



CAIXA DE BALEARS

Caja de Ahorros y Monte de Piedad de las Baleares, en adelante "Sa Nostra", de conformidad con lo establecido en el art. 82 de la Ley 24/1988, de 28 de julio, del Mercado de Valores pone en conocimiento de la Comisión Nacional del Mercado de Valores el siguiente:

HECHO RELEVANTE

Con fecha 11 de enero de 2011, la agencia de calificación Fitch Ratings, ha publicado una nota de prensa, cuyo texto acompañamos en la que comunica la asignación a Banco Mare Nostrum de las siguientes calificaciones:

Rating a largo plazo	BBB+ Perspectiva Estable
Rating a corto plazo	F2
Rating individual	C

En la misma nota detalla el rating individual de cada una de las Cajas del grupo, resultando para Caja de Ahorros y Monte de Piedad de las Baleares los siguientes datos:

Rating a largo plazo	BBB+ Perspectiva Estable (anterior BBB)
Rating a corto plazo	F2 (anterior F3)
Rating individual	C (anterior C/D)
Rating de Deuda Subordinada	BBB (anterior BBB-)
Rating de Participaciones Preferentes	BB (anterior BB-)
Rating de Bonos Avalados	AA+

Palma de Mallorca, a 14 de enero de 2011

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In Fitch's rating criteria, a bank's standalone risk is reflected in Fitch's Individual ratings and the prospect of external support is reflected in Fitch's Support ratings. Collectively these ratings drive Fitch's Long- and Short-term IDRs.

Additional information is available at www.fitchratings.com.

Applicable criteria: 'Global Financial Institutions Rating Criteria', dated 16 August 2010; 'Equity Credit for Hybrids & Other Capital Securities - Amended' and 'Rating Hybrid Securities', both dated 29 December 2010; and 'Short-term Ratings Criteria for Corporate Finance', dated 2 November 2010, are available at www.fitchratings.com.

Applicable Criteria and Related Research:

Global Financial Institutions Rating Criteria
Equity Credit for Hybrids & Other Capital Securities - Amended
Rating Hybrid Securities
Short-Term Ratings for Corporate Finance

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