



SOCIETE GENERALE

Comisión Nacional del Mercado de Valores
Calle Miguel Ángel, 11, Planta 1ª
28010 Madrid

Madrid, 24 de septiembre de 2013

Muy señores nuestros:

En relación con las emisiones de Warrants realizadas por SOCIÉTÉ GÉNÉRALE sobre activos españoles, con fechas de emisión 09 de enero de 2013, 18 de enero de 2013, 15 de febrero de 2013, 15 de marzo de 2013, 19 de abril de 2013, 21 de mayo de 2013 y 12 de junio de 2013, y fecha de vencimiento 20 de septiembre de 2013, y de conformidad con lo dispuesto en las Condiciones Finales de dichas emisiones, les comunicamos a continuación los Precios de Referencia y los Importes de Liquidación unitarios de los Warrants mencionados:

Código ISIN	Código Bolsa	Subyacente	Tipo	Strike	Ratio	Tipo de cambio	Precio de Liquidación del Activo Subyacente	Importe de liquidación
FR0011423656	D1015	ACCIONA, S.A.	CALL	50	0,1000	1,0000	42,435	0,0000
FR0011423664	D1016	ACCIONA, S.A.	CALL	60	0,1000	1,0000	42,435	0,0000
FR0011423672	D1017	ACCIONA, S.A.	CALL	70	0,1000	1,0000	42,435	0,0000
FR0011514215	D4480	ACCIONA, S.A.	CALL	45	0,1000	1,0000	42,435	0,0000
FR0011423680	D1018	ACCIONA, S.A.	PUT	45	0,1000	1,0000	42,435	0,2565
FR0011423698	D1019	ACERINOX	CALL	8,5	0,5000	1,0000	8,410	0,0000
FR0011423706	D1020	ACERINOX	CALL	10,5	0,5000	1,0000	8,410	0,0000
FR0011514223	D4481	ACERINOX	CALL	7,5	0,5000	1,0000	8,410	0,4550
FR0011423714	D1021	ACERINOX	PUT	8	0,5000	1,0000	8,410	0,0000
FR0011423722	D1022	ACS,ACTIVIDADES DE CONSTRUCCION Y SERVICIOS,S.A.	CALL	17	0,2000	1,0000	23,595	1,3190
FR0011423730	D1023	ACS,ACTIVIDADES DE CONSTRUCCION Y SERVICIOS,S.A.	CALL	21	0,2000	1,0000	23,595	0,5190
FR0011496595	D3512	ACS,ACTIVIDADES DE CONSTRUCCION Y SERVICIOS,S.A.	CALL	24	0,2000	1,0000	23,595	0,0000
FR0011423748	D1024	ACS,ACTIVIDADES DE CONSTRUCCION Y SERVICIOS,S.A.	PUT	17	0,2000	1,0000	23,595	0,0000
FR0011423789	D1028	BANCO POPULAR	CALL	2,5	0,2000	1,0000	4,450	0,3900
FR0011423797	D1029	BANCO POPULAR	CALL	3	0,2000	1,0000	4,450	0,2900

