

*English translation for information purposes only. In the event of discrepancies between the English and the Spanish version, the Spanish version shall prevail.*



Pursuant to the Consolidated Text of the Spanish Securities Market Act (*Texto Refundido de la Ley del Mercado de Valores*), FERROVIAL, S.A. (the Company or FERROVIAL) reports the following:

We refer to our communications dated 11 May 2018 and 5 June 2018 (registration numbers 265,498 and 266,426), relating to the execution and closing of the first paid-up share capital increase that was approved by the General Shareholders' Meeting of the Company held on 5 April 2018.

Ferrovial informs that the public deed of the capital increase has been registered in the Commercial Registry of Madrid (*Registro Mercantil de Madrid*) today 15 June 2018, and that the new expected starting date of trading of the new shares on the Spanish Stock Exchanges is 20 June 2018, subject to obtaining the corresponding authorizations.

This information is provided to you for the appropriate purposes.

Madrid, 15 June 2018

Santiago Ortiz Vaamonde

Secretary non Director of the Board of Directors of Ferrovial, S.A.