



## Formulario Modelo 1

### NOTIFICACIÓN DE PARTICIPACIONES SIGNIFICATIVAS

(Debe ser remitida al emisor y a la Comisión Nacional del Mercado de Valores)<sup>1</sup>

## Standard Form #1

### NOTIFICATION FORM FOR MAJOR HOLDINGS

(It shall be sent to the issuer and to Comisión Nacional del Mercado de Valores)<sup>1</sup>

Registro de entrada N°: 2021007142 26/01/2021 13:15

#### 1. IDENTIFICACIÓN DEL EMISOR<sup>2</sup> | IDENTITY OF THE ISSUER<sup>2</sup>

FLUIDRA, S.A.

#### 2. MOTIVO DE LA NOTIFICACIÓN (marque lo que corresponda) | REASON FOR THE NOTIFICATION (tick as appropriate)

- ☒ Adquisición o transmisión de derechos de voto | *Acquisition or disposal of voting rights*
- ☐ Operación realizada en un mercado regulado | *Transaction carried out in a regulated market*
- ☐ Adquisición o transmisión de instrumentos financieros | *Acquisition or disposal of financial instruments*
- ☐ Operación realizada en un mercado regulado | *Transaction carried out in a regulated market*
- ☐ Modificación en el número de derechos de voto del emisor | *Modification of the number of voting rights of the issuer*
- ☐ Otros motivos (especifíquelo)<sup>3</sup> | *Other reasons (please specify)<sup>3</sup>*

#### 3. IDENTIFICACIÓN DEL SUJETO OBLIGADO<sup>4</sup> | IDENTITY OF PERSON SUBJECT TO THE NOTIFICATION OBLIGATION<sup>4</sup>

Apellidos y nombre o denominación social | *Full name or company name:*

Piscine Luxembourg Holdings 1 S.à.r.l.

Ciudad y país del domicilio social (si aplica) | *City and country of registered office (if applicable):*

Luxemburgo / LUXEMBURGO

- ☐ Celebración de un acuerdo para el ejercicio concertado de los derechos de voto<sup>5</sup> | *Agreement for concerted exercise of voting rights<sup>5</sup>*

#### 4. IDENTIFICACIÓN DEL ACCIONISTA (S) O TENEDOR DEL INSTRUMENTO FINANCIERO (si es distinto del indicado en el apartado 3) (ver 4 bis del anexo)<sup>6</sup> | FULL NAME OF SHAREHOLDER(S) OR HOLDER OF THE FINANCIAL INSTRUMENT (if different from 3) (see 4 bis in the annex)<sup>6</sup>

**5. FECHA EN LA QUE SE CRUZÓ O ALCANZÓ EL UMBRAL <sup>7</sup> | DATE ON WHICH THE THRESHOLD WAS CROSSED OR REACHED <sup>7</sup>**

19/01/2021

**6. POSICIÓN TOTAL DEL SUJETO OBLIGADO | TOTAL POSITION OF PERSON(S) SUBJECT TO THE NOTIFICATION OBLIGATION**

|                                                                                                                                                              | % derechos de voto atribuidos a las acciones (total 7.A)<br>...<br>% of voting rights attached to shares (total of 7.A) | % derechos de voto a través de instrumentos financieros (total 7.B.1 + 7.B.2)<br>...<br>% of voting rights through financial instruments (total of 7.B.1 + 7.B.2) | Total % (7.A + 7.B)<br>...<br>Total of both in % (7.A + 7.B) | Número total de derechos de voto del emisor <sup>8</sup><br>...<br>Total number of voting rights of the issuer <sup>8</sup> |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------|
| Situación resultante en la fecha en la que se cruzó o alcanzó el umbral<br>...<br>Resulting position on the date on which a threshold was crossed or reached | 21,484                                                                                                                  | 0,000                                                                                                                                                             | 21,484                                                       | 195.629.070                                                                                                                 |
| Posición de la notificación previa (si aplica)<br>...<br>Position of previous notification (if applicable)                                                   | 32,219                                                                                                                  | N.A.                                                                                                                                                              | 32,219                                                       |                                                                                                                             |

**7. DETALLE DE LA SITUACIÓN RESULTANTE DE LA NOTIFICACIÓN EN LA FECHA EN LA QUE SE CRUZÓ O ALCANZÓ EL UMBRAL<sup>9</sup> | DETAIL OF THE RESULTING POSITION ON THE DATE ON WHICH THE THRESHOLD WAS CROSSED OR REACHED<sup>9</sup>**