FR0011423805	D1030	BANCO POPULAR	CALL	3,5	0,2000	1,0000	4,450	0,1900
FR0011423813	D1031	BANCO POPULAR	CALL	4	0,2000	1,0000	4,450	0,0900
FR0011423821	D1032	BANCO POPULAR	CALL	4,5	0,2000	1,0000	4,450	0,0000
FR0011423839	D1033	BANCO POPULAR	PUT	2,5	0,2000	1,0000	4,450	0,0000
FR0011423847	D1034	BANCO POPULAR	PUT	3	0,2000	1,0000	4,450	0,0000
FR0011423755	D1025	BANCO SABADELL	CALL	1,86	1,0736	1,0000	1,899	0,0419
FR0011423763	D1026	BANCO SABADELL	CALL	2,1	1,0736	1,0000	1,899	0,0000
FR0011450212	D2984	BANCO SABADELL	CALL	1,63	1,0736	1,0000	1,899	0,2888
FR0011514231	D4482	BANCO SABADELL	CALL	1,4	1,0736	1,0000	1,899	0,5357
FR0011423771	D1027	BANCO SABADELL	PUT	1,86	1,0736	1,0000	1,899	0,0000
FR0011384742	C9960	BANCO SANTANDER	CALL	5,5	0,5000	1,0000	5,962	0,2310
FR0011384759	C9961	BANCO SANTANDER	CALL	6	0,5000	1,0000	5,962	0,0000
FR0011384767	C9962	BANCO SANTANDER	CALL	6,5	0,5000	1,0000	5,962	0,0000
FR0011384775	C9963	BANCO SANTANDER	CALL	7	0,5000	1,0000	5,962	0,0000
FR0011384783	C9964	BANCO SANTANDER	CALL	8	0,5000	1,0000	5,962	0,0000
FR0011473115	D3292	BANCO SANTANDER	CALL	5	0,5000	1,0000	5,962	0,4810
FR0011384791	C9965	BANCO SANTANDER	PUT	5,5	0,5000	1,0000	5,962	0,0000
FR0011384809	C9966	BANCO SANTANDER	PUT	6	0,5000	1,0000	5,962	0,0190
FR0011384817	C9967	BANCO SANTANDER	PUT	7	0,5000	1,0000	5,962	0,5190
FR0011423854	D1035	BANKINTER	CALL	2,26	1,5494	1,0000	4,092	2,8385
FR0011423862	D1036	BANKINTER	CALL	2,58	1,5494	1,0000	4,092	2,3427
FR0011423870	D1037	BANKINTER	CALL	2,9	1,5494	1,0000	4,092	1,8469
FR0011450345	D2997	BANKINTER	CALL	3,23	1,5494	1,0000	4,092	1,3356
FR0011423888	D1038	BANKINTER	PUT	2,26	1,5494	1,0000	4,092	0,0000
FR0011423896	D1039	BANKINTER	PUT	2,58	1,5494	1,0000	4,092	0,0000
FR0011384486	C9934	BBVA	CALL	6	0,5000	1,0000	8,298	1,1490
FR0011384494	C9935	BBVA	CALL	6,5	0,5000	1,0000	8,298	0,8990
FR0011384502	C9936	BBVA	CALL	7	0,5000	1,0000	8,298	0,6490
FR0011384510	C9937	BBVA	CALL	8	0,5000	1,0000	8,298	0,1490
FR0011397843	D0612	BBVA	CALL	9	0,5000	1,0000	8,298	0,0000
FR0011384528	C9938	BBVA	PUT	6	0,5000	1,0000	8,298	0,0000
FR0011384536	C9939	BBVA	PUT	7	0,5000	1,0000	8,298	0,0000
FR0011384544	C9940	BBVA	PUT	8	0,5000	1,0000	8,298	0,0000

