## ABENGOA

Comisión Nacional del Mercado de Valores C/Edison, 4 28006 – Madrid

Abengoa, S.A. ("**Abengoa**" or the "**Company**"), pursuant to article 228 of the Restated Securities Market Act approved by Royal Legislative Decree 4/2015, of 23 October (el Texto Refundido de la Ley del Mercado de Valores, aprobado por el Real Decreto Legislativo 4/2015, de 23 de octubre), informs the Spanish Securities Market Commission (Comisión Nacional del Mercado de Valores) of the following

## **Material Fact**

Following the material fact published on 16 March 2017 (official registry number 249651), the Company informs that on the date hereof the sale and purchase agreement executed on 16 March 2017 by Abengoa Bioenergía Inversiones, S.A. (the "**Seller**"), subsidiary of Abengoa, S.A., with a company controlled by private equity fund Trilantic Europe (the "**Purchaser**"), has become effective and thus, the sale of the bioethanol business of Abengoa in Europe through the transfer of shares of Abengoa Bioenergy France, S.A., Biocarburantes de Castilla y León, S.A., Bioetanol Galicia, S.A., Ecocarburantes Españoles, S.A. and Ecoagrícola, S.A. has been completed.

The enterprise value is 140 million euros, including debt and working capital assumed by the Purchaser and minority interests, and the total equity price for Abengoa, after closing date adjustments, is 111 million euros, although such price is subject to certain post-closing adjustments. Consequently, the preliminary capital gain, which is also subject to those adjustments, will amount to approximately 20 million euros.

## About Trilantic Europe

Trilantic Europe is a private equity fund specializing in investments in Europe. It currently manages EUR 1.5 billion approximately in assets through its funds and vehicles.

Seville, 1 June 2017