

(For translation purposes only)

SPANISH STOCK MARKET COMMISSION (CNMV)

In compliance with reporting requirements set forth in Article 82 of Act 24/1988, dated 28 July, on the Stock Market, AXIA REAL ESTATE SOCIMI, S.A. (hereinafter, "AXIARE") notifies the Spanish Stock Market Commission (*Comisión Nacional del Mercado de Valores*) of the following

IMPORTANT INFORMATION ANNOUNCEMENT

Axiare has acquired a building located at the business park Omega, in the Arroyo de la Vega sub-market, Madrid. The property has been acquired for a price of €10.5 million. It comprises 10,477 sqm of lettable space (GLA) distributed over six floors and it has 212 underground parking distributed over four underground levels. The building is currently destined for hotel use and it is fully let. Axiare has been advised by Gómez-Acebo y Pombo on the legal side and the consultancy firm JLL has carried out the technical due diligence.

Madrid, April 30th, 2015.

Mr Luis López de Herrera-Oria
CEO
Axiare