FR0011423904	D1040	BOLSAS Y MERCADOS ESPAÑOLES,SOCIEDAD HOLDING DE MERCADOS Y SIST. FINANC. S.A.	CALL	20,59	0,5100	1,0000	22,585	1,0175
FR0011423912	D1041	BOLSAS Y MERCADOS ESPAÑOLES,SOCIEDAD HOLDING DE MERCADOS Y SIST. FINANC. S.A.	CALL	24,51	0,5100	1,0000	22,585	0,0000
FR0011423920	D1042	BOLSAS Y MERCADOS ESPAÑOLES,SOCIEDAD HOLDING DE MERCADOS Y SIST. FINANC. S.A.	PUT	19,61	0,5100	1,0000	22,585	0,0000
FR0011423938	D1043	CAIXABANK	CALL	2,75	1,0000	1,0000	3,332	0,5820
FR0011423946	D1044	CAIXABANK	CALL	3	1,0000	1,0000	3,332	0,3320
FR0011450352	D2998	CAIXABANK	CALL	3,5	1,0000	1,0000	3,332	0,0000
FR0011423953	D1045	CAIXABANK	PUT	2,75	1,0000	1,0000	3,332	0,0000
FR0011423979	D1047	DISTRIBUIDORA INTERNACIONAL DE ALIMENTACION, S.A.	CALL	5,5	1,0000	1,0000	6,684	1,1840
FR0011423987	D1048	DISTRIBUIDORA INTERNACIONAL DE ALIMENTACION, S.A.	CALL	6	1,0000	1,0000	6,684	0,6840
FR0011423995	D1049	DISTRIBUIDORA INTERNACIONAL DE ALIMENTACION, S.A.	CALL	6,5	1,0000	1,0000	6,684	0,1840
FR0011424001	D1050	DISTRIBUIDORA INTERNACIONAL DE ALIMENTACION, S.A.	PUT	5,5	1,0000	1,0000	6,684	0,0000
FR0011424019	D1051	FOMENTO DE CONSTRUCCIONES Y CONTRATAS, S.A.	CALL	9	0,5000	1,0000	14,255	2,6275
FR0011424027	D1052	FOMENTO DE CONSTRUCCIONES Y CONTRATAS, S.A.	CALL	11	0,5000	1,0000	14,255	1,6275
FR0011514256	D4484	FOMENTO DE CONSTRUCCIONES Y CONTRATAS, S.A.	CALL	8	0,5000	1,0000	14,255	3,1275
FR0011424035	D1053	FOMENTO DE CONSTRUCCIONES Y CONTRATAS, S.A.	PUT	8,5	0,5000	1,0000	14,255	0,0000
FR0011424043	D1054	GAMESA	CALL	1,75	1,0000	1,0000	5,978	4,2280
FR0011424050	D1055	GAMESA	CALL	2	1,0000	1,0000	5,978	3,9780
FR0011450428	D3002	GAMESA	CALL	2,5	1,0000	1,0000	5,978	3,4780
FR0011450436	D3003	GAMESA	CALL	3	1,0000	1,0000	5,978	2,9780
FR0011497031	D3551	GAMESA	CALL	3,5	1,0000	1,0000	5,978	2,4780
FR0011514264	D4485	GAMESA	CALL	4	1,0000	1,0000	5,978	1,9780
FR0011424068	D1056	GAMESA	PUT	1,75	1,0000	1,0000	5,978	0,0000

