



NATIONAL SECURITIES MARKET COMMISSION

DISTRIBUIDORA INTERNACIONAL DE ALIMENTACIÓN, S.A. (“**DIA**” or the “**Company**”), in accordance with the provisions of Article 226 of the Securities Market Act and implementing regulations, communicates and makes public the following

INSIDE INFORMATION

In accordance with the prospectus of the Company’s share capital increase (the “**Capital Increase**”), which was approved by the National Securities Market Commission on 25 October 2019 (the “**Prospectus**”), the Company hereby informs that, after completion of the Preferential Subscription Period and the Additional Allocation Period, a total of 1,384,795,471 New Shares, representing a 74.054% of the total amount of the Second Tranche of the Capital Increase, have been subscribed for a total effective amount of EUR 138,479,547.10, as follows:

- (i) During the Preferential Subscription Period, a total of 1,313,063,440 New Shares, representing 70.218% of the total amount of the Second Tranche of the Capital Increase, have been subscribed for a total effective amount of EUR 131,306,344.00.
- (ii) During the Additional Allocation Period, a total of 71,732,031 New Shares, representing 3.836% of the total amount of the Second Tranche of the Capital Increase, have been subscribed for a total effective amount of EUR 7,173,203.10.

As a result, 485,176,999 New Shares have not been subscribed during the Preferential Subscription Period or the Additional Allocation Period. Accordingly, the Company has opened the Discretionary Allocation Period today, which is addressed to qualified investors and is expected to end around 19:00 (CET) today. The total amount of New Shares to be allocated during the Discretionary Allocation Period is 485,176,999, representing 25.946% of the Second Tranche of the Capital Increase and a total effective amount of EUR 48,517,699.90. The Discretionary Allocation Period will be coordinated by Fidentiis Equities, Sociedad de Valores, S.A.

L1R Invest1 Holdings S.à r.l. (“**LetterOne**”), holder of shares representing 69.759% of the Company’s share capital, has communicated to the Company that it will subscribe New Shares to the extent not subscribed during the Discretionary Allocation Period by other qualified investors, in order to facilitate the participation of qualified investors that desire to participate in the Discretionary Allocation Period. In light of LetterOne’s commitment, the Company anticipates that the Capital Increase will be fully subscribed.

LetterOne may disburse the amount of any New Shares subscribed during the Discretionary Allocation Period by compensating the credits it holds against the



Company under the PPLs, in accordance with the terms and conditions foreseen in the Prospectus.

The final results of the Capital Increase will be disclosed to the market by means of a new communication of Inside Information once the Discretionary Allocation Period ends.

Any capitalised terms not otherwise defined herein shall have the meanings ascribed to them in the Prospectus.

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Las Rozas (Madrid), 20 November 2019.

Distribuidora Internacional de Alimentación, S.A.

Enrique Weickert
Chief Financial Officer (CFO)