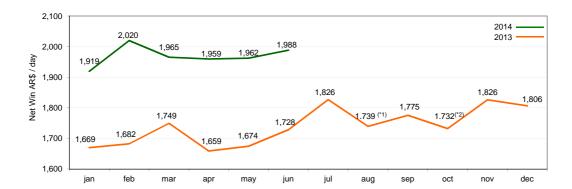
# Key Operating Data Monthly Report - June 2014 Argentina



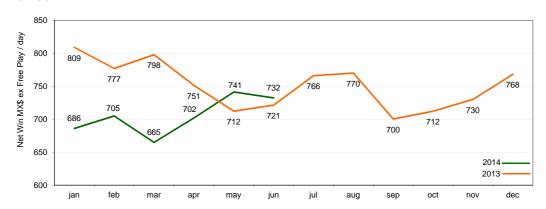


| <u> 1</u> | Net Win € per Seat / Day |       |       |       |       |       |       |       |       |       |       |       |  |  |
|-----------|--------------------------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|--|--|
|           | jan                      | feb   | mar   | apr   | may   | jun   | jul   | aug   | sep   | oct   | nov   | dec   |  |  |
| 2014      | 195.7                    | 187.9 | 178.7 | 176.9 | 177.7 | 179.3 |       |       |       |       |       |       |  |  |
| 2013      | 252.1                    | 251.4 | 264.9 | 245.5 | 246.1 | 244.1 | 254.8 | 233.6 | 229.8 | 216.5 | 224.4 | 205.4 |  |  |
| 2014 YTD  | 195.7                    | 192.0 | 187.4 | 184.8 | 183.3 | 182.7 |       |       |       |       |       |       |  |  |
| 2013 YTD  | 252.1                    | 251.9 | 256.4 | 253.6 | 252.0 | 250.6 | 251.3 | 248.9 | 246.8 | 243.6 | 241.8 | 238.7 |  |  |

- (\*1) Affected by the mandatory closure of halls on 11th August from 8am to 9pm due to Primary Elections in Argentina.
- (\*2) Affected by the mandatory closure of halls on 27h October from 8am to 9pm due to Legislative Elections in Argentina.

#### dec 6,269 6,288 6,253 6,253 6,205 6,205 5,880 5,880 6,255 5,893 6,177 6,290 6,288 6,243 6,264 6,297 6,304 6.282

### **Mexico**



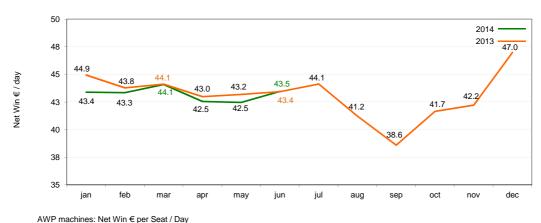
|          | jan  | feb  | mar  | apr  | may  | jun  | jul  | aug  | sep  | oct  | nov  | dec  |
|----------|------|------|------|------|------|------|------|------|------|------|------|------|
| 2014     | 38.1 | 38.7 | 36.5 | 38.8 | 41.7 | 41.5 |      |      |      |      |      |      |
| 2013     | 47.9 | 45.7 | 48.9 | 47.3 | 44.5 | 41.9 | 45.9 | 44.7 | 40.0 | 40.1 | 41.4 | 43.0 |
| 2014 YTD | 38.1 | 38.4 | 37.7 | 38.0 | 38.8 | 39.2 |      |      |      |      |      |      |
| 2013 YTD | 47.9 | 46.9 | 47.5 | 47.5 | 46.9 | 46.1 | 46.1 | 45.9 | 45.3 | 44.8 | 44.5 | 44.3 |

|      | # of Machine | e Seats |        |        |        |        |        |        |        |        |        |        |
|------|--------------|---------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|
|      | jan          | feb     | mar    | apr    | may    | jun    | jul    | aug    | sep    | oct    | nov    | dec    |
| 2014 | 17,144       | 17,205  | 17,204 | 17,012 | 16,996 | 16,996 |        |        |        |        |        |        |
| 2013 | 18,707       | 17,100  | 16,747 | 16,845 | 16,649 | 16,952 | 16,992 | 17,004 | 17,011 | 17,012 | 17,027 | 16,970 |
|      |              |         |        |        |        |        |        |        |        |        |        |        |

