

## **NATURGY ENERGY GROUP, S.A.**

Naturgy Energy Group, S.A. (“Naturgy”), in compliance with the provisions of article 228 of the consolidated text of Act 24/1988, of 28 July, on the Securities Market, hereby notifies the National Securities Market Commission of the following

### **PRIVILEGED INFORMATION**

Naturgy has entered into an agreement with Duet Private Equity Limited for the sale of a 100% equity interest in its Moldovan subsidiaries (Red Union Fenosa, S.A., Naturgy’s electricity distribution company, and Gas Natural Fenosa Furnizare Energie, S.R.L., Naturgy’s electricity commercialization company, together, “the Companies”).

The transaction values the Companies equity at €141m (including pre-closing dividends) and is not expected to generate significant capital gains for Naturgy.

Naturgy expects completion of the transaction to occur prior to the end of June 2019, subject to the satisfaction of certain conditions and approvals.

The transaction is part of Naturgy’s efforts to focus on its core regions and businesses with a view to maximize shareholder’s value, as envisioned in its Strategic Plan 2018-2022.

**Madrid, April XX<sup>th</sup>, 2019**