(1.046)
2. Proceeds from sale of investments:	1450	9.749	12.214
(+) Group companies, associates and business units	1451		
(+) Property, plant and equipment, intangible assets and investment property	1452	8.549	11.214
(+) Other financial assets	1453		
(+) Non-current assets and liabilities classified as held for sale	1461		
(+) Other assets	1454	1.200	1.000
3. Other cash flows from investing activities	1455		
(+) Dividends received	1456		
(+) Interest received	1457		
(+/-) Other amounts received/(paid)	1458		
<b>C) CASH FLOWS FROM FINANCING ACTIVITIES (1 + 2 + 3 + 4)</b>	1490	<b>(194.275)</b>	<b>(187.528)</b>
1. Proceeds from/(payments for) equity instruments:	1470	(4.948)	(3.435)
(+) Issue of equity instruments	1471		
(-) Redemption of own equity instruments	1472		
(-) Acquisition of own equity instruments	1473	(4.948)	(3.435)
(+) Disposal of own equity instruments	1474		
2. Proceeds from and payments for financial liability instruments:	1480	(2.711)	8.205
(+) Issues	1481		
(-) Redemption and repayment	1482	(2.711)	8.205
3. Dividends and interest on other equity instruments paid	1485	(158.388)	(158.665)
4. Other cash flows from financing activities	1486	(28.228)	(33.633)
(-) Interest paid	1487		
(+/-) Other amounts received/(paid)	1488	(28.228)	(33.633)
<b>D) EFFECT OF EXCHANGE RATE FLUCTUATIONS</b>	1492		
<b>E) NET INCREASE/(DECREASE) IN CASH AND CASH EQUIVALENTS (A + B + C + D)</b>	1495	<b>9.019</b>	<b>2.091</b>
<b>F) CASH AND CASH EQUIVALENTS AT BEGINNING OF PERIOD</b>	1499	<b>162.741</b>	<b>160.650</b>
<b>G) CASH AND CASH EQUIVALENTS AT END OF PERIOD (E + F)</b>	1500	<b>171.760</b>	<b>162.741</b>

COMPONENTS OF CASH AND CASH EQUIVALENTS AT END OF PERIOD		CURRENT PERIOD 30/09/2021	PREVIOUS PERIOD 30/09/2020
(+) Cash in hand and at banks	1550	171.760	162.741
(+) Other financial assets	1552		
(-) Less: Bank overdrafts repayable on sight	1553		
<b>TOTAL CASH AND CASH EQUIVALENTS AT END OF PERIOD</b>	1600	<b>171.760</b>	<b>162.741</b>

Comments

IV. SELECTED FINANCIAL INFORMATION

9. B. CONSOLIDATED DIRECT STATEMENT OF CASH FLOWS (IFRS ADOPTED)

Units: thousand of euros

		CURRENT PERIOD 30/09/2021	PREVIOUS PERIOD 30/09/2020
<b>A) CASH FLOWS FROM OPERATING ACTIVITIES (1 + 2 + 3 + 4)</b>		8435	
(+) Profit/(loss) before tax		8410	
(-) Other cash flows from operating activities:		8411	
(-) Interest paid		8421	
(-) Dividends and returns on other equity instruments paid		8422	
(+) Dividends received		8430	
(+) Interest received		8423	
(+/-) Income tax received/(paid)		8424	
(+/-) Other amounts received/(paid)		8425	
<b>B) CASH FLOWS FROM INVESTING ACTIVITIES (1 + 2 + 3)</b>		8460	
1. Payments for investments		8440	
(-) Group companies, associates and business units		8441	
(-) Property, plant and equipment, intangible assets and investment property		8442	
(-) Other financial assets		8443	
(-) Non-current assets and liabilities classified as held for sale		8459	
(-) Other assets		8444	
2. Proceeds from sale of investments:		8450	
(+) Group companies, associates and business units		8451	
(+) Property, plant and equipment, intangible assets and investment property		8452	
(+) Other financial assets		8453	
(+) Non-current assets and liabilities classified as held for sale		8461	
(+) Other assets		8454	
3. Other cash flows from investing activities		8455	
(+) Dividends received		8456	
(+) Interest received		8457	
(+/-) Other amounts received/(paid)		8458	
<b>C) CASH FLOWS FROM FINANCING ACTIVITIES (1 + 2 + 3 + 4)</b>		8490	
1. Proceeds from/(payments for) equity instruments:		8470	
(+) Issue of equity instruments		8471	
(-) Redemption of own equity instruments		8472	
(-) Acquisition of own equity instruments		8473	
(+) Disposal of own equity instruments		8474	
2. Proceeds from and payments for financial liability instruments:		8480	
(+) Issues		8481	
(-) Redemption and repayment		8482	
3. Dividends and interest on other equity instruments paid		8485	
4. Other cash flows from financing activities		8486	
(-) Interest paid		8487	
(+/-) Other amounts received/(paid)		8488	
<b>D) EFFECT OF EXCHANGE RATE FLUCTUATIONS</b>		8492	
<b>E) NET INCREASE/(DECREASE) IN CASH AND CASH EQUIVALENTS (A + B + C + D)</b>		8495	
<b>F) CASH AND CASH EQUIVALENTS AT BEGINNING OF PERIOD</b>		8499	
<b>G) CASH AND CASH EQUIVALENTS AT END OF PERIOD (E + F)</b>		8500	

