

**AMADEUS IT GROUP, S.A.** - *Amadeus or the Company* - (formerly AMADEUS IT HOLDING, S.A.) in accordance with the provisions of Article 228 of Restated Text of the Securities Exchange Act (Ley del Mercado de Valores) by this letter communicates the following

## **RELEVANT INFORMATION**

## **REF: TENDER OFFER i:FAO**

As a continuation of the relevant fact filed on October 21, 2016 (CNMV registration number 243867), Amadeus Corporate Business AG agreed to amend and increase its offer to the shareholders of i:FAO Aktiengesellschaft ("i:FAO") to acquire their non-par-value registered shares in i:FAO ("i:FAO-Shares") by way of a voluntary public tender offer.

The tender offer will be made on the terms and conditions stipulated in the offer document, as amended.

The new terms are as follows:

- Increased offer price to EUR 30 EUR per share
- Such amount could be increased by an additional amount of up to EUR 5 EUR if in the future a cash compensation will be paid to the outstanding i:FAO shareholders in the context of a domination and/or profit transfer agreement or a squeeze out and such cash compensation exceeds the increased offer price of EUR 30.00. The details are set out in the offer document amendment available on the bidder website http://www.amadeus-angebot.de/
- Extension of acceptance period by two weeks until 4 January 2017.

In addition to this, Amadeus Corporate Business AG has entered into an irrevocable undertaking with shareholders representing 674,004 shares (corresponding to approximately 12.7% of i:FAO AG outstanding shares), under which such shareholders will tender their shares in the amended tender offer.

## Important notice:

This announcement shall neither constitute an offer to purchase or sell nor an invitation to make an offer to purchase or sell i:FAO-Shares. The final terms and conditions of the tender offer have been published in the offer document as amended. Investors and shareholders of i:FAO are strongly recommended to read the offer document and the other relevant documents in connection with the tender offer, which include important information

Madrid, 22 of December of 2016

Amadeus IT Group, S.A.