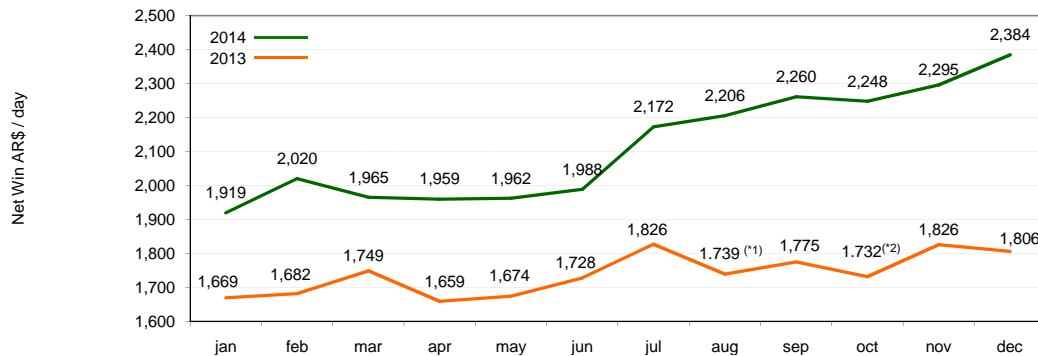


Key Operating Data Monthly Report - December 2014 Argentina



Net Win € per Seat / Day

	jan	feb	mar	apr	may	jun	jul	aug	sep	oct	nov	dec
2014	195.7	187.9	178.7	176.9	177.7	179.3	196.6	198.8	209.2	209.8	216.4	226.9
2013	252.1	251.4	264.9	245.5	246.1	244.1	254.8	233.6	229.8	216.5	224.4	205.4
2014 YTD	195.7	192.0	187.4	184.8	183.3	182.7	184.7	186.5	189.0	191.2	193.5	196.4
2013 YTD	252.1	251.9	256.4	253.6	252.0	250.6	251.3	248.9	246.8	243.6	241.8	238.7

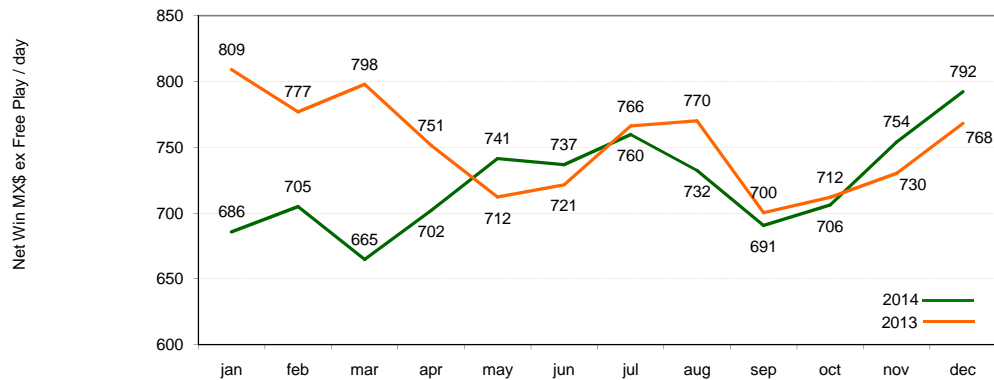
(*) Affected by the mandatory closure of halls on 11th August from 8am to 9pm due to Primary Elections in Argentina.

(*) Affected by the mandatory closure of halls on 27th October from 8am to 9pm due to Legislative Elections in Argentina.

of Machine Seats

	jan	feb	mar	apr	may	jun	jul	aug	sep	oct	nov	dec
2014	6,269	6,288	6,253	6,253	6,205	6,205	6,242	6,279	6,292	6,346	6,458	6,562
2013	5,880	5,880	5,893	6,177	6,243	6,255	6,264	6,297	6,304	6,290	6,288	6,282

Mexico



Net Win € ex free play per Seat / Day

	jan	feb	mar	apr	may	jun	jul	aug	sep	oct	nov	dec
2014	38.1	38.7	36.5	38.8	41.7	41.7	43.2	41.8	40.6	41.5	44.4	44.3
2013	47.9	45.7	48.9	47.3	44.5	41.9	45.9	44.7	40.0	40.1	41.4	43.0
2014 YTD	38.1	38.4	37.7	38.0	38.8	39.2	39.8	40.1	40.1	40.3	40.6	41.0
2013 YTD	47.9	46.9	47.5	47.5	46.9	46.1	46.1	45.9	45.3	44.8	44.5	44.3

