

## Significant event

In relation to the warrants issued by CaixaBank, S.A. with an Expiration Date of 18 October 2019 and in accordance with the Final *Conditions (Condiciones Finales)* of each of such warrants, CaixaBank S.A. informs on the Liquidation Price and the Liquidation Amount.

| ISIN CODE    | SIBE CODE | Underlying asset | Type | Exercise Price | Ratio | Liquidation Price | Unitary Liquidation Price | Foreign Exchange |
|--------------|-----------|------------------|------|----------------|-------|-------------------|---------------------------|------------------|
| ES0640614R02 | H3545     | ACX              | CALL | 10.5           | 0.5   | 8.11              | 0                         | 1                |
| ES0640614R77 | H3552     | BBVA             | CALL | 6.75           | 0.5   | 4.7785            | 0                         | 1                |
| ES0640614S27 | H3557     | IBE              | CALL | 9              | 0.5   | 9.122             | 0.061                     | 1                |
| ES0640614S76 | H3562     | ITX              | CALL | 30.75          | 0.5   | 28.45             | 0                         | 1                |
| ES0640614T26 | H3567     | REP              | CALL | 16.5           | 0.5   | 14.5              | 0                         | 1                |
| ES0640614K82 | H3572     | SAN              | CALL | 5.25           | 0.5   | 3.87              | 0                         | 1                |
| ES0640614L32 | H3577     | SGRE             | CALL | 17.25          | 0.2   | 12.09             | 0                         | 1                |
| ES0640614M07 | H3584     | TEF              | CALL | 8.75           | 0.5   | 7.068             | 0                         | 1                |
| ES0640614M56 | H3589     | IBEX             | CALL | 10750          | 0.001 | 9329.8            | 0                         | 1                |
| ES0640614N06 | H3594     | EUR/USD          | CALL | 1.17           | 10    | 1.11445           | 0                         | 1.11445          |
| ES0640614N48 | H3598     | ACX              | PUT  | 8              | 0.5   | 8.11              | 0                         | 1                |
| ES0640614N97 | H3603     | BBVA             | PUT  | 4.25           | 0.5   | 4.7785            | 0                         | 1                |
| ES0640614O47 | H3608     | IBE              | PUT  | 7              | 0.5   | 9.122             | 0                         | 1                |
| ES0640614O96 | H3613     | ITX              | PUT  | 23.25          | 0.5   | 28.45             | 0                         | 1                |
| ES0640614P38 | H3617     | REP              | PUT  | 12.5           | 0.5   | 14.5              | 0                         | 1                |
| ES0640614P87 | H3622     | SAN              | PUT  | 3.75           | 0.5   | 3.87              | 0                         | 1                |
| ES0640614Q37 | H3627     | SGRE             | PUT  | 14.75          | 0.2   | 12.09             | 0.532                     | 1                |
| ES0640614T67 | H3631     | TEF              | PUT  | 6.25           | 0.5   | 7.068             | 0                         | 1                |
| ES0640614U15 | H3636     | IBEX             | PUT  | 8250           | 0.001 | 9329.8            | 0                         | 1                |
| ES0640614U31 | H3638     | EUR/USD          | PUT  | 1.07           | 10    | 1.11445           | 0                         | 1.11445          |

|              |       |         |      |       |       |         |       |         |
|--------------|-------|---------|------|-------|-------|---------|-------|---------|
| ES0640614U64 | H4818 | ACX     | CALL | 8.75  | 0.5   | 8.11    | 0     | 1       |
| ES0640614V06 | H4822 | BBVA    | CALL | 5.25  | 0.5   | 4.7785  | 0     | 1       |
| ES0640614V71 | H4829 | ITX     | CALL | 27.75 | 0.5   | 28.45   | 0.35  | 1       |
| ES0640614W21 | H4834 | REP     | CALL | 14.5  | 0.5   | 14.5    | 0     | 1       |
| ES0640614W70 | H4839 | SAN     | CALL | 4.35  | 0.5   | 3.87    | 0     | 1       |
| ES0640614X20 | H4844 | SGRE    | CALL | 15.75 | 0.2   | 12.09   | 0     | 1       |
| ES0640614X61 | H4848 | TEF     | CALL | 7.75  | 0.5   | 7.068   | 0     | 1       |
| ES0640614Y11 | H4853 | IBEX    | CALL | 9500  | 0.001 | 9329.8  | 0     | 1       |
| ES0640614Y29 | H4854 | IBEX    | CALL | 9750  | 0.001 | 9329.8  | 0     | 1       |
| ES0640614Y86 | H4860 | ACX     | PUT  | 7.25  | 0.5   | 8.11    | 0     | 1       |
| ES0640614Z36 | H4865 | IBE     | PUT  | 8     | 0.5   | 9.122   | 0     | 1       |
| ES0640614Z77 | H4869 | ITX     | PUT  | 25.5  | 0.5   | 28.45   | 0     | 1       |
| ES0640614AF3 | H4877 | SGRE    | PUT  | 14.25 | 0.2   | 12.09   | 0.432 | 1       |
| ES0640614AJ5 | H4881 | TEF     | PUT  | 7     | 0.5   | 7.068   | 0     | 1       |
| ES0640614AM9 | H4884 | IBEX    | PUT  | 8750  | 0.001 | 9329.8  | 0     | 1       |
| ES0640614AP2 | H4887 | EUR/USD | PUT  | 1.1   | 10    | 1.11445 | 0     | 1.11445 |

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