



# IBERDROLA / IBE-WATCH FACT SHEET 9M 2017

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## IBERDROLA: Net Electricity Production (provisional)

TOTAL GROUP	July-September 2017			Year 2017		
	GWh	% Weight	vs 2016	GWh	% Weight	vs 2016
Renewables	9,173	29%	-12.9%	38,428	37%	-12.2%
Onshore wind	6,898	22%	6.3%	24,687	24%	1.3%
Offshore wind	178	1%	-5.1%	565	1%	7.1%
Hydro	1,931	6%	-46.2%	12,600	12%	-30.1%
Mini-hydro	76	0%	-58.1%	332	0%	-44.3%
Solar and other	91	0%	-1.1%	243	0%	7.1%
Nuclear	5,810	18%	-12.0%	18,383	18%	-1.2%
Gas Combined Cycle	14,138	45%	11.2%	39,071	38%	6.1%
Cogeneration	1,937	6%	-0.5%	5,016	5%	-1.2%
Coal	479	2%	-41.5%	1,596	2%	-43.4%
<b>TOTAL</b>	<b>31,536</b>	<b>100%</b>	<b>-3.3%</b>	<b>102,494</b>	<b>100%</b>	<b>-4.3%</b>

  

SPAIN	July-September 2017			Year 2017		
	GWh	% Weight	vs 2016	GWh	% Weight	vs 2016
Renewables	3,421	31%	-36.1%	15,079	39%	-39.7%
Onshore wind	2,150	20%	-0.2%	8,227	21%	-9.9%
Hydro	1,165	11%	-61.0%	6,455	17%	-57.6%
Mini-hydro	76	1%	-58.1%	332	1%	-44.3%
Solar and other	31	0%	-7.4%	65	0%	0.6%
Nuclear	5,810	53%	-12.0%	18,383	47%	-1.2%
Gas Combined Cycle	588	5%	-19.8%	1,652	4%	-9.8%
Cogeneration	684	6%	20.2%	2,003	5%	18.9%
Coal	479	4%	-41.5%	1,596	4%	44.8%
<b>TOTAL</b>	<b>10,982</b>	<b>100%</b>	<b>-22.0%</b>	<b>38,713</b>	<b>100%</b>	<b>-19.8%</b>
Hydro Reservoir levels at 30/09/17	31% (3,448.8 GWh)					

  

UK	July-September 2017			Year 2017		
	GWh	% Weight	vs 2016	GWh	% Weight	vs 2016
Renewables	1,022	36%	28.6%	3,420	40%	30.0%
Onshore wind	680	24%	37.4%	2,381	28%	42.0%
Offshore wind	178	6%	-5.1%	565	7%	7.1%
Hydro	164	6%	46.3%	475	6%	11.6%
Gas Combined Cycle	1,819	64%	2.9%	5,094	60%	-10.0%
Cogeneration	0	0%	N/A	0	0%	N/A
<b>TOTAL</b>	<b>2,841</b>	<b>100%</b>	<b>10.9%</b>	<b>8,514</b>	<b>100%</b>	<b>-14.9%</b>

  

US	July-September 2017			Year 2017		
	GWh	% Weight	vs 2016	GWh	% Weight	vs 2016
Renewables	3,109	80%	0.6%	11,648	89%	2.6%
Onshore wind	2,990	77%	-0.7%	11,183	85%	2.0%
Hydro	62	2%	175.3%	294	2%	22.4%
Solar and other	57	1%	2.1%	171	1%	10.1%
Gas Combined Cycle	2	0%	-77.7%	7	0%	-67.9%
Cogeneration	769	20%	-9.1%	1,481	11%	-21.3%
<b>TOTAL</b>	<b>3,879</b>	<b>100%</b>	<b>-1.7%</b>	<b>13,136</b>	<b>100%</b>	<b>-1.0%</b>

\*100% Avangrid Inc. (81.5% owned by Iberdrola S.A.)

