

## MATERIAL DISCLOSURE

Pursuant to article 228 of the consolidated text of the Securities Market Act, approved by Legislative Royal Decree 4/2015 of 23 October, it is hereby reported that the Strategic Plan presentation for analysts and investors will take place next Tuesday, **27 February 2018, at 12:00 CET (11:00 am GMT)**.

On that same date, before the presentation, the company will send the documentation that will be used in the presentation to the Spanish Securities Market Commission (CNMV).

The presentation may be viewed via **video webcast** through the Shareholders and Investors channel of the corporate website [www.bankia.com](http://www.bankia.com). Click on the following link to register:

<https://events.webeventservices.com/Bankia/20180227/>

The presentation may also be followed by **telephone**, provided previous registration at one of the following links:

- Spanish (original version):

<http://emea.directeventreg.com/registration/9387523>

Conference PIN: 9387523

- English (translated version):

<http://emea.directeventreg.com/registration/8565979>

Conference PIN: 8565979

**Only attendees that are present will be able to participate on the Q&A session.**

The above is notified as a material disclosure for all pertinent purposes.

Madrid, 16<sup>th</sup> February 2018

BANKIA, S.A.