

Relevant Fact

Corporate Secretary
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COMISION NACIONAL DEL MERCADO DE VALORES (CNMV)

In compliance with article 17 of the EU Regulation No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse and article 228 of the Redrafted Text of the Spanish Securities Market Law, ABERTIS INFRAESTRUCTURAS, S.A. ("**Abertis**" or the "**Company**"), hereby notifies the Spanish National Securities Market Commission of the following

RELEVANT FACT

The Company announces the call to the Ordinary General Shareholders' Meeting to be held on first and single call on 19th March 2019, and sends the text of the call to the aforementioned General Shareholders' Meeting which has been published today in the Company's web page.

In Madrid, on this 19th day of February 2019.

Josep Maria Coronas Guinart
General Secretary

ABERTIS INFRAESTRUCTURAS, S.A.

ORDINARY GENERAL SHAREHOLDERS' MEETING

The Board of Directors, according to its resolutions dated 19th February 2019, has decided to convene the Ordinary General Shareholders' Meeting on the 19th day of March 2019 at 16:30 pm, at Abertis Infraestructuras, S.A.'s registered offices, Paseo de la Castellana 39, Madrid, on first and single call, under the following:

AGENDA

One.- Approval of the individual and consolidated annual accounts and their respective management reports corresponding to the 2018 financial year.

Two.- Approval of the proposed application of profit corresponding to the 2018 financial year.

Three.- Approval of the Integrated Annual Report corresponding to the 2018 financial year, including the consolidated non-financial information.

Four.- Approval of the management of the Board of Directors during the 2018 financial year.

Five.- Appointment of Auditors for the company and its consolidated group.

Six.- Extraordinary distribution of merger reserves.

Seven.- Amendment or cancellation of the company's Remuneration Policy approved by the Company's General Shareholders' Meeting for the period 2018-2020.

Eight.- Delegation of powers to formalize all the resolutions adopted by the General Shareholders' Meeting.

SUPPLEMENT TO THE CALL

In accordance with article 172 of the Law on Capital Companies, shareholders representing at least five percent of the share capital may request that a supplement to this call be published, including one or more items on the agenda. The exercise of this right must be made by means of reliable notification that must be received at the registered office, Corporate Secretary (Paseo de la Castellana, 39, Madrid), within five days following the publication of this call.

RIGHT TO INFORMATION

In accordance with the provisions of Article 272 of the Law on Capital Companies, from the date of publication of this notice of meeting, any shareholder may examine at the registered office (Paseo de la Castellana, 39, Madrid) and obtain immediately and free of charge, the documents being submitted to the Meeting, and reports thereon, likewise being able to request that said documents be sent free of charge, whether these refer to the individual and consolidated accounts, Chair's or auditors' reports or all other legal documentation concerning the General Meeting. The Annual Corporate Governance Report and the Annual Integrated Report for financial year 2017 are also made available to the shareholders.

In accordance with the provisions of Article 197 of the Law on Capital Companies, until the seventh day prior to the day on which it is planned to hold the Shareholders' General Meeting being convened, the shareholders may, in writing, pose questions and/or request any information or clarifications that they deem necessary to the Board of Directors regarding the items on the agenda.

Shareholders are informed that, for further information regarding the method of exercising their rights in relation to the Meeting, they can contact the Corporate Secretary's Office in writing at the registered office address given above, by telephone on 93.230.50.00 or by email (jgo2019@abertis.com).

RIGHT OF ATTENDANCE AND REPRESENTATION

Shareholders may attend the Meeting if they hold, individually or collectively, 1,000 or more shares that, at least five days prior to the date of the Meeting, have been recorded in the registers of the Company Sociedad de Gestión de los Sistemas de Registro, Compensación y Liquidación de Valores, S.A. (Iberclear) and entities affiliated thereto.

For this purpose, the shareholders will have to bring to the Meeting the corresponding attendance card issued by the entities affiliated to Iberclear or by the Company.

In accordance with article 184.2 of the Law on Capital Companies, each shareholder with voting rights in the General Meeting may be represented by any person, complying with the requirements and formalities required by the by-laws and by the Law on Capital Companies.

PERSONAL DATA PROTECTION

In accordance with the national and European regulations in force on the Protection of Personal Data, data of a personal nature on the shareholders and, where applicable, on their representatives, provided to the Company by said shareholders, their representatives or by the banks, companies and

stockbrokers in which said shareholders have deposited their shares, via the entity legally authorised to draw up the accounts entries (Iberclear), shall be saved in a file under the responsibility of Abertis Infraestructuras, S.A., for the purpose of managing the development, fulfilment and monitoring of the relationship with its shareholders. The aforementioned data will be communicated to the Notary in relation to the drawing up of the notarial deed of the General Meeting and can be passed on to third parties supporting the right to information laid down by Law, or be accessible to the general public, to the extent that they are reflected in the documentation available on the website www.abertis.com or arised at the General Meeting.

The shareholders are also hereby informed of the possibility of exercising their right recognized in the national and European regulations on data protection in force by writing to Abertis Infraestructuras, S.A., Paseo de la Castellana, 39, 28046, Madrid, indicating the right exercised by attaching a copy of your ID or substitute identification document.

NOTARY INTERVENTION

The Board of Directors has agreed to require the presence of a Notary to attend the Shareholders' General Meeting and to draft the minutes of the meeting in accordance with the provisions of article 203 of the Law on Capital Companies.

In Madrid, on this 19th day of February 2019.

The Secretary of the Board of Directors
Mr. Miquel Roca i Junyent