

**Relevant Fact**

Corporate Secretary  
Tel. +34 93 230 50 00  
secretaria.corporativa@abertis.com

**COMISION NACIONAL DEL MERCADO DE VALORES (CNMV)**

---

In compliance with article 227 of the Redrafted Text of the Spanish Securities Market Law, ABERTIS INFRAESTRUCTURAS, S.A. ("Abertis" or the "Company"), hereby notifies the Spanish National Securities Market Commission of the following

**RELEVANT FACT**

Abertis Infraestructuras, S.A. communicates that today a Euro bond issue totalling 600 million euros was launched, under its "Euro Medium Term Note Program" (EMTN), filed with the Central Bank of Ireland ("CBI") of Dublin on 6<sup>th</sup> March 2019 and listing in Euronext.

The issuance has been structured in one tranche of 600Mn€ with maturity in February 2028, with a coupon of 1.25% and a spread of 148bp.

The financial cost of this bond issue is lower than the cost of the long-term financing raised during 2019 when the credit rating of company was higher.

This bond issue demonstrates the high credit quality of Abertis and the ability of the company to access financial markets at attractive terms. The Company does not face any material debt maturities for approximately 3 years. This bond issue will contribute to financial optimization at Abertis and to strengthening financial flexibility.

It is expected that the closing and disbursement of this bond issue will take place on 7<sup>th</sup> February 2020.

Madrid, the 30th day of January 2020

José Aljaro