MEXICO	July-September 2017			Year 2017		
	GWh	% Weight	vs 2016	GWh	% Weight	vs 2016
Renewables	169	1%	-25.6%	608	2%	-18.2%
Onshore wind	169	1%	-25.6%	608	2%	-18.2%
Gas Combined Cycle	10,803	94%	18.9%	29,534	94%	12.1%
Cogeneration	484	4%	14.9%	1,441	5%	22.7%
<b>TOTAL</b>	<b>11,456</b>	<b>100%</b>	<b>17.7%</b>	<b>31,583</b>	<b>100%</b>	<b>11.7%</b>

  

BRAZIL	July-September 2017			Year 2017		
	GWh	% Weight	vs 2016	GWh	% Weight	vs 2016
Renewables	1,109	54%	46.7%	6,664	70%	126.5%
Onshore wind	568	28%	98.8%	1,287	13%	59.3%
Hydro	540	27%	15.0%	5,376	56%	152.0%
Gas Combined Cycle	926	46%	-17.8%	2,784	29%	-5.4%
Cogeneration	0	0%	-100.0%	91	1%	-73.0%
<b>TOTAL</b>	<b>2,035</b>	<b>100%</b>	<b>2.1%</b>	<b>9,538</b>	<b>100%</b>	<b>53.4%</b>

\*100% Neoenergia

RoW	July-September 2017			Year 2017		
	GWh	% Weight	vs 2016	GWh	% Weight	vs 2016
Renewables	343	100%	8.3%	1,009	100%	-5.7%
Onshore wind	341	99%	8.3%	1,001	99%	-5.7%
Offshore wind	0	0%	N/A	0	0%	N/A
Solar and other	3	1%	12.2%	7	1%	1.3%
<b>TOTAL</b>	<b>343</b>	<b>100%</b>	<b>8.3%</b>	<b>1,009</b>	<b>100%</b>	<b>-5.7%</b>



**IBERDROLA: Installed Capacity (Provisional)**

TOTAL GROUP	9M 2017	
	MW	% Weight
Renewables	28,778	60%
Onshore wind	15,383	32%
Offshore wind	519	1%
Hydro	12,452	26%
Mini-hydro	304	1%
Solar and other	120	0%
Nuclear	3,177	7%
Gas Combined Cycle	13,992	29%
Cogeneration	1,241	3%
Coal	874	2%
<b>TOTAL</b>	<b>48,062</b>	<b>100%</b>

	9M 2016	
	MW	% Weight
Renewables	27,344	59%
Onshore wind	14,419	31%
Offshore wind	194	0%
Hydro	12,309	27%
Mini-hydro	303	1%
Solar and other	120	0%
Nuclear	3,410	7%
Gas Combined Cycle	13,338	29%
Cogeneration	1,316	3%
Coal	874	2%
<b>TOTAL</b>	<b>46,282</b>	<b>100%</b>

SPAIN	9M 2017	
	MW	% Weight
Renewables	15,821	61%
Onshore wind	5,752	22%
Hydro	9,715	37%
Mini-hydro	304	1%
Solar and other	50	0%
Nuclear	3,177	12%
Gas Combined Cycle	5,695	22%
Cogeneration	367	1%
Coal	874	3%
<b>TOTAL</b>	<b>25,933</b>	<b>100%</b>

	9M 2016	
	MW	% Weight
Renewables	15,820	60%
Onshore wind	5,752	22%
Hydro	9,715	37%
Mini-hydro	303	1%
Solar and other	50	0%
Nuclear	3,410	13%
Gas Combined Cycle	5,695	22%
Cogeneration	364	1%
Coal	874	3%
<b>TOTAL</b>	<b>26,162</b>	<b>100%</b>

UK	9M 2017	
	MW	% Weight
Renewables	2,666	57%
Onshore wind	1,906	41%
Offshore wind	194	4%
Hydro	566	12%
Gas Combined Cycle	2,000	43%
Cogeneration	1	0%
<b>TOTAL</b>	<b>4,667</b>	<b>100%</b>

	9M 2016	
	MW	% Weight
Renewables	2,395	54%
Onshore wind	1,635	37%
Offshore wind	194	4%
Hydro	566	13%
Gas Combined Cycle	2,000	45%
Cogeneration	1	0%
<b>TOTAL</b>	<b>4,396</b>	<b>100%</b>

USA	9M 2017	
	MW	% Weight
Renewables	6,419	88%
Onshore wind	6,237	86%
Hydro	118	2%
Solar and other	63	1%
Gas Combined Cycle	212	3%
Cogeneration	636	9%
<b>TOTAL</b>	<b>7,267</b>	<b>100%</b>

	9M 2016	
	MW	% Weight
Renewables	5,895	87%
Onshore wind	5,713	85%
Hydro	118	2%
Solar and other	63	1%
Gas Combined Cycle	209	3%
Cogeneration	636	9%
<b>TOTAL</b>	<b>6,740</b>	<b>100%</b>

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MEXICO	9M 2017	
	MW	% Weight
Renewables	367	6%
Onshore wind	367	6%
Gas Combined Cycle	5,553	90%
Cogeneration	237	4%
<b>TOTAL</b>	<b>6,157</b>	<b>100%</b>

