

Relevant Fact

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In compliance with article 82 of the Spanish Securities Markets Law, ABERTIS INFRAESTRUCTURAS, S.A. (**abertis** or "the Company"), hereby notifies the Spanish National Securities Market Commission of the following

RELEVANT FACT

Holding d'Infraestructures de Transport SAS (HIT), company in which **abertis** holds a 52.55% stake, has issued a Euro 400 million bond aimed at qualified investors with a 4.819% yield (vs. 5.803% one year ago). This issue is fungible with the existing Euro 750 million HIT bond issued in March 2011, maturing March 2018.

Funds generated by this issue will be mainly used to repay a syndicated loan maturing in October 2013.

With this issue, HIT shows its capacity to refinance and access capital markets, removing all debt maturities until 2018 and thus strengthening its financial solidity.

At **abertis** consolidated level, the bond issue allows to reduce its 2013 maturities, extend the debt maturity profile and maintain competitive financial expenses. In this sense, **abertis** continues to deliver on its active balance sheet management strategy.

Barcelona, 29 March 2012