



OPENING OF A PERIOD FOR THE SUBMISSION OF STATEMENTS CONCERNING THE APPLICATION FOR DELISTING FILED BY CARTERA INDUSTRIAL REA, S.A.

Thursday, 19 December 2019

On 19 December 2019, the Spanish National Securities Market Commission adopted the following resolution:

“To open a period for the submission of statements by the shareholders of Cartera Industrial REA, S.A. in relation to the application for delisting through the exception to launch a takeover bid filed by said company on 13 December 2019. The period for the submission of statements will be one month and will commence upon publication by the CNMV of the relevant announcement in the Spanish Official State Gazette.”

The above paragraphs are a translation of the original resolution in Spanish for information purposes only.



“DELISTING PROCEDURE OF CARTERA INDUSTRIAL REA, S.A.

PERIOD FOR THE SUBMISSION OF STATEMENTS

It is hereby announced that on 19 December 2019 Cartera Industrial REA, S.A. submitted to the Spanish National Securities Market Commission (CNMV), in accordance with Article 82, paragraph 4, of the Recast Text of the Spanish Securities Market Act approved by Spanish Royal Legislative Decree 4/2015, of 23 October, application for delisting of all the shares representing the share capital of the mentioned company from the Madrid and Barcelona stock exchanges, and with the exemption from the obligation to launch a takeover bid laid down in Article 11(e) of Spanish Royal Decree 1066/2007, of 27 July, on takeover bids.

The agreements related to the delisting were unanimously approved by the Extraordinary General Meeting of 12 September 2019 with the favorable vote of 82.04% of the share capital.

The delisting procedure approved by the aforementioned Extraordinary General Meeting consists on a purchased order maintained by Cartera Industrial Real at the price of 0.08 euros per share which has been settled by the company in accordance with the provisions of the article 10 of Spanish Royal Decree 1066/2007, of 27 July, for delisting takeover bids.

The purchase order is aimed at all shareholders of the company, excluding those who have immobilized their shares until the end of validity of the purchase order. In accordance with the documentation filed by Cartera Industrial REA, S.A., the purchase order is for the acquisition of 2,818,409 shares, representing 12.47% of its share capital.

The purchase order will not commence until the end of the period for the submission of statements referred in this announcement and the relevant authorization has been granted by the CNMV.

In order to enable shareholders of Cartera Industrial REA, S.A. to submit the statements deemed relevant, under the scope of article 83 of Law 39/2015, 1st October, on the common administrative procedure of public bodies, a one month period is granted, that will commence upon the publication of this announcement in the Spanish Official State Gazette, for the submission to CNMV (Edison, 4. 28006 Madrid or Paseo de Gracia, 19. 08007 Barcelona) of the mentioned statements, what is disclosed to the general public, for the appropriate purposes.

The application for delisting filed by Cartera Industrial REA, S.A. is in the registration files of price sensitive information and can also be obtained in CNMV's website (<http://www.cnmv.es>)”

The above paragraphs are a translation of the original announcement in Spanish for information purposes only. In the case of any discrepancy between the Spanish version and the English translation of this announcement, the Spanish version will prevail.