	9M 2016	
	MW	% Weight
Renewables	367	7%
Onshore wind	367	7%
Gas Combined Cycle	4,901	89%
Cogeneration	237	4%
<b>TOTAL</b>	<b>5,506</b>	<b>100%</b>

BRAZIL	9M 2017	
	MW	% Weight
Renewables	2,568	83%
Onshore wind	516	17%
Hydro	2,052	66%
Gas Combined Cycle	533	17%
Cogeneration	0	0%
<b>TOTAL</b>	<b>3,101</b>	<b>100%</b>

	9M 2016	
	MW	% Weight
Renewables	2,246	79%
Onshore wind	337	12%
Hydro	1,909	67%
Gas Combined Cycle	533	19%
Cogeneration	77	3%
<b>TOTAL</b>	<b>2,856</b>	<b>100%</b>

*\*100% Neoenergia*

RoW	9M 2017	
	MW	% Weight
Renewables	936	100%
Onshore wind	605	65%
Offshore wind	325	35%
Solar and other	6	1%
<b>TOTAL</b>	<b>936</b>	<b>100%</b>

	9M 2016	
	MW	% Weight
Renewables	621	100%
Onshore wind	615	99%
Offshore wind	0	0%
Solar and other	6	1%
<b>TOTAL</b>	<b>621</b>	<b>100%</b>

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## IBERDROLA: Distributed Energy (Provisional)

ELECTRICITY	July-September 2017		Year 2017	
	GWh	vs 2016	GWh	vs 2016
Spain	23,670	0.3%	70,023	0.7%
UK	7,836	-1.5%	25,503	-2.5%
USA	10,090	-6.7%	28,739	-3.1%
Brazil*	15,134	-0.2%	47,091	1.0%
<b>Total Electricity</b>	<b>56,730</b>	<b>-1.4%</b>	<b>171,357</b>	<b>-0.3%</b>
<b>GAS</b>				
USA	7,106	-6.3%	41,579	-0.9%
<b>Total Gas</b>	<b>7,106</b>	<b>-6.3%</b>	<b>41,579</b>	<b>-0.9%</b>

\*100% Neoenergia

## IBERDROLA: Emissions (Provisional)

	9M 2017	9M 2016
C02 emissions over the period (gr. CO2 /KWh): Total	177	173
C02 emissions over the period (gr. CO2 /KWh): Spain	86	60
C02 emissions over the period (gr. CO2 /KWh): UK	240	385
C02 emissions over the period (gr. CO2 /KWh): USA	45	57
C02 emissions over the period (gr. CO2 /KWh): Brazil	103	175
C02 emissions over the period (gr. CO2 /KWh): Mexico	360	357
Emission-free production: Total (GWh)	56,811	62,375
Emission-free production: Spain (GWh)	33,462	43,633
Ratio emission-free production to total production: Total (%)	55%	58%
Ratio emission-free production to total production: Spain (%)	86%	90%
Emission-free installed capacity: Total (MW)	31,954	30,754
Emission-free installed capacity: Spain (MW)	18,998	19,229
Emission-free installed capacity: Total (%)	66%	66%
Emission-free installed capacity: Spain (%)	73%	74%
Ratio high-emission technologies production: Total (%)	2%	3%
Ratio low-emission technologies production: Total (%)	43%	39%

## Sustainability

	Ranking
Dow Jones Sustainability World Index 2017	Selected in the utility sector. Iberdrola member in all editions
Global 100	Selected in 2017
FTSE4Good	First utility with nuclear assets to meet standards for FTSE 4Good. 7 years in a row selected
CDP Index 2016	A-List
Global Roundtable on Climate Change	IBERDROLA one of the developers
Sustainability Yearbook Robeco Sam 2017	Classified as "Gold Class" in the electricity sector.
MERCO 2017	Leader among Spanish utilities: electricity, gas, and water industry
Euronext Vigeo Eiris index: World 120, Eurozone 120 & Europe 120	Iberdrola selected
Nesweek and Green Rankings 2016	Iberdrola unique Spanish utility and fifth worldwide
MSCI Global Sustainability Index Series	Iberdrola selected AAA
2017 World's Most Ethical Company	Iberdrola selected. Only Spanish utility
Fortune Global 500	Iberdrola selected
Stoxx ESG Leaders/Eurostoxx Sustainability 40	Iberdrola selected
Influence Map	Iberdrola selected
OEKOM	Iberdrola Prime
Carbon Clear	Iberdrola first utility in the ranking

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