



OUTCOME OF THE TAKEOVER BID OF AXIARE PATRIMONIO SOCIMI, S.A. LAUNCHED BY INMOBILIARIA COLONIAL, SOCIMI, S.A.

Friday, 2 February 2018

In accordance with the second paragraph of article 36 of the Royal Decree 1066/2007 of 27 July, on takeover bids, the Spanish Securities Market Commission informs that the takeover bid launched by Inmobiliaria Colonial, SOCIMI, S.A. for the 100% of Axiare Patrimonio SOCIMI, S.A. share capital, has been accepted by 45,912,569 shares, representing 81.55% of the shares to which the bid was addressed to and 58.07% of the share capital of the offeree company.

As a result, the bid has had a positive outcome, since the number of shares included in the acceptance declarations exceeded the minimum limit set by the offeror for its validity (minimum limit = 16,769,180 shares).

Such outcome shall be published in the quotation bulletins of the stock exchanges corresponding to the trading session of 5 February 2018.