

**NATIONAL SECURITIES MARKET COMMISSION**

Pursuant to article 17 of Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse and article 228 of the restated text of the Securities Market Law approved by the Royal Legislative Decree 4/2015, of 23 October (*texto refundido de la Ley del Mercado de Valores aprobado por el Real Decreto Legislativo 4/2015, de 23 de octubre*), Banco de Sabadell, S.A. (Banco Sabadell), informs the National Securities Market Commission (*Comisión Nacional del Mercado de Valores –CNMV–*) of the following

**RELEVANT FACT**

Banco Sabadell gives notice that it will carry out the early amortisation of the full nominal balance of each one of the following Covered Bond Issues (the Issues), the sole holder of which is Banco Sabadell:

ISIN	Denomination	Nominal balance (€M)
ES0413860380	Covered Bonds III/2014	1,000
ES0413860562	Covered Bonds III/2016	1,000
ES0413860612	Covered Bonds II/2017	2,000
ES0413860638	Covered Bonds IV/2017	2,000

The total amortisation of the Issues shall be carried out with effect on 29 December 2017 for the nominal value and the interest accrued since the last settlement, subject to the terms and conditions of the prospectus approved and registered with the corresponding official registry of the National Securities Market Commission

María José García Beato  
Deputy Secretary of the Board of Directors

Alicante, 22 December 2017