

For information purposes only. Spanish version prevails.

TO THE SPANISH SECURITIES MARKET EXCHANGE COMMISSION

Pursuant to article 82 of Law 24/1988, of 28 July, on the Securities Market, MERLÍN Properties, SOCIMI, S.A. (hereinafter “**MERLIN**” or the “**Company**”) hereby informs on the following

RELEVANT FACT

Further to the Relevant Fact published on 15 July 2015, registered with number 226.154, the Company informs that, today, the Spanish Securities Market Exchange Commission has approved the Prospectus for the Rights Issue by MERLIN for a gross amount of €1,033,696,000, through the issue of 129,212,000 new ordinary shares (the “**Prospectus**”).

The Prospectus is available in the web page of MERLIN (www.merlinproperties.com).

Madrid, 16 July 2015.

MERLÍN Properties SOCIMI, S.A.