



STATEMENT REGARDING THE RULING BY THE NATIONAL HIGH COURT IN THE BANKIA CASE

Madrid, 13 February 2017

1. The National Securities Markets Commission (CNMV) wishes to state that it respects the decision of Spain's National High Court (*Audiencia Nacional*) to summon Mr Segura and Mr Restoy (respectively Chairman and Deputy Chairman of the CNMV at the time) for questioning in the investigation currently being held by the Court about Bankia IPO. The CNMV also wishes to state that it hopes that the ongoing court action will help to ensure that all the facts of the case become publicly known.

2. In any case, the CNMV is convinced that it acted correctly in the aforementioned IPO process, as well as with the necessary professionalism and due diligence.