**7.A. Derechos de voto atribuidos a las acciones | Voting rights attached to shares**

| Clase o tipo de acciones<br>Código ISIN (si es posible) <sup>10</sup><br>...<br>Class or type of shares<br>ISIN code (if possible) <sup>10</sup> | Número de derechos de voto <sup>11</sup><br>...<br>Number of voting rights <sup>11</sup>                                                            |                                                                                                                                                           | % derechos de voto<br>...<br>% of voting rights                                                                                                     |                                                                                                                                                           |
|--------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------|
|                                                                                                                                                  | Directo   Direct<br>(Art 9 de la Directiva 2004/109/EC y art 23 RD 1362/2007)<br>...<br>(Art 9 of Directive 2004/109/EC and Art 23 of RD 1362/2007) | Indirecto   Indirect<br>(Art 10 de la Directiva 2004/109/EC y art 24 RD 1362/2007)<br>...<br>(Art 10 of Directive 2004/109/EC and Art 24 of RD 1362/2007) | Directo   Direct<br>(Art 9 de la Directiva 2004/109/EC y art 23 RD 1362/2007)<br>...<br>(Art 9 of Directive 2004/109/EC and Art 23 of RD 1362/2007) | Indirecto   Indirect<br>(Art 10 de la Directiva 2004/109/EC y art 24 RD 1362/2007)<br>...<br>(Art 10 of Directive 2004/109/EC and Art 24 of RD 1362/2007) |
| ES0137650018                                                                                                                                     | 42.028.788                                                                                                                                          |                                                                                                                                                           | 21,484                                                                                                                                              |                                                                                                                                                           |
| SUBTOTAL 7.A                                                                                                                                     | 42.028.788                                                                                                                                          |                                                                                                                                                           | 21,484                                                                                                                                              |                                                                                                                                                           |

**7.B.1. Instrumentos financieros según el Art. 13(1)(a) de la Directiva 2004/109/EC y art.28.1a) del RD 1362/2007 | Financial instruments according to Art. 13(1)(a) of Directive 2004/109/EC and Art. 28.1 a) of RD 1362/2007**

| Tipo de instrumento financiero<br>...<br>Type of financial instrument | Fecha última de vencimiento <sup>12</sup><br>...<br>Expiration date <sup>12</sup> | Período de ejercicio o canje <sup>13</sup><br>...<br>Exercise/conversion period <sup>13</sup> | Número de derechos de voto que <b>pueden ser adquiridos</b> si el instrumento es ejercido o canjeado<br>...<br>Number of voting rights that may be acquired if the instrument is exercised/converted | % derechos de voto<br>...<br>% of voting rights |
|-----------------------------------------------------------------------|-----------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------|
|                                                                       |                                                                                   |                                                                                               |                                                                                                                                                                                                      |                                                 |
|                                                                       |                                                                                   | SUBTOTAL 7.B.1                                                                                |                                                                                                                                                                                                      |                                                 |

**7.B.2. Instrumentos financieros con efecto económico similar de acuerdo al Art. 13(1)(b) de la Directiva 2004/109/EC y art. 28.1 b) del RD 1362/2007 | Financial instruments with similar economic effect according to Art. 13(1)(b) of Directive 2004/109/EC and Art. 28.1 b) of RD 1362/2007**

| Tipo de instrumento financiero<br>...<br>Type of financial instrument | Fecha última de vencimiento <sup>12</sup><br>...<br>Expiration date <sup>12</sup> | Período de ejercicio o canje <sup>13</sup><br>...<br>Exercise/conversion period <sup>13</sup> | Liquidación física o en efectivo<br>...<br>Physical or cash settlement | Número de derechos de voto <sup>14</sup><br>...<br>Number of voting rights <sup>14</sup> | % derechos de voto<br>...<br>% of voting rights |
|-----------------------------------------------------------------------|-----------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------|------------------------------------------------------------------------|------------------------------------------------------------------------------------------|-------------------------------------------------|
|                                                                       |                                                                                   |                                                                                               |                                                                        |                                                                                          |                                                 |
|                                                                       |                                                                                   |                                                                                               | SUBTOTAL 7.B.2                                                         |                                                                                          |                                                 |

**8. INFORMACIÓN SOBRE EL SUJETO OBLIGADO**(marque lo que corresponda) | **INFORMATION IN RELATION TO THE PERSON SUBJECT TO THE NOTIFICATION OBLIGATION** (please tick as appropriate)

