

GAMESA CORPORACIÓN TECNOLÓGICA, S.A. SIGNIFICANT EVENT NOTICE

For the purposes of article 82 of Law 24/1988 of 28 July, regulating the Securities Markets and related provisions, and in relation to our yesterday's notice of significant event with number 210.559 of the official records, we announce the following notice of significant event

Consummation of the capital increase by means of an accelerated bookbuilding procedure

The share capital increase approved by the Board of Directors of Gamesa Corporación Tecnológica, S.A. (“**Gamesa**” or the “**Company**”) by means of the accelerated bookbuilding procedure has been consummated.

Such capital increase will entail the issuance and subscription of a total of 25,388,070 common shares of Gamesa, with the same voting and economic rights as those attaching to the currently existing shares, at an issue price of 9.30 per share. This price represents a discount of 4.66% with respect to the price of the share of Gamesa at market closing of yesterday.

Therefore, the total effective amount of the capital increase (comprising face value and share premium) amounts to 236,109,051.00 euros, and results in an increase of approximately 9.99 % over the current share capital of the Company.

The Company will request the admission of the newly issued shares as a result of the capital increase to official listing on the Madrid, Barcelona, Valencia and Bilbao Stock Exchanges, for the trading thereof through the Automated Quotation System (*Sistema de Interconexión Bursátil*) (Continuous Market).

In Zamudio, Biscay, on 9 September 2014

Ignacio Martín San Vicente
Chairman



IMPORTANT INFORMATION

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