

Spanish National Securities Market Commission (CNMV)

Authorisation and Registration Department

Edison, 4

28006 – Madrid

Madrid, 8 July 2026

RELEVANT INFORMATION

Dear Sirs/Madams,

Further to the Relevant Information notice published on the website of the Spanish National Securities Market Commission (the “**CNMV**”) on 4 April 2025 under registration number 311269, whereby the dissolution of Alantra Private Equity Secondary Fund, SCR, S.A. (in liquidation) (hereinafter, the “**Company**”), a venture capital company registered under number 234 in the relevant CNMV registry, we hereby inform you that, in accordance with article 37 of Law 22/2014, of 12 November, regulating venture capital entities, other closed-ended collective investment entities and management companies of closed-ended collective investment entities (the “**LECR**”), on 28 May 2026, the Company’s General Shareholders’ Meeting approved, amongst other resolutions, (i) the liquidation financial statements, prepared by the Company’s sole liquidator, and duly verified by the auditor, (ii) the final liquidation balance sheet, (iii) the report on the liquidation proceedings and the proposed distribution of the Company’s assets amongst the shareholders, as well as (iv) the completion of the Company’s liquidation. The final liquidation balance sheet has also been published in the Official Gazette of the Commercial Register and in the newspaper “ABC”.

For the relevant purposes, the Company’s balance sheet and profit and loss account, duly audited, are attached to this notice as Annex I, for its disclosure as Relevant Information to creditors.

Finally, we inform you that once the legally prescribed period has elapsed, the total distribution of the Company’s assets will be carried out and, thereafter, we will request the CNMV the de-registration of the Company from the corresponding registry.

The Sole Liquidator

Gonzalo de Rivera García de Leániz

APPENDIX I

Balance Sheet and Profit and Loss Account of ALANTRA PRIVATE EQUITY SECONDARY FUND, SCR, S.A. (IN LIQUIDATION)

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Translation of financial statements originally issued in Spanish and prepared in accordance with the regulatory financial reporting framework applicable to the Company in Spain (see Notes 2 and 14). In the event of a discrepancy, the Spanish-language version prevails.

ALANTRA PRIVATE EQUITY SECONDARY FUND, SOCIEDAD DE CAPITAL RIESGO, S.A. (IN LIQUIDATION)
LIQUIDATION-BASIS BALANCE SHEET FOR THE PERIOD FROM 1 JANUARY TO 31 AUGUST 2025 AND BALANCE SHEET AS AT 31 DECEMBER 2024
(NOTES 1 TO 13)

(Euros)

ACTIVO	Notes	31.08.2025	2024 (*)	LIABILITIES AND EQUITY	Notes	31.08.2025	2024 (*)
CURRENT ASSETS:		79,999.47	2,001,902.69	CURRENT LIABILITIES:		79,999.47	79,165.62
Cash and cash equivalents	5	76,010.91	2,000,394.33	Accrued expenses and deferred income		-	-
Prepayments and accrued income		-	-	Accounts payable	9	79,999.47	79,165.62
Current financial assets-		-	-	Current payables to Group companies and associates		-	-
Equity instruments		-	-	Current payables		-	-
Loans and credits to companies		-	-	Short-term provisions		-	-
Debt securities		-	-	Other current liabilities		-	-
Derivatives		-	-			-	-
Other financial assets		-	-	NON-CURRENT LIABILITIES:		-	445,025.68
Current investments in Group companies and associates		-	-	Accrued expenses and deferred income		-	-
Accounts receivable	6	1,988.56	1,508.36	Deferred tax liabilities		-	-
Other current assets		-	-	Non-current payables to Group companies and associates		-	-
		-	-	Non-current payables		-	-
NON-CURRENT ASSETS:		-	-	Long-term provisions	9	-	445,025.68
Deferred tax assets		-	-	Other non-current liabilities		-	-
Non-current financial assets-		-	-	TOTAL LIABILITIES		79,999.47	524,191.30
Equity instruments-		-	-			-	1,477,711.39
Of venture capital investees		-	-	EQUITY:	8	-	1,477,711.39
Of other entities		-	-	Redeemable funds-		-	1,477,711.39
Loans and credits to companies		-	-	Share capital-		1,200,000.00	1,200,000.00
Debt securities		-	-	Registered share capital		1,200,000.00	1,200,000.00
Derivatives		-	-	Less: uncalled capital		-	-
Other financial assets		-	-	Unitholders		-	-
Non-current investments in Group companies and associates-		-	-	Share premium		-	-
Equity instruments-		-	-	Reserves		(1,219,092.10)	257,186.39
Of venture capital investees		-	-	Own equity instruments		-	-
Of other entities		-	-	Prior years' losses		20,525.00	49,103.33
Loans and credits to companies		-	-	Other shareholder contributions		-	-
Debt securities		-	-	Profit for the year		(1,432.90)	(28,578.33)
Derivatives		-	-	Interim dividends		-	-
Other financial assets		-	-	Other equity instruments		-	-
Property, plant and equipment		-	-	Valuation adjustments in equity		-	-
Intangible assets		-	-	Financial assets at fair value with changes in equity		-	-
Other non-current assets		-	-	Other		-	-
		-	-	Grants, donations and legacies received		-	-
TOTAL ASSETS		79,999.47	2,001,902.69	TOTAL LIABILITIES AND EQUITY		79,999.47	2,001,902.69
MEMORANDUM ITEMS:		-	-			-	-
CONTINGENCY AND COMMITMENT ACCOUNTS-		-	-			-	-
Guarantees granted		-	-			-	-
Guarantees received		-	-			-	-
Commitments to purchase securities-		-	-			-	-
Of venture capital investees		-	-			-	-
Of other entities		-	-			-	-
Commitments to sell securities-		-	-			-	-
Of venture capital investees		-	-			-	-
Of other entities		-	-			-	-
Other derivatives		-	-			-	-
Commitments to shareholders or unitholders		-	-			-	-
Other contingencies and commitments		-	-			-	-
OTHER MEMORANDUM ITEMS-		-	-			-	-
Total committed capital		-	-			-	-
Uncalled committed capital		-	-			-	-
Written-off assets		-	-			-	-
Tax loss carryforwards		-	-			-	-
Unrealised gains (net of tax effect)		-	-			-	-
Impairment of group start-up capital		-	-			-	-
Other memorandum items		-	-			-	-
TOTAL MEMORANDUM ITEMS		-	-			-	-

