



## **TO THE COMISIÓN NACIONAL DEL MERCADO DE VALORES**

AENA, S.A. (“AENA”), in compliance with Section 228 of Legislative Royal Decree 4/2015, of 23 October, enacting the consolidated text of the Securities Market Act, reports the following:

### **PRICE SENSITIVE INFORMATION**

The meeting of the Board of Directors of AENA held today has among other things decided to call the General Shareholders Meeting of the Company for 25 April or 26 April, on first and second call respectively, with the agenda attached hereto as a Schedule. The notice of the General Shareholder’s Meeting will be published in the coming days in the terms established in the applicable regulations.

Madrid, 21 March 2017.

**AENA, S.A.**

## Schedule

- First.** Examination and approval, if applicable, of the individual financial statements (balance sheet, profit and loss account, statement of changes in equity, cash flow statement and notes) and individual directors' report of the Company for the fiscal year ended 31 December 2016.
- Second.** Examination and approval, if applicable, of the consolidated financial statements (balance sheet, profit and loss account, statement of changes in equity, cash flow statement and notes) and the consolidated directors' report of the Company and its subsidiaries for the fiscal year ended 31 December 2016.
- Third.** Examination and approval, if applicable, of the proposed allocation of earnings of the Company for the fiscal year ended 31 December 2016.
- Fourth.** Examination and approval, if applicable, of the corporate management for the fiscal year ended 31 December 2016.
- Fifth.** Ratification and appointment of Directors, as appropriate:
- 5.1 Ratification of the appointment by co-option of Mr. Francisco Javier Martín Ramiro, with the category of proprietary director.
  - 5.2 Appointment with the category of proprietary director of Mrs. Maria Jesús Romero de Ávila Torrijos.
  - 5.3 Appointment with the category of proprietary director of Mrs. Alicia Segovia Marco.
- Sixth.** Authorisation of the Board of Directors, with powers of substitution, for a maximum period of five years since this date, to issue ordinary debentures or bonds and other fixed income securities of a similar nature, up to a maximum of five billion Euros, or its equivalent in any other currency, and to guarantee the issues of those securities by other companies in the group, and to constitute a company for this purpose.
- Seventh.** Amendment of articles 1 (Name and Legal Regime), 2 (Corporate purpose), 3 (Nationality and registered office) and 51 (Fiscal year. Annual statements, reserves and distribution of profits) in the Company Bylaws, to adapt the name of the Company to the stipulations of article 111.2 of Act 40/2015 of 1 October concerning the Legal Regime for the Public Sector.

- Eighth** Amendment of article 1 of the Regulation of the Board to adapt the name of the Company to the stipulations of article 111 of Act 40/2015 of 1 October concerning the Legal Regime for the Public Sector.
- Ninth** Advisory vote of the Annual Report on Directors' Remuneration for the fiscal year 2016.
- Tenth** Delegation of powers to the Board of Directors to formalise and execute all the resolutions adopted by the General Shareholder's Meeting as well as to sub-delegate the powers conferred on it by the Meeting, and to record such resolutions in a notarial instrument and interpret, cure a defect in, complement, develop and register them.