FR0011450444	D3004	GAMESA	PUT	2,5	1,0000	1,0000	5,978	0,0000
FR0011424076	D1057	GAS NATURAL	CALL	15	0,5000	1,0000	14,765	0,0000
FR0011424084	D1058	GAS NATURAL	CALL	17	0,5000	1,0000	14,765	0,0000
FR0011424092	D1059	GAS NATURAL	PUT	14	0,5000	1,0000	14,765	0,0000
FR0011424100	D1060	GRIFOLS S.A.	CALL	25	0,2000	1,0000	31,805	1,3610
FR0011424118	D1061	GRIFOLS S.A.	CALL	28	0,2000	1,0000	31,805	0,7610
FR0011450485	D3005	GRIFOLS S.A.	CALL	30	0,2000	1,0000	31,805	0,3610
FR0011424126	D1062	GRIFOLS S.A.	PUT	24	0,2000	1,0000	31,805	0,0000
FR0011424134	D1063	IBERDROLA	CALL	3,5	1,0000	1,0000	4,284	0,7840
FR0011424142	D1064	IBERDROLA	CALL	4	1,0000	1,0000	4,284	0,2840
FR0011424159	D1065	IBERDROLA	CALL	4,5	1,0000	1,0000	4,284	0,0000
FR0011424167	D1066	IBERDROLA	CALL	5	1,0000	1,0000	4,284	0,0000
FR0011424175	D1067	IBERDROLA	PUT	4	1,0000	1,0000	4,284	0,0000
FR0011385152	D0052	IBEX 35	CALL	7000	0,0010	1,0000	9171,800	2,1718
FR0011385160	D0053	IBEX 35	CALL	7500	0,0010	1,0000	9171,800	1,6718
FR0011385178	D0054	IBEX 35	CALL	8000	0,0010	1,0000	9171,800	1,1718
FR0011385186	D0055	IBEX 35	CALL	8500	0,0010	1,0000	9171,800	0,6718
FR0011385194	D0056	IBEX 35	CALL	9000	0,0010	1,0000	9171,800	0,1718
FR0011385202	D0057	IBEX 35	CALL	9500	0,0010	1,0000	9171,800	0,0000
FR0011385210	D0058	IBEX 35	CALL	10000	0,0010	1,0000	9171,800	0,0000
FR0011385228	D0059	IBEX 35	PUT	7000	0,0010	1,0000	9171,800	0,0000
FR0011385236	D0060	IBEX 35	PUT	7500	0,0010	1,0000	9171,800	0,0000
FR0011385244	D0061	IBEX 35	PUT	8000	0,0010	1,0000	9171,800	0,0000
FR0011385251	D0062	IBEX 35	PUT	8500	0,0010	1,0000	9171,800	0,0000
FR0011385269	D0063	IBEX 35	PUT	9000	0,0010	1,0000	9171,800	0,0000
FR0011385368	C9983	INDITEX	CALL	100	0,1000	1,0000	112,400	1,2400
FR0011385376	C9984	INDITEX	CALL	110	0,1000	1,0000	112,400	0,2400
FR0011385384	C9985	INDITEX	CALL	120	0,1000	1,0000	112,400	0,0000
FR0011385392	C9986	INDITEX	CALL	130	0,1000	1,0000	112,400	0,0000
FR0011385400	C9987	INDITEX	PUT	100	0,1000	1,0000	112,400	0,0000
FR0011385418	C9988	INDITEX	PUT	110	0,1000	1,0000	112,400	0,0000
FR0011424191	D1068	INDRA SISTEMAS	CALL	9,5	0,5000	1,0000	11,375	0,9375
FR0011424209	D1069	INDRA SISTEMAS	CALL	11	0,5000	1,0000	11,375	0,1875

