

NATURGY ENERGY GROUP, S.A.

NATURGY ENERGY GROUP, S.A. in compliance with the provisions of article 228 of the consolidated text of Act 24/1988, of 28 July, on the Securities Market, hereby notifies the National Securities Market Commission of the following

REGULATORY DISCLOSURE

The present disclosure refers to the regulatory disclosure published on December 6, 2018, in respect of the share buyback programme of Naturgy Energy Group, S.A. ("Naturgy"), in the context of its Strategic Plan 2018-2022.

Pursuant to article 17 of Regulation (EU) No. 596/2014 on market abuse and article 228 of the restated text of the Securities Market Law approved by the Royal Legislative Decree 4/2015, of 23 October and related provisions, we hereby inform you that, during the period between the 31 of December 2018 and the 4 of January 2019, Naturgy has carried out the following transactions over its own shares under the buy-back programme.

Date	Security	Transaction	Trading venue	Number Of Shares	Price Average (€)
31/12/2018	NTGY.MC	Acquisition Acquisition Acquisition Acquisition Acquisition	XMAD	280,000	22.35
01/01/2019	NTGY.MC		XMAD	-	-
02/01/2019	NTGY.MC		XMAD	238,190	22.31
03/01/2019	NTGY.MC		XMAD	197,568	22.40
04/01/2019	NTGY.MC		XMAD	200,000	22.51

Detailed information on each of the transactions carried out within the referred period is available through the following link:

Operations period detail

Madrid, January 7, 2019