COMPONENTS OF CASH AND CASH EQUIVALENTS AT END OF PERIOD		CURRENT PERIOD 30/09/2021	PREVIOUS PERIOD 30/09/2020
(+) Cash in hand and at banks		8550	
(+) Other financial assets		8552	
(-) <i>Less: Bank overdrafts repayable on sight</i>		8553	
<b>TOTAL CASH AND CASH EQUIVALENTS AT END OF PERIOD</b>		8600	

Comments

IV. SELECTED FINANCIAL INFORMATION							
10. DIVIDENDS PAID							
		CURRENT PERIOD			PREVIOUS PERIOD		
		Euros per share (X.XX)	Amount (thousand of euros)	Number of shares	Euros per share (X.XX)	Amount (thousand of euros)	Number of shares
Ordinary shares	2158	1,20	158.388		1,20	158.665	
Other shares (non-voting, callable etc.)	2159						
Total dividends paid	2160	1,20	158.388		1,20	158.665	
a) Dividends charged to profit or loss	2155	1,20	158.388		1,20	158.665	
b) Dividends charged to reserves or share premium	2156						
c) Dividends in kind	2157						
d) Flexible payments	2154						

Comments

IV. SELECTED FINANCIAL INFORMATION  
11. SEGMENT INFORMATION

Units: thousand of euros

GEOGRAPHIC AREA		Geographic distribution of revenue			
		INDIVIDUAL		CONSOLIDATED	
		CURRENT PERIOD	PREVIOUS PERIOD	CURRENT PERIOD	PREVIOUS PERIOD
Domestic market	2210	281.408	386.038	2.613.602	2.471.179
International market	2215			8.202.404	7.934.733
a) European Union	2216			8.202.404	7.934.733
a.1) Euro area	2217			8.184.571	7.919.264
a.1) Non Euro area	2218			17.833	15.469
b) Other countries	2219				
<b>TOTAL</b>	<b>2220</b>	<b>281.408</b>	<b>386.038</b>	<b>10.816.006</b>	<b>10.405.912</b>

Comments

SEGMENTS		CONSOLIDATED			
		Total ordinary revenue		Results	
		CURRENT PERIOD	PREVIOUS PERIOD	CURRENT PERIOD	PREVIOUS PERIOD
IBERIA	2221	3.324.915	3.182.948	134.708	105.719
ITALY	2222	3.556.124	3.167.773	91.735	86.029
FRANCE	2223	3.982.216	4.104.002	11.652	20.510
	2224				
	2225				
	2226				
	2227				
	2228				
(-) Adjustments and elimination of ordinary income among segments	2229	(47.249)	(48.811)		
(+/-) Profit/(loss) not allocated	2230			22.436	13.125
<b>TOTAL</b>	<b>2235</b>	<b>10.816.006</b>	<b>10.405.912</b>	<b>260.531</b>	<b>225.383</b>

Comments

IV. SELECTED FINANCIAL INFORMATION  
12. AVERAGE NUMBER OF EMPLOYEES

		INDIVIDUAL		CONSOLIDATED	
		CURRENT PERIOD	PREVIOUS PERIOD	CURRENT PERIOD	PREVIOUS PERIOD
AVERAGE NUMBER OF EMPLOYEES	2295	0	0	5.851	5.839
Men	2296	0	0	3.638	3.669
Women	2297	0	0	2.213	2.170

Comments

IV. SELECTED FINANCIAL INFORMATION  
13. REMUNERATION RECEIVED BY DIRECTORS AND EXECUTIVES

DIRECTORS:

Basis of remuneration

		Amount (thousand of euros)	
		CURRENT PERIOD	PREVIOUS PERIOD
Remuneration for membership on the board and/or board committees	2310	1.052	1.039
Fixes salaries	2311	1.042	905
Variable retribution in cash	2312	1.418	2.427
Remuneration systems based on shares	2313	580	1.739
Terminations benefits	2314		2.336
Long term saving systems	2315	279	385
Other	2316	76	710
<b>TOTAL</b>	<b>2320</b>	<b>4.447</b>	<b>9.541</b>

Executives:

		Amount (thousand of euros)	
		CURRENT PERIOD	PREVIOUS PERIOD
Total remuneration received by executives	2325	4.114	5.417