(*) Presented for comparison purposes only.

The accompanying Notes 1 to 13 and the Appendix are an integral part of the liquidation basis balance sheet as at 31 August 2025.

Translation of financial statements originally issued in Spanish and prepared in accordance with the regulatory financial reporting framework applicable to the Company in Spain (see Notes 2 and 14). In the event of a discrepancy, the Spanish-language version prevails.

**ALANTRA PRIVATE EQUITY SECONDARY FUND, SOCIEDAD
DE CAPITAL RIESGO, S.A. (IN LIQUIDATION)**

**LIQUIDATION-BASIS STATEMENT OF PROFIT OR LOSS FOR THE PERIOD FROM 1 JANUARY TO 31 AUGUST
2025 AND STATEMENTS OF PROFIT OR LOSS FOR THE YEAR ENDED 31 DECEMBER 2024 (NOTES 1 TO 13)**

(Euros)

	Notes	31.08.2025	2024 (*)
Finance Income:		2,527.32	84,798.31
Interest, dividends and similar income		-	-
Other finance income	5	2,527.32	84,798.31
Finance costs:		-	-
Interest expense and similar charges		-	-
Other finance costs		-	-
Gains/losses on and changes in fair value of the portfolio of financial assets (net):		-	1,688.35
Gains/losses on disposals (net)-		-	-
Equity instruments		-	-
Debt securities		-	-
Other financial assets		-	-
Changes in fair value of financial instruments	7	-	1,688.35
Impairment and other losses on financial assets		-	-
Exchange differences (net)		-	-
Other operating income and expenses:		-	(12,870.24)
Fees and commissions and other income-		-	-
For advisory services provided to venture capital investees		-	-
Other fees, commissions and income		-	-
Fee and commission expense-		-	-
Management fees	9	-	3,761.50
Other fees, commissions and expenses	9	(560.73)	(16,631.74)
GROSS INCOME		1,966.59	73,616.42
Staff costs		-	-
Other operating expenses	9	(16,365.07)	(141,569.75)
Depreciation and amortisation charge		-	-
Excessive provisions		-	-
PROFIT FROM OPERATIONS		(14,398.48)	(67,953.33)
Impairment and gains or losses on disposals of non-current assets		-	-
Impairment losses on other assets (net)		-	-
Other	10 & 7	12,965.58	39,375.00
PROFIT BEFORE TAX		(1,432.90)	(28,578.33)
Income tax		-	-
PROFIT FOR THE YEAR		(1,432.90)	(28,578.33)

(*) Presented for comparison purposes only.

The accompanying Notes 1 to 13 and the Appendix are an integral part of the liquidation basis statement of profit or loss for the period from 1 January 2025 to 31 August 2025.