## [ENGLISH TRANSLATION FOR INFORMATION PURPOSES ONLY]

## **To the Spanish Securities Market Commission**

Madrid, June 9, 2017

## Sale and purchase of shares and derivative transaction regarding Amadeus IT Group, S.A.

Dear Sirs,

In accordance with the provisions of Article 228 of the Spanish Securities Market Law (*Ley del Mercado de Valores*), we hereby give notice that Air France Finance, *société par actions simplifiée* ("Air France Finance") has entered today into a novated derivative transaction (*collar*) with Deutsche Bank AG, acting through its London Branch ("Deutsche Bank") over 4,950,000 shares of Amadeus IT Group, S.A. ("Amadeus"), representing approximately 1.13% of the share capital of the latter. Moreover, for the purposes of managing risks under the *collar*, Deutsche Bank has entered into a stock loan agreement with Air France Finance over the referred number of shares of Amadeus (the "Transaction").

The Transaction has been executed within the framework of an agreement between Air France Finance, Société Générale and Deutsche Bank, pursuant to which:

- (i) Air France Finance and Société Générale will settle the derivative transaction (*collar*) and related stock loan over 1,650,000 ordinary shares of Amadeus entered into between them on May 11, 2016 (initially over 3,300,000 ordinary shares of Amadeus but reduced to 1,650,000 ordinary shares of Amadeus pursuant to a partial termination agreement entered into between Société Générale and Air France Finance on December 12, 2016) and amended on May 12, 2017 to postpone the expiry dates of the components; and
- (ii) Air France Finance and Deutsche Bank will novate the derivative transaction (*collar*) and stock loan entered into between them on June 10, 2016 over 3,300,000 ordinary shares of Amadeus.

The Transaction will allow Air France Finance to continue to protect against variations in the value of the 4,950,000 ordinary shares of Amadeus it holds which represent 1.13% of its share capital.

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