

“MEDIASET ESPAÑA COMUNICACION, S.A.”, for the purposes contemplated in article 227 of the consolidated text of the Spanish Securities Market Act approved by Royal Legislative Decree 4/2015 of 23 October, Mediaset España Comunicación, S.A. (**“Mediaset España”** or the **“Company”**) announces to the *Comisión Nacional del Mercado de Valores* the following:

In connection with the relevant fact dated 18 June 2019 (official register number 279296) regarding the approval of the common plan of merger by absorption of Mediaset España Comunicación, S.A. and Mediaset S.p.a. (**“Mediaset”**) by Mediaset Investment N.V. (**“Mediaset N.V.”** – to be renamed as MFE – MEDIAFOREUROPE N.V.) (the **“Merger”**) by the Boards of Directors of the companies involved in the transaction, the following documentation is included below:

1.- Report prepared by PriceWaterhouseCoopers, S.p.A, independent expert appointed by the Milan Tribunal at the request of Mediaset, regarding the Common Cross-Border Merger Plan regarding the merger of Mediaset and Mediaset España (absorbed companies) with and into Mediaset N.V. (absorbing company) in accordance with article 2501 *sexies* of the Italian Civil Code and article 9 of Legislative Royal Decree of 30 May 2008, n°108.

2.- Report of the Board of Directors of Mediaset SpA on the Common Cross-Border Merger Plan

In Madrid, on 19 June 2019

Mr. Mario Rodríguez Valderas

Secretary of the Board of Directors