



STANDARD FORM I

Comisión Nacional
del Mercado de Valores
REGISTRO DE Entrada

Nº 2018031676 13/03/2018 14:36



NOTIFICATION FORM FOR MAJOR HOLDINGS (by those who do not have the status of director of the issuer) (has to be sent to the issuer and to the Comisión Nacional del Mercado de Valores)ⁱ

1. Identity of the issuer ⁱⁱ : RENTA 4 BANCO SA																			
2. Reason for the notification (mark as appropriate): ☐ Acquisition or disposal of voting rights ☐ Acquisition or disposal of financial instruments ☐ Modification of the number of voting rights of the issuer ☒ Other reasons (please specify)ⁱⁱⁱ: Exit disclosure after applying the trading book exemption on implementation of the amended transparency directive. Transaction carried out in a regulated market																			
3. Identity of person subject to the notification obligation ^{iv} : <table border="1" style="width: 100%; border-collapse: collapse;"><tr><td style="width: 50%;">First and Last names or Company name Bank of America Corporation</td><td style="width: 50%;">City and country of registered office (if applicable): Wilmington, USA</td></tr></table>					First and Last names or Company name Bank of America Corporation	City and country of registered office (if applicable): Wilmington, USA													
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() Agreement for concerted exercise of voting rights ^v																			
<table border="1" style="width: 100%; border-collapse: collapse;"><thead><tr><th style="width: 60%;">First and Last names or company name of the parties to the agreement</th><th style="width: 20%;">Number of voting rights</th><th style="width: 20%;">% voting rights</th></tr></thead><tbody><tr><td> </td><td> </td><td> </td></tr><tr><td> </td><td> </td><td> </td></tr></tbody></table>					First and Last names or company name of the parties to the agreement	Number of voting rights	% voting rights												
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4. Full name of shareholder(s) or holder of the financial instrument (if different from 3) (see 4 bis in the annex) ^{vi} :																			
5. Date on which the threshold was crossed or reached ^{vii} : 26 November 2015																			
6. Total position of person(s) subject to the notification obligation:																			
<table border="1" style="width: 100%; border-collapse: collapse;"><thead><tr><th style="width: 20%;"></th><th style="width: 15%;">% of voting rights attached to shares (total of 7.A)</th><th style="width: 15%;">% of voting rights through financial instruments (total of 7.B.1 + 7.B.2)</th><th style="width: 15%;">Total of both in % (7.A + 7.B)</th><th style="width: 35%;">Total number of voting rights of the issuer ^{viii}</th></tr></thead><tbody><tr><td>Resulting situation on the date on which threshold was crossed or reached</td><td style="text-align: center;">0.000%</td><td style="text-align: center;">0.000%</td><td style="text-align: center;">0.000%</td><td style="text-align: center;">40,693,203</td></tr><tr><td>Position of previous notification (if applicable)</td><td style="text-align: center;">3.536%</td><td style="text-align: center;">0.000%</td><td style="text-align: center;">3.536%</td><td style="text-align: center;">40,693,203</td></tr></tbody></table>						% of voting rights attached to shares (total of 7.A)	% of voting rights through financial instruments (total of 7.B.1 + 7.B.2)	Total of both in % (7.A + 7.B)	Total number of voting rights of the issuer ^{viii}	Resulting situation on the date on which threshold was crossed or reached	0.000%	0.000%	0.000%	40,693,203	Position of previous notification (if applicable)	3.536%	0.000%	3.536%	40,693,203
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7. Notification detail of the resulting situation on the date on which the threshold was crossed or reached ^{ix}																			

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A: Voting rights attached to shares

Class or type of shares ISIN Code ^x (if possible)	Number of voting rights ^{xi}		% voting rights	
	Direct (Art 9 Directive 2004/109/EC and Art 23 RD 1362/2007)	Indirect (Art 10 Directive 2004/109/EC and Art 24 RD 1362/2007)	Direct (Art 9 Directive 2004/109/EC and Art 23 RD 1362/2007)	Indirect (Art 10 Directive 2004/109/EC and Art 23 RD 1362/2007)
ES0173358039	0	0	0%	0%
SUBTOTAL A				

B 1: Financial instruments according to Art. 13(1)(a) Directive 2004/109/EC and Art. 28.1 a) RD 1362/2007

Type of financial instrument	Expiration date ^{xii}	Exercise/ conversion period ^{xiii}	Number of voting rights that may be acquired if the instrument is exercised/converted	% of voting rights
N/A	N/A	N/A	N/A	N/A
SUBTOTAL B.1			N/A	N/A

B 2: Financial instruments with similar economic effect according to Art. 13(1)(b) of Directive 2004/109/EC and Art. 28.1 b) of RD 1362/2007

Type of financial instrument	Expiration date ^{xii}	Exercise/ conversion period ^{xiii}	Physical or cash settlement	Number of voting rights ^{xiv}	% of voting rights
N/A	N/A	N/A	N/A	N/A	N/A
SUBTOTAL B.2			N/A	N/A	N/A

8. Information in relation to the person subject to the notification obligation (please tick the applicable box):

☐ Person subject to the notification obligation is not controlled by any natural person or legal entity and does not control any other undertaking(s) holding directly or indirectly an interest in the (underlying) issuer^{xv}

☒ Full chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held starting with the ultimate controlling natural person or legal entity^{xvi} Information in relation to the full chain of control:

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First and last names or Company name ^{xvi}	% of voting rights	% of voting rights through financial instruments	Total (if the sum is equal or higher than 3% or 1% when the residence is in a tax haven jurisdiction)
Bank of America Corporation	N/A	N/A	N/A
NB Holdings Corporation	N/A	N/A	N/A
Merrill Lynch International Incorporated	N/A	N/A	N/A
Merrill Lynch Group Holdings I, L.L.C.	N/A	N/A	N/A
BofAML Jersey Holdings Limited	N/A	N/A	N/A
Merrill Lynch UK Holdings Limited	N/A	N/A	N/A
MLEIH Funding	N/A	N/A	N/A
BofAML Investments	N/A	N/A	N/A
ML UK Capital Holdings	N/A	N/A	N/A
Merrill Lynch International	N/A	N/A	N/A

9. Voting rights received/granted by way of proxy for a particular General Meeting ^{xvii}

Number of voting rights	% of voting rights	Date (dd/mm/yyyy)

10. Additional information ^{xviii}

The person under obligation is not a controlled company within the meaning of article 5 TRLMV.

Merrill Lynch International qualifies for the trading book exemption applied. Holding in Merrill Lynch International is below the 5% threshold.

Annulment of notifications previously sent

Number incoming register	Date incoming register	Reasons for the annulment

Place and date of the notification Madrid. 28th February, 2018