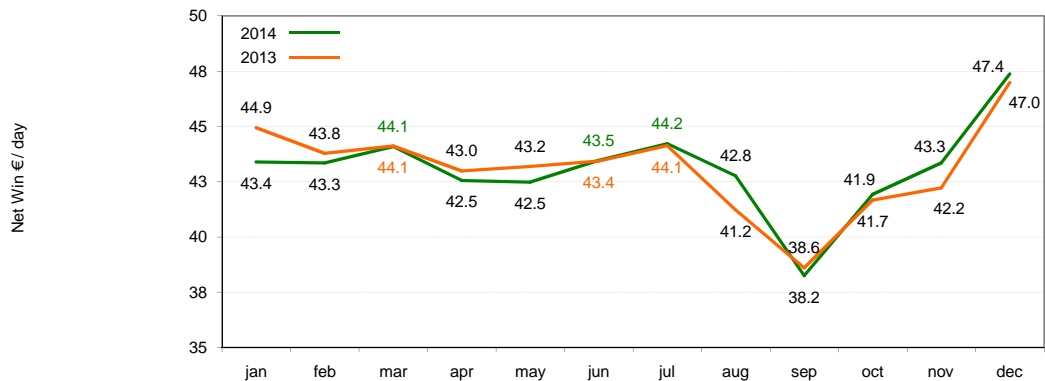
of Machine Seats

	jan	feb	mar	apr	may	jun	jul	aug	sep	oct	nov	dec
2014	17,144	17,205	17,204	17,012	16,996	16,927	16,964	17,014	16,250	16,541	17,041	17,316
2013	18,707	17,100	16,747	16,845	16,649	16,952	16,992	17,004	17,011	17,012	17,027	16,970

Machines for 2014 are adjusted to exclude the halls which have been temporarily closed as a result of the inspections of the sector being conducted by the government



Spain



AWP machines: Net Win € per Seat / Day

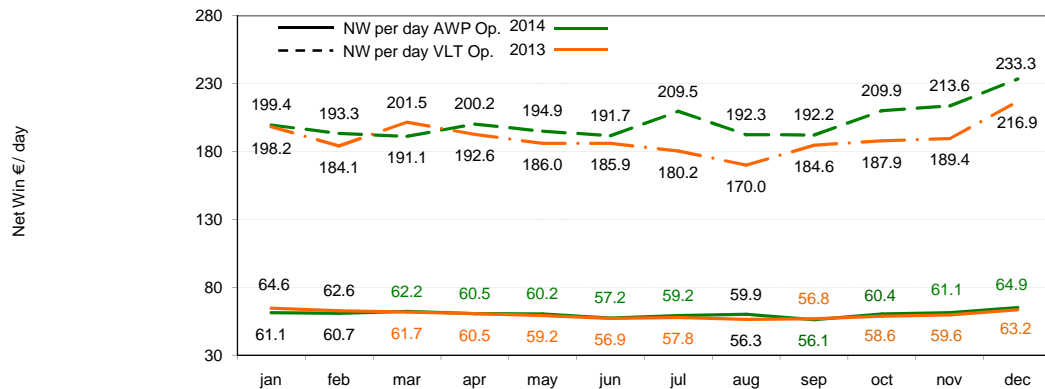
	jan	feb	mar	apr	may	jun	jul	aug	sep	oct	nov	dec
2014 YTD	43.4	43.4	43.6	43.3	43.2	43.2	43.3	43.3	42.7	42.6	42.7	43.1
2013 YTD	44.9	44.4	44.3	44.0	43.8	43.7	43.8	43.5	43.0	42.8	42.8	43.1

AWP machines: # of Machine Seats

	jan	feb	mar	apr	may	jun	jul	aug	sep	oct	nov	dec
2014	10,827	10,827	10,827	10,724	10,728	10,540	10,409	10,410	10,409	10,406	10,406	10,411
2013	11,808	11,808	11,809	11,480	11,479	11,472	11,392	11,281	11,074	11,071	11,070	11,070

Includes AWP's placed primarily in non-specialized locations (i.e. bars), sport betting locations and bingo halls.

Italy



AWP Machines in Operation - Net Win per Seat € / Day

	jan	feb	mar	apr	may	jun	jul	aug	sep	oct	nov	dec
2014 YTD	61.1	60.9	61.4	61.1	61.0	60.3	60.2	60.1	59.6	59.7	59.8	60.3
2013 YTD	64.6	63.7	63.0	62.4	61.7	60.9	60.5	60.0	59.6	59.5	59.5	59.8

AWP: # of Machines Seats

	jan	feb	mar	apr	may	jun	jul	aug	sep	oct	nov	dec
2014	7,161	7,282	7,273	7,316	7,386	7,335	7,376	7,346	7,293	7,216	7,129	6,999
2013	6,842	6,827	6,893	6,942	6,974	7,013	6,977	6,988	7,044	7,063	7,147	7,181

Includes AWP's placed primarily in non-specialized locations (i.e. bars) as well as in bingo halls.

VLT Machines in Operation - Net Win per Seat € / Day

	jan	feb	mar	apr	may	jun	jul	aug	sep	oct	nov	dec
2014 YTD	199.4	196.5	194.6	196.0	195.8	195.1	197.2	196.5	196.0	197.6	199.1	202.2
2013 YTD	198.2	191.3	194.9	194.3	192.5	191.4	189.8	187.2	186.9	187.0	187.3	189.7

VLT: # of Machines Seats

	jan	feb	mar	apr	may	jun	jul	aug	sep	oct	nov	dec
2014	1,221	1,206	1,198	1,132	1,133	1,133	1,140	1,168	1,235	1,253	1,269	1,272
2013	1,169	1,208	1,175	1,212	1,239	1,219	1,232	1,233	1,184	1,187	1,196	1,193

Includes VLTs placed at premises (i.e. bingo and machine halls) owned by Codere as well as those belonging to third parties.



About Codere:

Codere is a leading gaming company engaged in the management of slot machines, gaming halls, casinos, racetracks and betting locations in Latin America, Italy and Spain.

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