

**AMADEUS IT HOLDING, S.A.** (*Amadeus*), in accordance with the provisions of Article 82 of the Securities Market Act (*Ley del Mercado de Valores*) communicates the following by means of this letter

## RELEVANT INFORMATION

## **Establishment of Euro Commercial Paper Programme -ECP-**

Amadeus Finance B.V., a company incorporated in The Netherlands which is wholly owned by Amadeus IT Group, S.A., has established a programme for the issuance of short term commercial paper (Euro-Commercial Paper Programme -ECP- "the Programme") for a maximum amount of up to €0.5 billion. The Programme is guaranteed by Amadeus IT Holding, S.A., the parent company of the Amadeus Group as well as by Amadeus IT Group, S.A., the sole shareholder of the issuer.

Notes issued under the Programme will not be listed in any Stock Market and will be "STEP label", under the Market Convention on Short-Term European Paper (STEP Convention), still pending of granting.

The notes issued under the Programme will, among other things, have the following basic characteristics, depending on each issue:

- (A) Issued in euro or any other currency and with different maturities (no greater than 364 days).
- (B) Interest-bearing at a fixed or variable rate; and
- (C) Governed by English law.

Under the Programme, Banco Santander, S.A. will act as Arranger and Banco Santander, S.A., Barclays Bank plc, Citibank International plc., Crédit Agricole Corporate and Investment Bank, Deutsche Bank AG (London Branch), ING Bank N.V., Société Générale and The Royal Bank of Scotland plc will act as Dealers.

Madrid, 17 December 2014.