- ☐ El sujeto obligado no está controlado por ninguna persona física o jurídica ni controla, directa o indirectamente, a ninguna persona jurídica que posea alguna participación en el emisor<sup>15</sup> | *Person subject to the notification obligation is not controlled by any natural person or legal entity and does not control any other undertaking(s) holding directly or indirectly an interest in the (underlying) issuer*<sup>15</sup>
- ☒ Detalle de la cadena de control a través de la que se poseen los derechos de voto y/o los instrumentos financieros. Se empezará identificando a la última persona, física o jurídica, que tenga el control<sup>16</sup> | *Full chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held starting with the ultimate controlling natural person or legal entity*<sup>16</sup>

**Información sobre la cadena de control** | **Information in relation to the full chain of control:**

Rhône Capital L.L.C. controls, either directly or indirectly, the entities ("general partners") which manage (and have the discretion to exercise voting rights held by) certain Rhône-sponsored funds (the "Funds"- described more fully in Section 10). The Funds own, in aggregate, 82.4% of Ocean Holding SCS which owns the entire issued share capital of Piscine Luxembourg Holdings 1 S.à.r.l. In addition a 1.2% stake in Piscine Luxembourg Holdings 1 S.à.r.l. is held by minority investors (which are also controlled by Rhône Capital L.L.C.). Consequently, Rhône Capital L.L.C. indirectly controls Piscine Luxembourg Holdings 1 S.à.r.l. Piscine Luxembourg Holdings 1 S.à.r.l. is the direct owner of 21.484% of Fluidra, S.A. Rhône Capital L.L.C. is not controlled by any physical person or entity.

| Apellidos y nombre o Denominación social <sup>16</sup><br>...<br>Full name or Company name <sup>16</sup> | % derechos de voto<br>...<br>% of voting rights | % derechos de voto a través de instrumentos financieros<br>...<br>% of voting rights through financial instruments | Total<br>(si la suma alcanza o supera el 3% o el 1% si tiene su residencia en paraíso fiscal)<br>...<br>Total<br>(if the sum is equal or higher than 3% or 1% when the residence is in a tax haven jurisdiction) |
|----------------------------------------------------------------------------------------------------------|-------------------------------------------------|--------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|                                                                                                          |                                                 |                                                                                                                    |                                                                                                                                                                                                                  |

**9. DERECHOS DE VOTO RECIBIDOS EN REPRESENTACIÓN PARA UNA JUNTA GENERAL DE ACCIONISTAS DETERMINADA**<sup>17</sup> | **VOTING RIGHTS RECEIVED/GRANTED BY WAY OF PROXY FOR A PARTICULAR GENERAL MEETING**<sup>17</sup>

| Número de derechos de voto<br>...<br>Number of voting rights | % derechos de voto<br>...<br>% of voting rights | Fecha (dd/mm/aaaa)<br>...<br>Date (dd/mm/yyyy) |
|--------------------------------------------------------------|-------------------------------------------------|------------------------------------------------|
|                                                              |                                                 |                                                |

**10. INFORMACIÓN ADICIONAL**<sup>18</sup> | **ADDITIONAL INFORMATION**<sup>18</sup>

The "Funds" are (i) Rhône Partners V L.P. (which owns 34.4% stake in Ocean Holding SCS); (ii) Rhône Offshore Partners V L.P. (which owns a 21% stake in Ocean Holding SCS), (iii) Rhône Coinvestment V L.P. (which owns a 0.01% stake in Ocean Holding SCS) and (iv) Piscine Co-Investment Holdings L.P. (which owns a 26.9% stake in Ocean Holding SCS). Rhône Capital L.L.C. controls Rhône Holdings V L.L.C., which controls Rhone Capital V L.P., which, in turn, manages (and has discretion to exercise the voting rights held by) Funds (i), (ii) and (iii). Rhône Holdings V L.L.C. controls Piscine GP Limited which, in turn, manages (and has discretion

to exercise the voting rights held by) Fund (iv). This communication is made as a result of the decrease in the stake held by Piscine Luxembourg Holdings 1 S.à.r.l. in Fluidra, S.A. below the 25% threshold after the sale of 21,000,000 shares by means of an accelerated book building as disclosed to the market on 19 January 2021 through a Price Sensitive Event disclosure with number 673.

Anulación de notificaciones anteriormente remitidas | *Annulment of notifications previously sent*

| Número de registro de entrada<br>...<br><i>Entry registration number</i> | Fecha de registro de entrada<br>...<br><i>Entry registration date</i> | Motivos de la anulación<br>...<br><i>Reasons for the annulment</i> |
|--------------------------------------------------------------------------|-----------------------------------------------------------------------|--------------------------------------------------------------------|
|                                                                          |                                                                       |                                                                    |

Lugar y fecha de la notificación | *Place and date of the notification*

En Madrid a 21/01/2021