

Comisión Nacional del Mercado de Valores
C/Edison, 4
28006 – Madrid

Abengoa, S.A. ("Abengoa" or the "Company"), pursuant to article 228 of the Restated Securities Market Act approved by Royal Legislative Decree 4/2015, of 23 October (el Texto Refundido de la Ley del Mercado de Valores, aprobado por el Real Decreto Legislativo 4/2015, de 23 de octubre), informs the Spanish Securities Market Commission (Comisión Nacional del Mercado de Valores) of the following

Material Fact

Following the relevant fact published on 31 March 2017 (register number 250185) pursuant to which the Company announced that the restructuring had been completed, the Company hereby informs that on 28 April 2017 the notes issued by Abengoa Abenewco 1, S.A.U. in connection with Tranche 2 of the new money financing as well as the notes issued by Abengoa Abenewco 2, S.A.U. in connection with the Senior Old Money and the Junior Old Money were admitted to trading in Vienna Stock Exchange (*Third Market (MTF) of Wiener Boerse*).

Consequently and in compliance with the applicable regulation, the Home Member State of both companies has been notified to the CNMV.

Seville, 4 May 2017