

SIGNIFICANT EVENT

Saeta Yield, S.A. announces that its Board of Directors has agreed, on a meeting held today, to distribute its second quarterly dividend of 2016, charged to the share premium, amounting EUR 0.1882 for each existing and outstanding share (and equivalent to a total amount of EUR 15.35 m). This dividend payment is adopted by exercising the powers conferred by the General Shareholders' Meeting held on June 22, 2016.

This dividend will be paid on August 29, 2016. The last trading day will be August 23, the ex-dividend date will be August 24 and the record date will be August 26.

Madrid, July 27, 2016

José Luis Martínez Dalmau

Saeta Yield, S.A.