

**COMISIÓN NACIONAL DEL MERCADO DE VALORES**

Pursuant to article 17 of Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse and article 228 of the restated text of the Securities Market Law approved by the Royal Legislative Decree 4/2015, of 23 October (*texto refundido de la Ley del Mercado de Valores aprobado por el Real Decreto Legislativo 4/2015, de 23 de octubre*), Banco de Sabadell, S.A. (Banco Sabadell) informs the National Securities Market Commission (*Comisión Nacional del Mercado de Valores –CNMV-*) of the following

**RELEVANT FACT**

Banco Sabadell notifies that its subsidiary Hotel Investment Partners, S.L. has today sold the shares representing 100% of the share capital of HI Partners Holdco Value Added, S.A.U., its hotel management platform, to Halley Holdco S.à r.l, an entity controlled by funds advised by affiliates of The Blackstone Group L.P., for a price of EUR 630,732,907, with the definitive consideration being potentially subject to non-material adjustments, and conditional upon the authorization of the National Markets and Competition Commission (*Comisión Nacional de los Mercados y la Competencia*).

The transaction is estimated to give rise to a net capital gain of EUR 55 million in the results of Banco Sabadell for fiscal year 2017 and generate 22 basis points of Common Equity Tier 1 (CET1) in the regulatory capital position of Banco Sabadell as of December 31, 2017.

María José García Beato  
Deputy Secretary of the Board of Directors

Barcelona, 17 October 2017