

Barcelona, November 13 2019

PRICE SENSITIVE INFORMATION
ANNOUNCEMENT

**MAJORITY SHAREHOLDERS OF ALMIRALL COMPLETE THE
PUBLIC PLACEMENT PROCESS INCREASING THE
COMPANY'S FREE FLOAT**

Almirall, S.A. ("**ALM**" or the "**Company**"), in compliance with the reporting requirements set forth in article 17 of Regulation (EU) 596/2014 of 16 April 2014 on Market Abuse (Market Abuse Regulation) and article 226 of the consolidated text of the Securities Market Act, approved by Royal Legislative Decree 4/2015, of 23 October, hereby notifies that further to the price sensitive information announcement number 283576 disclosed yesterday, it is hereby notified that the Company's majority shareholders have completed the share private placement entrusted to JP Morgan Securities plc, increasing the Company's free float.

The end of the private placement process has resulted in:

- (a) Number of Almirall shares sold: 11,000,000 shares (the "**Shares**").
- (b) Representing 6.3% of Almirall's share capital.
- (c) Price: EUR 15.25 per Share (EUR 167,750,000 for the entirety of Shares).

Reference is made to the information disclosed by Grupo Corporativo Landon, S.L. today attached hereto.

Yours sincerely,

Pablo Divasson del Fraile
Investor Relations Department
investors@almirall.com

IMPORTANT INFORMATION

This document may not be distributed nor published, directly or indirectly, in the United States of America, Canada, Australia or Japan nor in any other jurisdiction in which the offer hereby referred to may be unlawful. The offering of the mentioned shares has not been and will not be registered under the US Securities Act of 1933, as amended nor under any other supervising authority of any State or other jurisdiction of the United States of America or under the protection of stock market legislation in Canada, Australia or Japan. Therefore, and subject to certain exceptions, shares may not be offered or sold in or into the United States of America, Canada, Australia or Japan nor in any other jurisdiction in which this offering may be unlawful.



LONDON GRUPO CORPORATIVO

Barcelona, November 13 2019

In compliance with the reporting requirements set forth in article 17 of Regulation (EU) 596/2014 of 16 April 2014 on Market Abuse (Market Abuse Regulation) and article 226 of the consolidated text of the Securities Market Act, approved by Royal Legislative Decree 4/2015, of 23 October, it is hereby notified to the Spanish Stock Market Commission (Comisión Nacional del Mercado de Valores or CNMV) the following

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COMPLETION OF THE PRIVATE PLACEMENT

Mr. Antonio Gallardo Ballart and Mr. Jorge Gallardo Ballart (the "**Majority Shareholders**"), majority shareholders of Almirall S.A. (the "**Company**" or "**Almirall**") through their stake in the companies Grupo Plafin, S.A.U. ("**Plafin**") and Grupo Corporativo Landon, S.L. ("**Landon**"), further to the price sensitive information announcement number 283576 disclosed yesterday regarding the commencement of an accelerated bookbuilding offering of a block of Almirall shares held by Grupo Corporativo Landon, S.L., hereby notify the completion of the private placement entrusted to JP Morgan Securities plc with the following result:

- (a) Number of Almirall shares sold: 11,000,000 shares (the "**Shares**").
- (b) Representing 6.3% of Almirall's share capital.
- (c) Price: EUR 15.25 per Share (EUR 167,750,000 for the entirety of Shares).

Yours sincerely,

D. Jorge Gallardo Ballart

D. Antonio Gallardo Ballart



LONDON GRUPO CORPORATIVO

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