

Mr. Javier Ruiz del Pozo
Head of Secondary Markets
CNMV
Edison, 4
28006 Madrid

Barcelona, September 15, 2015

RELEVANT FACT

Dear Sir,

In compliance with Law 24/1988, of July 28, relative to the regulation of the stock markets and related provisions, and following to the Relevant Fact submitted on July 31, 2015 with register number 227242, LABORATORIO REIG JOFRE SA ("Reig Jofre" or "the Company"), formerly NATRACEUTICAL SA, specifies the following in relation to the reverse split of shares, whose execution was agreed by the Board of Directors of the Company on July 29, 2015:

- The exchange of shares will take effect as of Tuesday, September 22, 2015, and as such the exclusion of the old shares will take effect upon the closure of the markets on Monday, September 21, 2015. The new shares will begin trading at the opening of the markets on Tuesday, September 22, 2015.
- Shareholders on the accounting records of Iberclear upon the closure of the markets on September 21, 2015 shall be entitled to receive one (1) new share for every twenty (20) old shares.

For information regarding the execution of the reverse split, the exchange procedure and the treatment of fractions please refer to the Relevant Fact of July 31, 2015 mentioned at the beginning of this document.

Yours faithfully,

Adolf Rousaud
Secretary of the Board of Directors
Laboratorio Reig Jofre, S.A.