

ADMISSION FOR PROCESSING OF THE APPLICATION FOR AUTHORISATION OF THE TAKEOVER BID SUBMITTED BY SIX GROUP AG FOR BOLSAS Y MERCADOS ESPAÑOLES, SOCIEDAD HOLDING DE MERCADOS Y SISTEMAS FINANCIEROS, S.A. (BME)

Friday, 29 November 2019

On 29 November 2019, the Spanish National Securities Market Commission adopted the following resolution:

"Admission, pursuant to the provisions of Article 17 of Spanish Royal Decree 1066/2007, of 27 July, on takeover bids, for processing of the application for authorisation submitted on 18 November 2019 by SIX Group, AG to launch a takeover bid for the shares of Bolsas y Mercados Españoles, Sociedad Holding de Mercados y Sistemas Financieros, S.A. (BME) on the basis that the prospectus and the other documents submitted, following the registration of the supplementary documentation and the amendments on 21 November 2019 and 27 November 2019, comply with the provisions of such article.

The admission for processing of the aforementioned application does not imply any type of pronouncement on the decision concerning the authorisation of the takeover bid, or any of its terms and conditions, which shall be issued within the time limits and in accordance with the other requirements set forth in Article 21 of the above-mentioned regulation.

In accordance with Article 26(2) of the aforementioned Royal Decree, the CNMV shall not authorise the takeover bid until the required authorisation has been obtained from the Government."