

## ADMISSION FOR PROCESSING OF THE APPLICATION FOR AUTHORISATION OF THE TAKEOVER BID SUBMITTED BY TASTY BIDCO, S.L.U. (AN INVESTMENT VEHICLE MANAGED BY KKR) FOR TELEPIZZA GROUP, S.A.

Friday, 8 February 2019

On 8 February 2019, the Spanish National Securities Market Commission adopted the following resolution:

"Admission, pursuant to the provisions of Article 17 of Royal Decree 1066/2007, of 27 July, on takeover bids, for processing of the application for authorisation submitted on 21 January 2019 by Tasty Bidco, S.L.U. to launch a voluntary takeover bid for the shares of Telepizza Group, S.A. on the basis that the prospectus and the other documents submitted, following the registration of the supplementary documentation and the amendments on 30 January 2019 and of the correction on 31 January 2019, comply with the provisions of that article.

The admission for processing of the aforementioned application does not imply any type of pronouncement on the decision concerning the authorisation of the takeover bid, or any of its terms and conditions, which shall be issued within the time limits and in accordance with the other requirements set forth in Article 21 of the abovementioned regulation."