

NOTIFICATION FORM FOR MAJOR HOLDINGS (by those who do not have to
of the issuer) (has to be sent to the issuer and to the Comisión Nacional del Mercado de Valores)ⁱ

Nº 2017037582 04/04/2017 17:26


1. Identity of the issuerⁱⁱ: NEINOR HOMES S.A. (NIF: A95786562)

2. Reason for the notification (mark as appropriate):

Acquisition or disposal of voting rights

Transaction carried out in a regulated market



Acquisition or disposal of financial instruments

Modification of the number of voting rights of the issuer

Other reasons (please specify)ⁱⁱⁱ:

3. Identity of person subject to the notification obligation^{iv}:

First and Last names or Company name
King Street Capital Management GP, L.L.C.

City and country of registered office (if
applicable): Delaware, USA


Agreement for concerted exercise of voting rights^v

First and Last names or company name of the parties to the agreement	Number of voting rights	% voting rights

4. Full name of shareholder(s) or holder of the financial instrument (if different from 3) (see 4 bis in the annex)^{vi}: KSAC Europe Investments S.à r.l.

5. Date on which the threshold was crossed or reached^{vi}: 29 March 2017

6. Total position of person(s) subject to the notification obligation:

	% of voting rights attached to shares (total of 7.A)	% of voting rights through financial instruments (total of 7.B.1 + 7.B.2)	Total of both in % (7.A + 7.B)	Total number of voting rights of the issuer ^{viii}
Resulting situation on the date on which threshold was crossed or reached	3,923%	0	3,923%	79 005 034
Position of previous notification (if applicable)	n/a	n/a	n/a	

STANDARD FORM I

8. Information in relation to the person subject to the notification obligation (please tick the applicable box):

Person subject to the notification obligation is not controlled by any natural person or legal entity and does not control any other undertaking(s) holding directly or indirectly an interest in the (underlying) issuer^{xv}

Full chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held starting with the ultimate controlling natural person or legal entity^{xvi}

Information in relation to the full chain of control:

The disclosing entity is the general partner of King Street Capital Management, L.P.

First and last names or Company name ^{xvi}	% of voting rights	% of voting rights through financial instruments	Total (if the sum is equal or higher than 3% or 1% when the residence is in a tax haven jurisdiction)
King Street Capital Management L.P.	3,923%	0	3.923%

9. Voting rights received/granted by way of proxy for a particular General Meeting^{xvii}

Number of voting rights	% of voting rights	Date (dd/mm/yyyy)

10. Additional information^{xviii}:

The ultimate shareholders of KSAC Europe Investments S.à r.l. are private investment funds (the "Funds") managed by King Street Capital Management, L.P.

King Street Capital Management, L.P. has managing and voting discretion over the shares of this disclosure pursuant to the agreements for the management of the Funds.

Annulment of notifications previously sent

Number incoming register	Date incoming register	Reasons for the annulment

Place and date of the notification

Madrid, 4 April 2017