Machines for 2014 are adjusted to exclude the halls which have been temporarily closed as a result of the inspections of the sector being conducted by the government



## **Spain**

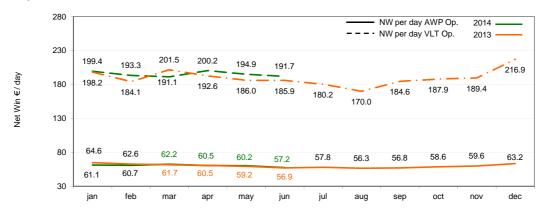


43.3 2014 YTD 43.4 43.4 43.6 43.2 43.2 2013 YTD 43.8 43.5 43.0 42.8 44.9 44.4 44.3 44.0 43.8 43.7 42.8 43.1 AWP machines: # of Machine Seats

|      | jan    | feb    | mar    | apr    | may    | jun    | jul    | aug    | sep    | oct    | nov    | dec    |
|------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|
| 2014 | 10,827 | 10,827 | 10,827 | 10,724 | 10,728 | 10,540 |        |        |        |        |        |        |
| 2013 | 11,808 | 11,808 | 11,809 | 11,480 | 11,479 | 11,472 | 11,392 | 11,281 | 11,074 | 11,071 | 11,070 | 11,070 |

Includes AWPs placed primarily in non-specialized locations (i.e. bars), sport betting locations and bingo halls.

#### Italy



 AWP Machines in Operation - Net Win per Seat € / Day

 jan
 feb
 mar
 apr
 may
 jun
 jul
 aug
 sep
 oct
 nov
 dec

 2014 YTD
 61.1
 60.9
 61.4
 61.0
 60.3
 60.3
 59.6
 59.5
 59.5
 59.8

 2013 YTD
 64.6
 63.7
 63.0
 62.4
 61.7
 60.9
 60.5
 60.0
 59.6
 59.5
 59.5
 59.8

 AWP: # of Machines Seats

 jan
 feb
 mar
 apr
 may
 jun
 jul
 aug
 sep
 oct
 nov
 dec

|      | jan   | feb   | mar   | apr   | may   | jun   | jul   | aug   | sep   | oct   | nov   | dec   |
|------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|
| 2014 | 7,161 | 7,282 | 7,273 | 7,316 | 7,386 | 7,335 |       |       |       |       |       |       |
| 2013 | 6,842 | 6,827 | 6,893 | 6,942 | 6,974 | 7,013 | 6,977 | 6,988 | 7,044 | 7,063 | 7,147 | 7,181 |

Includes AWPs placed primarily in non-specialized locations (i.e. bars) as well as in bingo halls.

|          | VLT Machine  | es in Operat | tion - Net W | in per Seat | € / Day |       |       |       |       |       |       |       |
|----------|--------------|--------------|--------------|-------------|---------|-------|-------|-------|-------|-------|-------|-------|
|          | jan          | feb          | mar          | apr         | may     | jun   | jul   | aug   | sep   | oct   | nov   | dec   |
| 2014 YTD | 199.4        | 196.5        | 194.6        | 196.0       | 195.8   | 195.1 |       |       |       |       |       |       |
| 2013 YTD | 198.2        | 191.3        | 194.9        | 194.3       | 192.5   | 191.4 | 189.8 | 187.2 | 186.9 | 187.0 | 187.3 | 189.7 |
|          | VLT: # of Ma | chines Sea   | ts           |             |         |       |       |       |       |       |       |       |
|          | jan          | feb          | mar          | apr         | may     | jun   | jul   | aug   | sep   | oct   | nov   | dec   |
| 2014     | 1,221        | 1,206        | 1,198        | 1,132       | 1,133   | 1,133 |       |       |       |       |       |       |
| 2013     | 1,169        | 1,208        | 1,175        | 1,212       | 1,239   | 1,219 | 1,232 | 1,233 | 1,184 | 1,187 | 1,196 | 1,193 |

Includes VLTs placed at premises (i.e. bingo and machine halls) owned by Codere as well as those belonging to third parties.



#### About Codere:

Codere is a leading gaming company engaged in the management of slot machines, gaming halls, casinos, racetracks and betting locations in Latin America, Italy and Spain.

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