Comments

IV. SELECTED FINANCIAL INFORMATION  
14. RELATED-PARTY TRANSACTIONS AND BALANCES (1/2)

Units: thousand of euros

RELATED-PARTY TRANSACTIONS EXPENSES AND INCOME		CURRENT PERIOD				
		Significant shareholders	Directors and executives	Persons, companies or entities in group	Other related parties	Total
1) Finance costs	2340					
2) Leases	2343			408		408
3) Services received	2344					
4) Purchase of goods	2345			701.983		701.983
5) Other expenses	2348			(856)		(856)
<b>EXPENSES (1 + 2 + 3 + 4 + 5)</b>	<b>2350</b>	<b>0</b>		<b>701.535</b>		<b>701.535</b>
6) Finance income	2351	17.558		(116)		17.442
7) Dividends received	2354					
8) Rendering of services	2356			53.313		53.313
9) Sale of goods	2357					
10) Other income	2359			3.253		3.253
<b>INCOME (6 + 7 + 8 + 9 + 10)</b>	<b>2360</b>	<b>17.558</b>		<b>56.450</b>		<b>74.008</b>

OTHER TRANSACTIONS		CURRENT PERIOD				
		Significant shareholders	Directors and executives	Persons, companies or entities in group	Other related parties	Total
Financing agreements: loans and capital contributions (lender)	2372					
Financing agreements, loans and capital contributions (borrower)	2375					
Guarantees and deposits extended	2381					
Guarantees and deposits received	2382					
Commitments undertaken	2383					
Distribution of dividends and other benefits	2386	79.662				79.662
Other transactions	2385					

BALANCES ON THE REPORTING DATE		CURRENT PERIOD				
		Significant shareholders	Directors and executives	Persons, companies or entities in group	Other related parties	Total
1) Trade receivables	2341			10.801		10.801
2) Loans and credit given	2342			2.096.887		2.096.887
3) Other receivables	2346					
<b>TOTAL RECEIVABLES (1 + 2 + 3)</b>	<b>2347</b>	<b>0</b>		<b>2.107.688</b>		<b>2.107.688</b>
4) Trade payables	2352			123.768		123.768
5) Loans and credit received	2353			13.567		13.567
6) Other payment obligation	2355					
<b>TOTAL PAYABLES (4 + 5 + 6)</b>	<b>2358</b>	<b>0</b>		<b>137.335</b>		<b>137.335</b>

Comments

IV. SELECTED FINANCIAL INFORMATION					
14. RELATED-PARTY TRANSACTIONS (2/2)					
Units: thousand of euros					
RELATED-PARTY TRANSACTIONS EXPENSES AND INCOME		PREVIOUS PERIOD			
		Significant shareholders	Directors and executives	Persons, companies or entities in group	Other related parties
1) Finance costs	6340				
2) Leases	6343			404	404
3) Services received	6344				
4) Purchase of goods	6345	316.785		412.899	729.684
5) Other expenses	6348			2	2
<b>EXPENSES (1 + 2 + 3 + 4 + 5)</b>	<b>6350</b>	<b>316.785</b>		<b>413.305</b>	<b>730.090</b>
6) Finance income	6351	16.495		624	17.119
7) Dividends received	6354				
8) Rendering of services	6356	8.533		48.139	56.672
9) Sale of goods	6357				
10) Other income	6359	3.266			3.266
<b>INCOME (6 + 7 + 8 + 9 + 10)</b>	<b>6360</b>	<b>28.294</b>		<b>48.763</b>	<b>77.057</b>

  

OTHER TRANSACTIONS		PREVIOUS PERIOD			
		Significant shareholders	Directors and executives	Persons, companies or entities in group	Other related parties
Financing agreements: loans and capital contributions (lender)	6372				
Financing agreements, loans and capital contributions (borrower)	6375				
Guarantees and deposits extended	6381				
Guarantees and deposits received	6382				
Commitments undertaken	6383				
Distribution of dividends and other benefits	6386	79.662			79.662
Other transactions	6385				

  

BALANCES ON THE REPORTING DATE		PREVIOUS PERIOD			
		Significant shareholders	Directors and executives	Persons, companies or entities in group	Other related parties
1) Trade receivables	6341	2.602		28.779	31.381
2) Loans and credit given	6342	2.633.874		7	2.633.881
3) Other receivables	6346				
<b>TOTAL RECEIVABLES (1 + 2 + 3)</b>	<b>6347</b>	<b>2.636.476</b>		<b>28.786</b>	<b>2.665.262</b>
4) Trade payables	6352	33.561		127.433	160.994
5) Loans and credit received	6353			16.283	16.283
6) Other payment obligation	6355				
<b>TOTAL PAYABLES (4 + 5 + 6)</b>	<b>6358</b>	<b>33.561</b>		<b>143.716</b>	<b>177.277</b>

Comments