

Alantra generated net profit of €30.7 million (+50.8% YoY) in the first nine months of the year

- **Net revenues increased by +42.4%, up to €150.7m**, mainly due to the growth in the investment banking division (+52.7%).

Year-to-date, Alantra advised on 145 transactions (+34% YoY), out of which 59 were in M&A, 33 in credit portfolio advisory, 30 in ECM, 18 in debt and five in strategic advisory.

Net revenues from asset management increased by +20.2% driven by an increase in performance fees (+133.7%).

- **Operating expenses amounted to €123.7m, representing a 50.2% increase**. Most of this increase in expenses is related to the incorporation of new teams and activities, and a higher variable compensation directly linked to the strong performance of the business (+€14.9m).
- **Net profit attributable to the parent reached €30.7m (+50.8%), of which €26.0m derived from the fee business (+81.0%)**. In addition to the fee business, the Group generated profits from portfolio divestments of €1.3m and extraordinary results of €3.5m.
- **In Asset Management, direct investment fee-earning AuM increased by €140m over the last twelve months, reaching €2.2bn**.

The Group started fundraising for a new direct lending vehicle, focused on Real Estate, with a target size of €150m. In addition to this, the Private Debt team completed another investment and a disbursement.

The Real Estate practice added a new investment (NH Sotogrande) to its hotel portfolio, which totals €173m of AuM.

About Alantra

Alantra is a global investment banking, asset management and portfolio advisory firm focusing on the mid-market with offices across Europe, the US, Latin America and Asia

Its Investment Banking division employs c. 200 professionals, providing independent advice on M&A, debt advisory, financial restructuring, and capital markets transactions

In Asset Management, Alantra offers its clients unique access to a wide range of investment strategies (direct investments, fund of funds, co-investments and secondaries) in six highly specialized asset management classes (private equity, active funds, private debt, infrastructure, real estate and venture capital) as well as private wealth management services

Alantra's portfolio advisory team is the leading portfolio advisory units in Europe, with over 140 seasoned professionals across the UK, Spain, Ireland, Italy, Portugal and Greece dedicated to transaction execution, structuring, pricing, modelling and data enhancement in relation to credit portfolios and banking platform

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