



Mr. Javier Ruiz del Pozo
Secondary Markets Manager
CNMV
Edison, 4
28006 Madrid

Quart de Poblet, January 3rd 2019

Dear Sirs:

In compliance with article 226 of the Restated Text of the Spanish Securities Market Law, Natra, S.A. (“Natra” or “the Company”) releases the following

RELEVANT NOTIFICATION

The Board of Directors of World Confectionery Group S.à.r.l. (investment company of Investindustrial VI L.P., fund managed and advised by companies belonging to Investindustrial Group, the “Bidder”), meeting on January 2nd 2019, has agreed to formulate a voluntary takeover bid on all the shares and convertible bonds of Natra S.A. (the “Offer”).

It is enclosed hereto the Relevant Notification of the prior announcement of the Offer publically released by the Bidder in compliance with Article 16 of Royal Decree 1066/2007, on the rules for public tender offers for securities which contains the main terms of the abovementioned Offer.

Yours sincerely,

Ignacio López-Balcells
Secretary of the Board of Directors