FR0011424217	D1070	INTERNATIONAL CONSOLIDATED AIRLINES GROUP, S.A.	CALL	2,5	1,0000	1,0000	3,900	1,4000
FR0011424225	D1071	INTERNATIONAL CONSOLIDATED AIRLINES GROUP, S.A.	CALL	2,75	1,0000	1,0000	3,900	1,1500
FR0011450741	D3017	INTERNATIONAL CONSOLIDATED AIRLINES GROUP, S.A.	CALL	3	1,0000	1,0000	3,900	0,9000
FR0011497502	D3571	INTERNATIONAL CONSOLIDATED AIRLINES GROUP, S.A.	CALL	3,5	1,0000	1,0000	3,900	0,4000
FR0011424233	D1072	INTERNATIONAL CONSOLIDATED AIRLINES GROUP, S.A.	PUT	2,5	1,0000	1,0000	3,900	0,0000
FR0011424241	D1073	MEDIASET ESPAÑA COMUNICACIÓN, S.A.	CALL	5,5	1,0000	1,0000	7,970	2,4700
FR0011424258	D1074	MEDIASET ESPAÑA COMUNICACIÓN, S.A.	CALL	6,5	1,0000	1,0000	7,970	1,4700
FR0011497510	D3572	MEDIASET ESPAÑA COMUNICACIÓN, S.A.	CALL	7,5	1,0000	1,0000	7,970	0,4700
FR0011424266	D1075	MEDIASET ESPAÑA COMUNICACIÓN, S.A.	PUT	5	1,0000	1,0000	7,970	0,0000
FR0011424274	D1076	OBRASCON HUARTE LAIN, S.A.	CALL	23	0,2000	1,0000	28,625	1,1250
FR0011424282	D1077	OBRASCON HUARTE LAIN, S.A.	CALL	27	0,2000	1,0000	28,625	0,3250
FR0011450790	D3019	OBRASCON HUARTE LAIN, S.A.	CALL	30	0,2000	1,0000	28,625	0,0000
FR0011497569	D3574	OBRASCON HUARTE LAIN, S.A.	CALL	33	0,2000	1,0000	28,625	0,0000
FR0011424290	D1078	OBRASCON HUARTE LAIN, S.A.	PUT	22	0,2000	1,0000	28,625	0,0000
FR0011424308	D1079	REPSOL YPF	CALL	16	0,2000	1,0000	18,505	0,5010
FR0011424316	D1080	REPSOL YPF	CALL	18	0,2000	1,0000	18,505	0,1010
FR0011424324	D1081	REPSOL YPF	CALL	20	0,2000	1,0000	18,505	0,0000
FR0011424332	D1082	REPSOL YPF	PUT	15	0,2000	1,0000	7,970	1,4060
FR0011450808	D3020	REPSOL YPF	PUT	16,5	0,2000	1,0000	7,970	1,7060
FR0011497585	D3576	REPSOL YPF	PUT	18	0,2000	1,0000	7,970	2,0060
FR0011424340	D1083	SACYR VALLEHERMOSO, S.A.	CALL	1,71	1,0500	1,0000	7,970	6,5730
FR0011424357	D1084	SACYR VALLEHERMOSO, S.A.	CALL	1,9	1,0500	1,0000	3,414	1,5897
FR0011424365	D1085	SACYR VALLEHERMOSO, S.A.	CALL	2,1	1,0500	1,0000	3,414	1,3797
FR0011514355	D4491	SACYR VALLEHERMOSO, S.A.	CALL	2,38	1,0500	1,0000	3,414	1,0857
FR0011424373	D1086	SACYR VALLEHERMOSO, S.A.	PUT	1,71	1,0500	1,0000	3,414	0,0000
FR0011385608	D0008	TELEFONICA	CALL	9	0,5000	1,0000	11,320	1,1600
FR0011385616	D0009	TELEFONICA	CALL	10	0,5000	1,0000	11,320	0,6600
FR0011385624	D0010	TELEFONICA	CALL	11	0,5000	1,0000	11,320	0,1600

FR0011385632	D0011	TELEFONICA	CALL	12	0,5000	1,0000	11,320	0,0000
FR0011385640	D0012	TELEFONICA	CALL	13	0,5000	1,0000	11,320	0,0000
FR0011385657	D0013	TELEFONICA	PUT	9	0,5000	1,0000	11,320	0,0000
FR0011385665	D0014	TELEFONICA	PUT	10	0,5000	1,0000	11,320	0,0000
FR0011385673	D0015	TELEFONICA	PUT	11	0,5000	1,0000	11,320	0,0000
FR0011424381	D1087	VISCOFAN SA	CALL	35	0,2000	1,0000	43,130	1,6260
FR0011424399	D1088	VISCOFAN SA	CALL	40	0,2000	1,0000	43,130	0,6260
FR0011424407	D1089	VISCOFAN SA	CALL	45	0,2000	1,0000	43,130	0,0000
FR0011424415	D1090	ZELTIA	CALL	1,3	1,0000	1,0000	2,530	1,2300
FR0011424423	D1091	ZELTIA	CALL	1,4	1,0000	1,0000	2,530	1,1300
FR0011424431	D1092	ZELTIA	CALL	1,5	1,0000	1,0000	2,530	1,0300
FR0011497791	D3596	ZELTIA	CALL	1,75	1,0000	1,0000	2,530	0,7800
FR0011514371	D4493	ZELTIA	CALL	2	1,0000	1,0000	2,530	0,5300
FR0011424449	D1093	ZELTIA	PUT	1,3	1,0000	1,0000	2,530	0,0000

Y para que conste, a los efectos oportunos firma a presente en Madrid a 24 de septiembre de 2013

Adrián Juliá Martínez
Apoderado Especial de Société Générale.