

Significant event

In accordance with article 228 of the consolidated text of the Securities Market Law as approved by Royal Legislative Decree 4/2015 of October 23, and in accordance with the provisions of the Final Terms of the issue “37^a Emisión de Bonos Líneas ICO”, with ISIN code ES0340609629, with an initial nominal amount of EUR 7,950,000, represented by 318 bonds, with a nominal amount of EUR 25,000 each, hereinafter referred to as the "Issue", CaixaBank hereby informs of the partial early redemption of the Issue, on the next coupon payment date, pro rata amongst all the bonds, as a consequence of the exercise of the early redemption option by the subscriber of the Issue, which has been notified by the subscriber on 17 April 2018.

Such partial early redemption will take place simultaneously to the partial early redemption envisaged for such date, that is, on 10 May 2018, as stated in the Final Terms.

These are the terms of the partial early redemption of the “37^a Emisión de Bonos Líneas ICO”:

- Partial early redemption as per the notification received on 17 April 2018:
 - Nominal amount of the early redemption: EUR 168,034.38
 - Reduction of the nominal amount per bond: EUR 528.41
 - Early redemption date: 10 May 2018.
- Partial early redemption stated in the Final Terms:
 - Nominal amount of the early redemption: EUR 798,790.56
 - Reduction of the nominal amount per bond: EUR 2,511.92
 - Early redemption date: 10 May 2018.

The nominal amount of the “37^a Emisión de Bonos Líneas ICO” after both early redemptions will be of EUR 630,759.36 and the nominal amount of each bond of EUR 1,983.52.

As a consequence of all of the above, the redemption table contained in the Final Terms is modified as follows:

DATE	OUTSTANDING	REDEMPTION
10/05/2018	630,759.36	966,824.94
10/11/2018	0.00	630,759.36

23 April 2018