COMISIÓN NACIONAL DEL MERCADO DE VALORES

Área de Mercados Edison, 4 28006 MADRID

Madrid, 12 June 2019

Dear Sir,

Pursuant to section 227 of the Consolidated Text of the Spanish Securities Market Act (Ley del Mercado de Valores) and based on the wording approved in Royal Decree Law 19/2018 of 23 November, I enclose the following relevant information concerning Red Eléctrica Corporación, S.A:

On 12 June 2019, Red Eléctrica Corporación, S.A. has formalised a line of credit agreement for EUR 500 million over five years, with the possibility of extension for up to seven years. This loan is intended to partially finance the acquisition of the shares representing 89.68 % of the capital stock of Hispasat, S.A. through Red Eléctrica Sistemas de Telecomunicaciones, S.A.U.

Participating in the banking syndicate are four leading financial institutions—both national and international—operating in Spain.

Yours sincerely,

Signed: Teresa Quirós Álvarez