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**MELIÁ HOTELS INTERNATIONAL, S.A.**, in compliance with article 82 of the Spanish Law on the Securities Market, notifies the Spanish Securities and Exchange Commission of the following:

#### RELEVANT FACT

Further to the Relevant Facts published on September 10, 2013 (with registry numbers 192,688 and 192,697) in which the Company announced the issue of Notes convertible and/or exchangeable into newly issued shares and/or existing shares of the Company, at an amount of FIFTY MILLION EUROS (50,000,000€), the Company announces by means of this Relevant Fact that the Notes have been subscribed and disbursed today.

The current Issue increases the previous notes issue approved on March 20, 2013 at an amount of TWO HUNDRED MILLION EUROS (200,000,000€) and subscribed and disbursed on April 4, 2013 and it has the same terms and conditions that the previous notes issue. Both issues form a single series of convertible and/or exchangeable notes.

The Notes have been admitted to trading on the unofficial and unregulated market of the Open Market (Freiverkehr) segment of the Frankfurt Stock Exchange, according with the Market rules.

Palma de Mallorca, 25 of September 2013

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